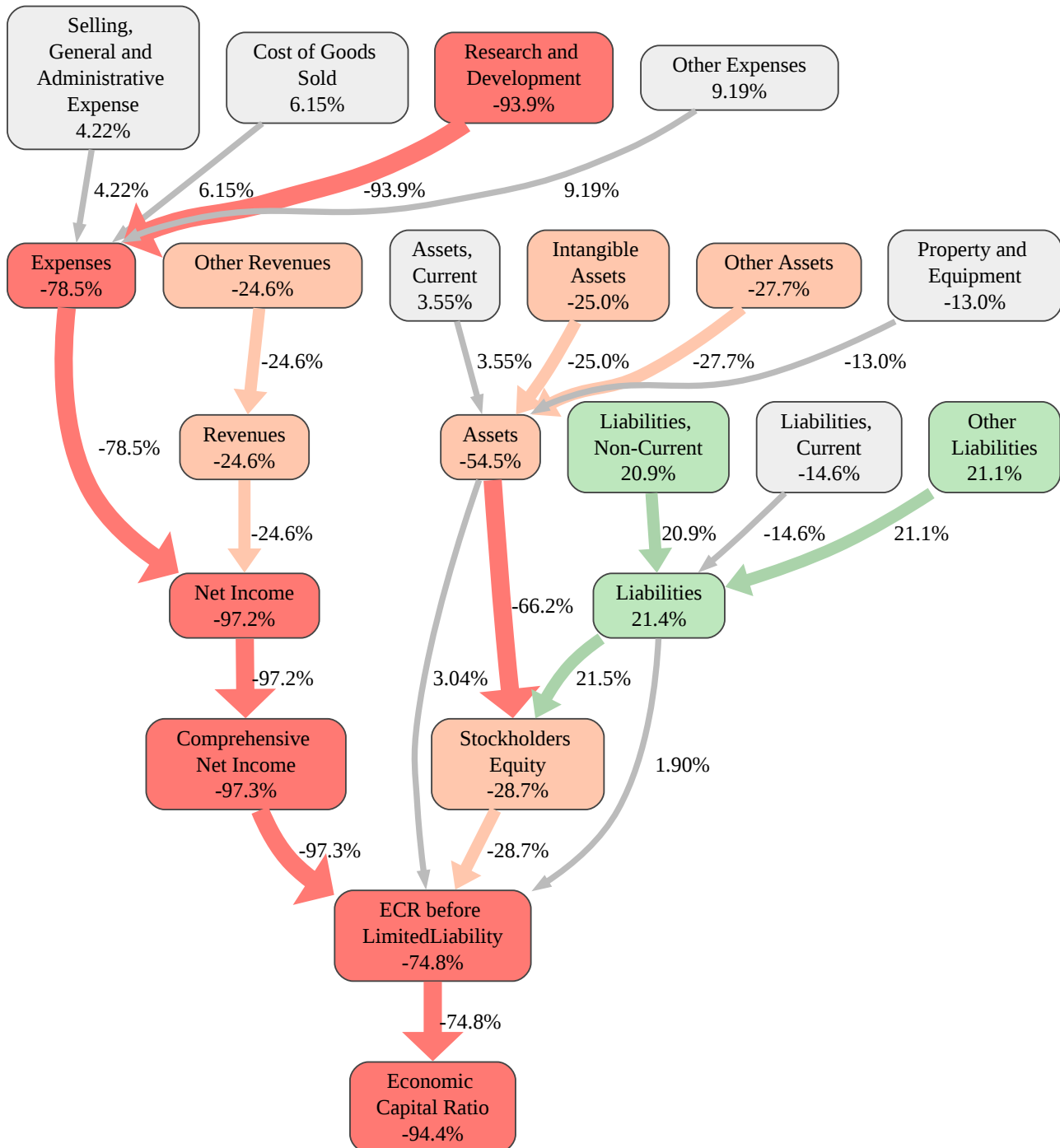




The relative strengths and weaknesses of Humanigen INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Humanigen INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 21% points. The greatest weakness of Humanigen INC is the variable Comprehensive Net Income, reducing the Economic Capital Ratio by 97% points.

The company's Economic Capital Ratio, given in the ranking table, is 162%, being 94% points below the market average of 256%.

Input Variable	Value in 1000 USD
Assets, Current	68,212
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	20,415
Liabilities, Non-Current	2,342
Other Assets	90
Other Compr. Net Income	0
Other Expenses	1,336
Other Liabilities	0
Other Net Income	-1.0
Other Revenues	312
Property and Equipment	0
Research and Development	72,713
Selling, General and Administrative Expense	15,797

Output Variable	Value in 1000 USD
Assets	68,302
Liabilities	22,757
Expenses	89,846
Revenues	312
Stockholders Equity	45,545
Net Income	-89,535
Comprehensive Net Income	-89,535
BaseVar	90,609
ECR before Limited Liability	21%
Economic Capital Ratio	162%