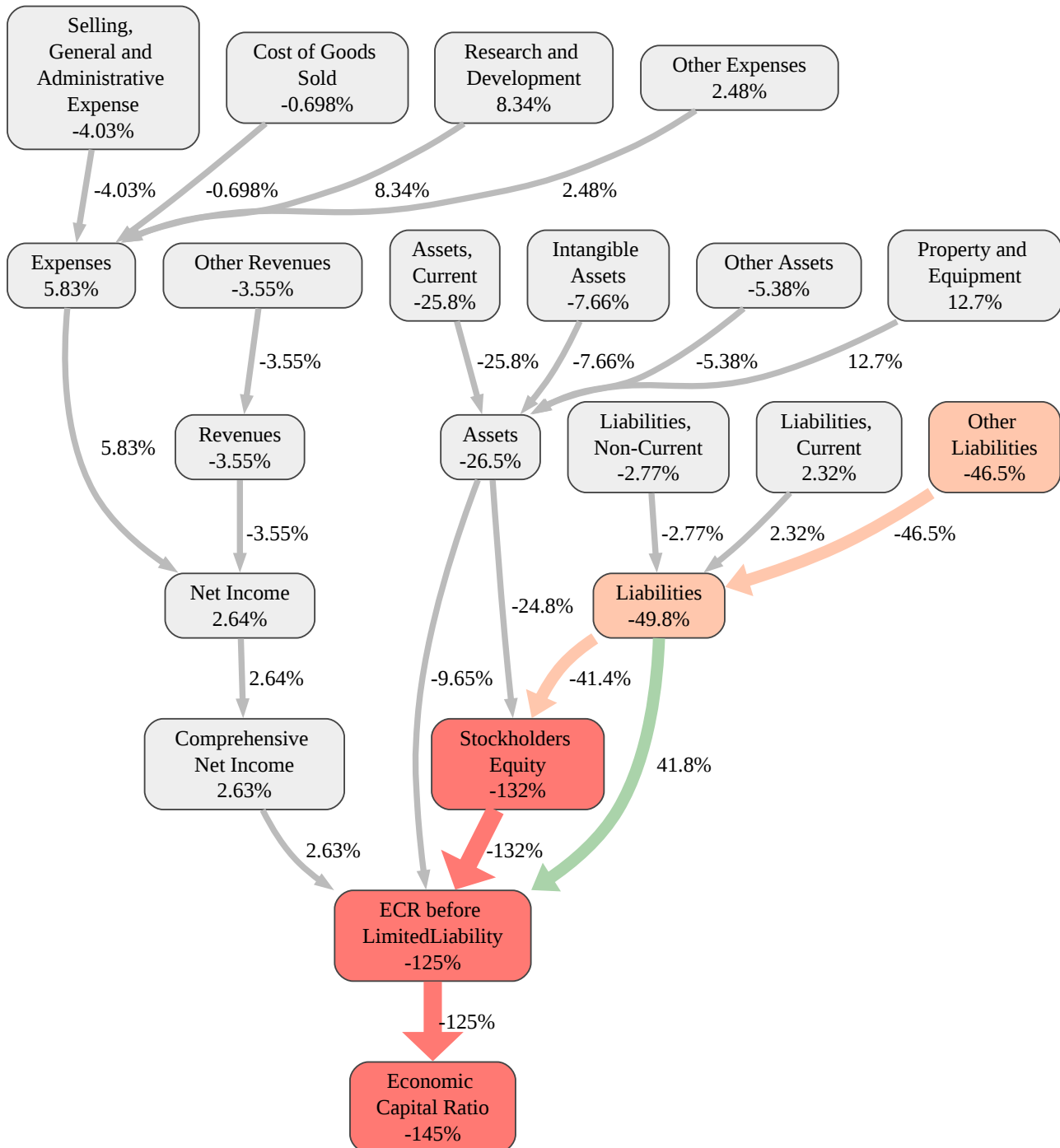




The relative strengths and weaknesses of Talpheria INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Talpheria INC compared to the market average is the variable Property and Equipment, increasing the Economic Capital Ratio by 13% points. The greatest weakness of Talpheria INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 132% points.

The company's Economic Capital Ratio, given in the ranking table, is 111%, being 145% points below the market average of 256%.

Input Variable	Value in 1000 USD
Assets, Current	46,830
Cost of Goods Sold	6,032
Intangible Assets	0
Liabilities, Current	17,635
Liabilities, Non-Current	16,045
Other Assets	3,806
Other Compr. Net Income	0
Other Expenses	4.0
Other Liabilities	88,365
Other Net Income	588
Other Revenues	5,416
Property and Equipment	15,659
Research and Development	4,017
Selling, General and Administrative Expense	36,330

Output Variable	Value in 1000 USD
Assets	66,295
Liabilities	122,045
Expenses	46,383
Revenues	5,416
Stockholders Equity	-55,750
Net Income	-40,379
Comprehensive Net Income	-40,379
BaseVar	120,364
ECR before Limited Liability	-172%
Economic Capital Ratio	111%