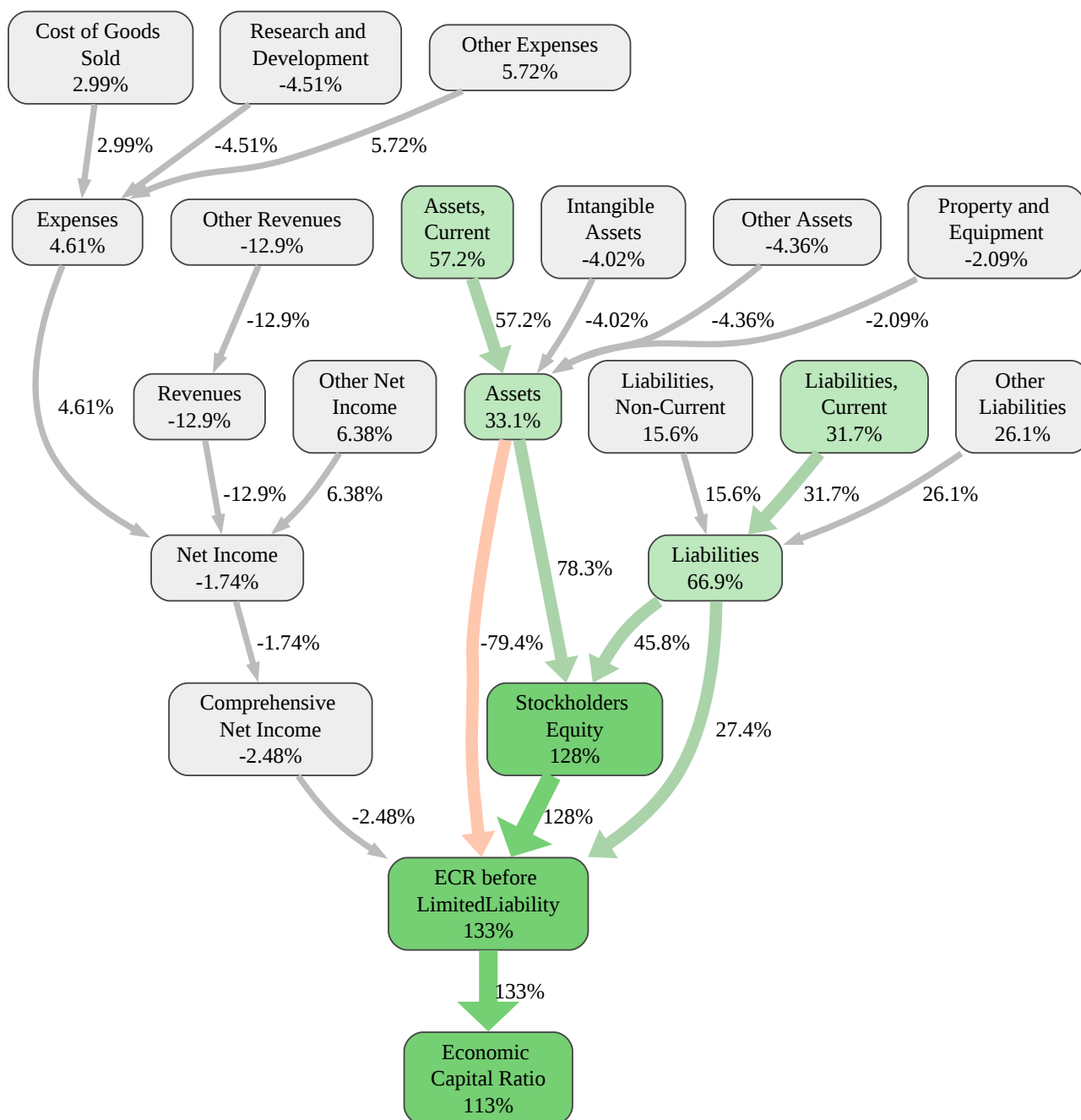




The relative strengths and weaknesses of Verona Pharma plc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Verona Pharma plc compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 128% points. The greatest weakness of Verona Pharma plc is the variable Other Revenues, reducing the Economic Capital Ratio by 13% points.

The company's Economic Capital Ratio, given in the ranking table, is 369%, being 113% points above the market average of 256%.

Input Variable	Value in 1000 USD
Assets, Current	202,504
Cost of Goods Sold	0
Intangible Assets	545
Liabilities, Current	14,203
Liabilities, Non-Current	5,149
Other Assets	1,050
Other Compr. Net Income	-2,321
Other Expenses	146
Other Liabilities	0
Other Net Income	9,277
Other Revenues	0
Property and Equipment	107
Research and Development	44,505
Selling, General and Administrative Expense	29,772

Output Variable	Value in 1000 USD
Assets	204,206
Liabilities	19,352
Expenses	74,423
Revenues	0
Stockholders Equity	184,854
Net Income	-65,146
Comprehensive Net Income	-66,306
BaseVar	154,790
ECR before Limited Liability	301%
Economic Capital Ratio	369%