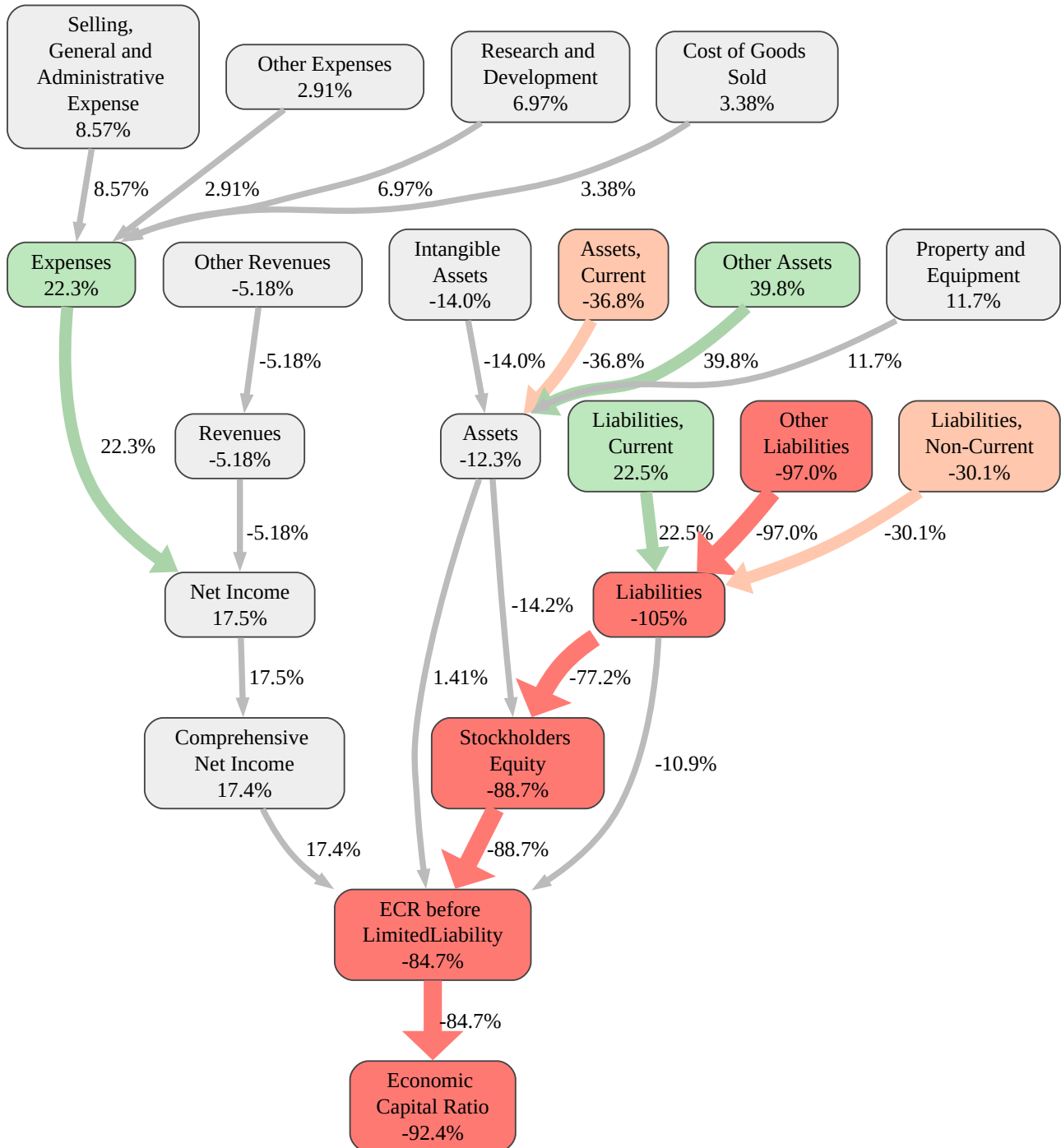




The relative strengths and weaknesses of Cytokinetics INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Cytokinetics INC compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 40% points. The greatest weakness of Cytokinetics INC is the variable Liabilities, reducing the Economic Capital Ratio by 105% points.

The company's Economic Capital Ratio, given in the ranking table, is 183%, being 92% points below the market average of 275%.

Input Variable	Value in 1000 USD
Assets, Current	535,672
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	71,860
Liabilities, Non-Current	164,053
Other Assets	232,376
Other Compr. Net Income	-1,018
Other Expenses	29,332
Other Liabilities	361,543
Other Net Income	331
Other Revenues	70,428
Property and Equipment	73,271
Research and Development	159,938
Selling, General and Administrative Expense	96,803

Output Variable	Value in 1000 USD
Assets	841,319
Liabilities	597,456
Expenses	286,073
Revenues	70,428
Stockholders Equity	243,863
Net Income	-215,314
Comprehensive Net Income	-215,823
BaseVar	898,312
ECR before LimitedLiability	44%
Economic Capital Ratio	183%