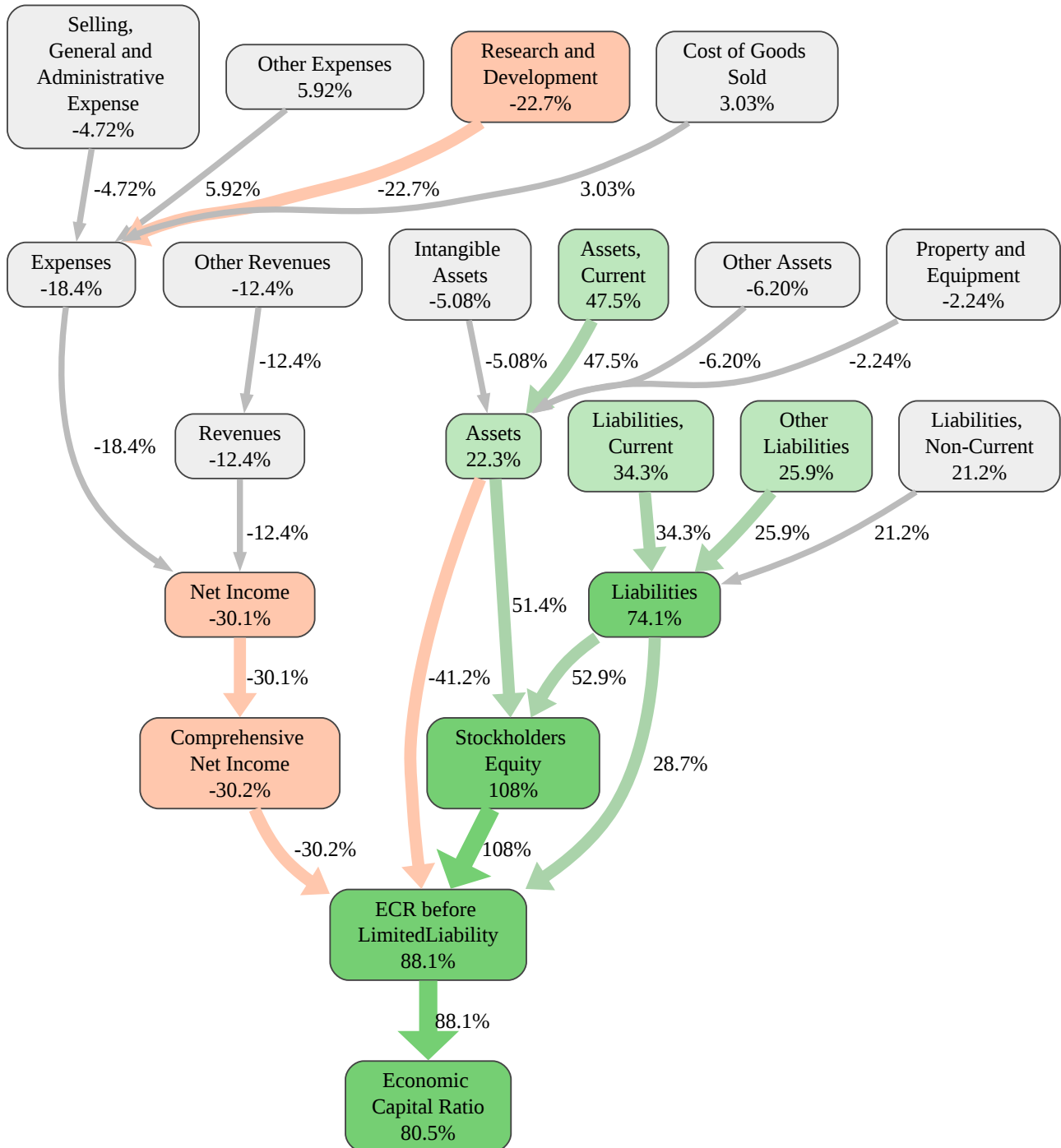




The relative strengths and weaknesses of Orogenics INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Orogenics INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 108% points. The greatest weakness of Orogenics INC is the variable Comprehensive Net Income, reducing the Economic Capital Ratio by 30% points.

The company's Economic Capital Ratio, given in the ranking table, is 356%, being 80% points above the market average of 275%.

Input Variable	Value in 1000 USD
Assets, Current	27,707
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	1,445
Liabilities, Non-Current	300
Other Assets	478
Other Compr. Net Income	0
Other Expenses	0
Other Liabilities	0
Other Net Income	59
Other Revenues	87
Property and Equipment	46
Research and Development	10,586
Selling, General and Administrative Expense	5,272

Output Variable	Value in 1000 USD
Assets	28,231
Liabilities	1,745
Expenses	15,858
Revenues	87
Stockholders Equity	26,486
Net Income	-15,712
Comprehensive Net Income	-15,712
BaseVar	22,990
ECR before Limited Liability	280%
Economic Capital Ratio	356%