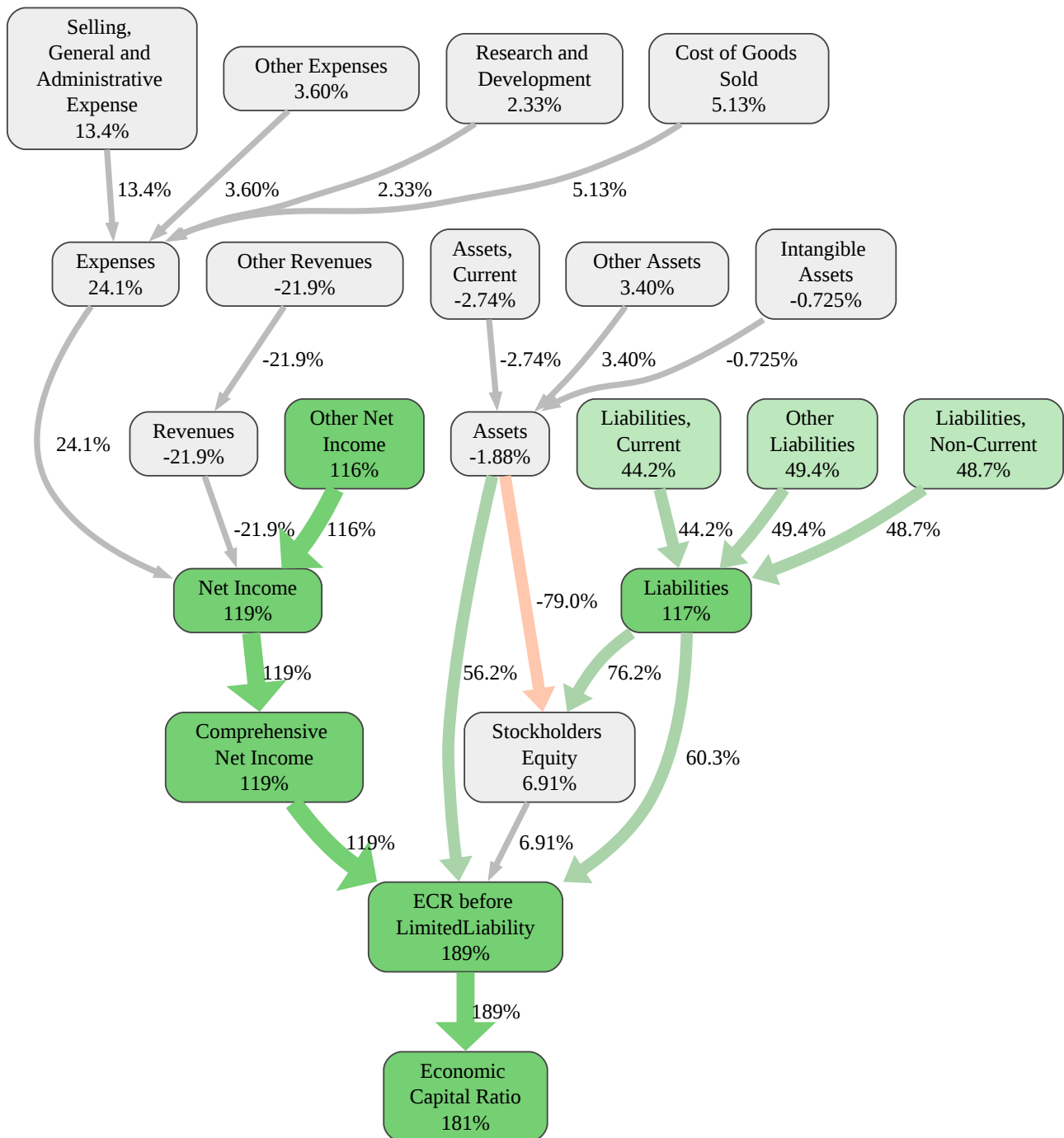




The relative strengths and weaknesses of Omeros CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Omeros CORP compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 119% points. The greatest weakness of Omeros CORP is the variable Other Revenues, reducing the Economic Capital Ratio by 22% points.

The company's Economic Capital Ratio, given in the ranking table, is 456%, being 181% points above the market average of 275%.

Input Variable	Value in 1000 USD
Assets, Current	247,889
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	51,789
Liabilities, Non-Current	0
Other Assets	171,379
Other Compr. Net Income	0
Other Expenses	19,669
Other Liabilities	0
Other Net Income	387,521
Other Revenues	0
Property and Equipment	0
Research and Development	118,775
Selling, General and Administrative Expense	54,842

Output Variable	Value in 1000 USD
Assets	419,268
Liabilities	51,789
Expenses	193,286
Revenues	0
Stockholders Equity	367,479
Net Income	194,235
Comprehensive Net Income	194,235
BaseVar	525,932
ECR before Limited Liability	423%
Economic Capital Ratio	456%