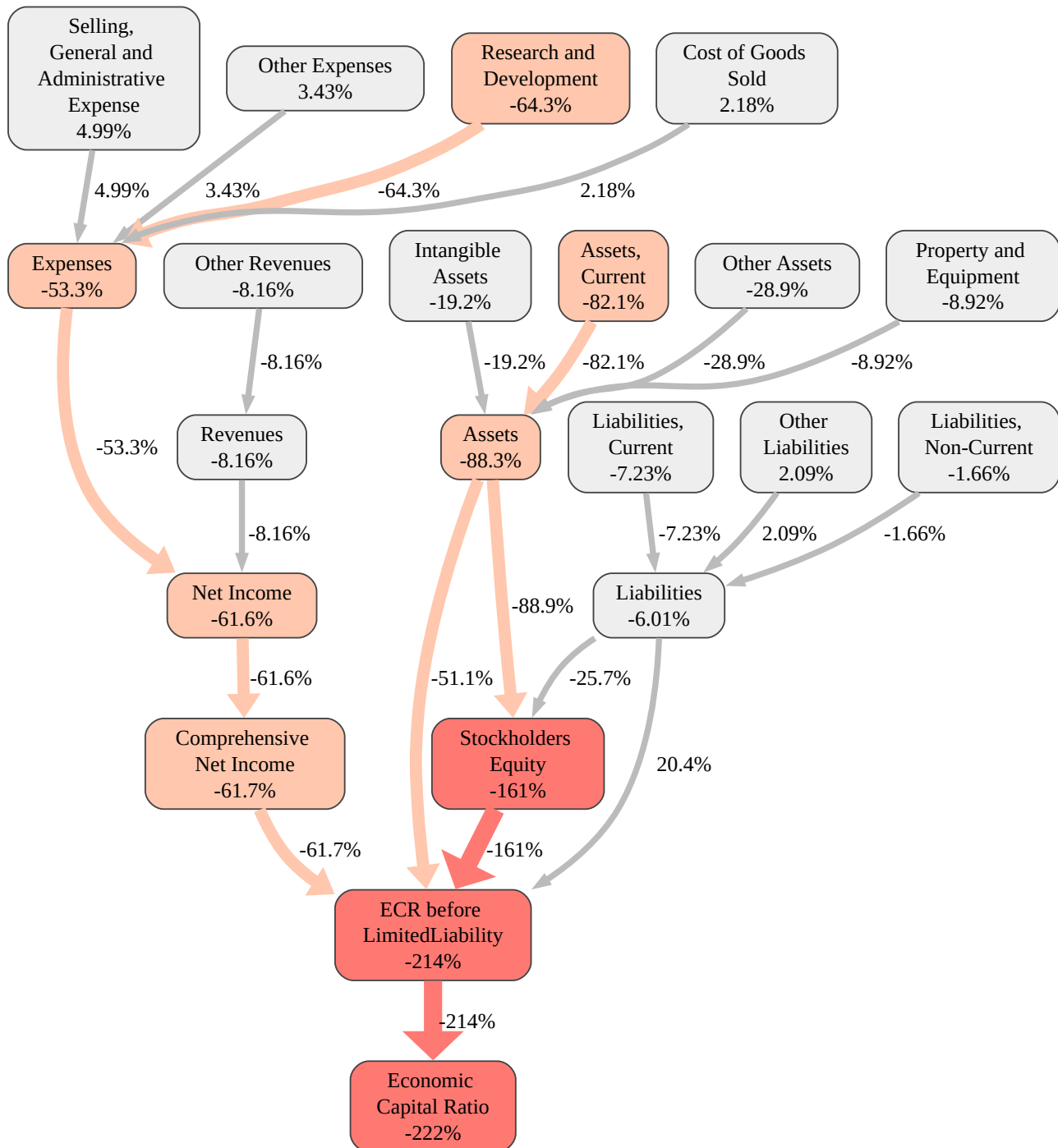




The relative strengths and weaknesses of Humanigen INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Humanigen INC compared to the market average is the variable Selling, General and Administrative Expense, increasing the Economic Capital Ratio by 5.0% points. The greatest weakness of Humanigen INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 161% points.

The company's Economic Capital Ratio, given in the ranking table, is 54%, being 222% points below the market average of 275%.

Input Variable	Value in 1000 USD
Assets, Current	70,971
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	68,725
Liabilities, Non-Current	25,006
Other Assets	90
Other Compr. Net Income	0
Other Expenses	2,264
Other Liabilities	1,018
Other Net Income	-1,613
Other Revenues	3,595
Property and Equipment	0
Research and Development	213,115
Selling, General and Administrative Expense	23,252

Output Variable	Value in 1000 USD
Assets	71,061
Liabilities	94,749
Expenses	238,631
Revenues	3,595
Stockholders Equity	-23,688
Net Income	-236,649
Comprehensive Net Income	-236,649
BaseVar	204,824
ECR before LimitedLiability	-348%
Economic Capital Ratio	54%