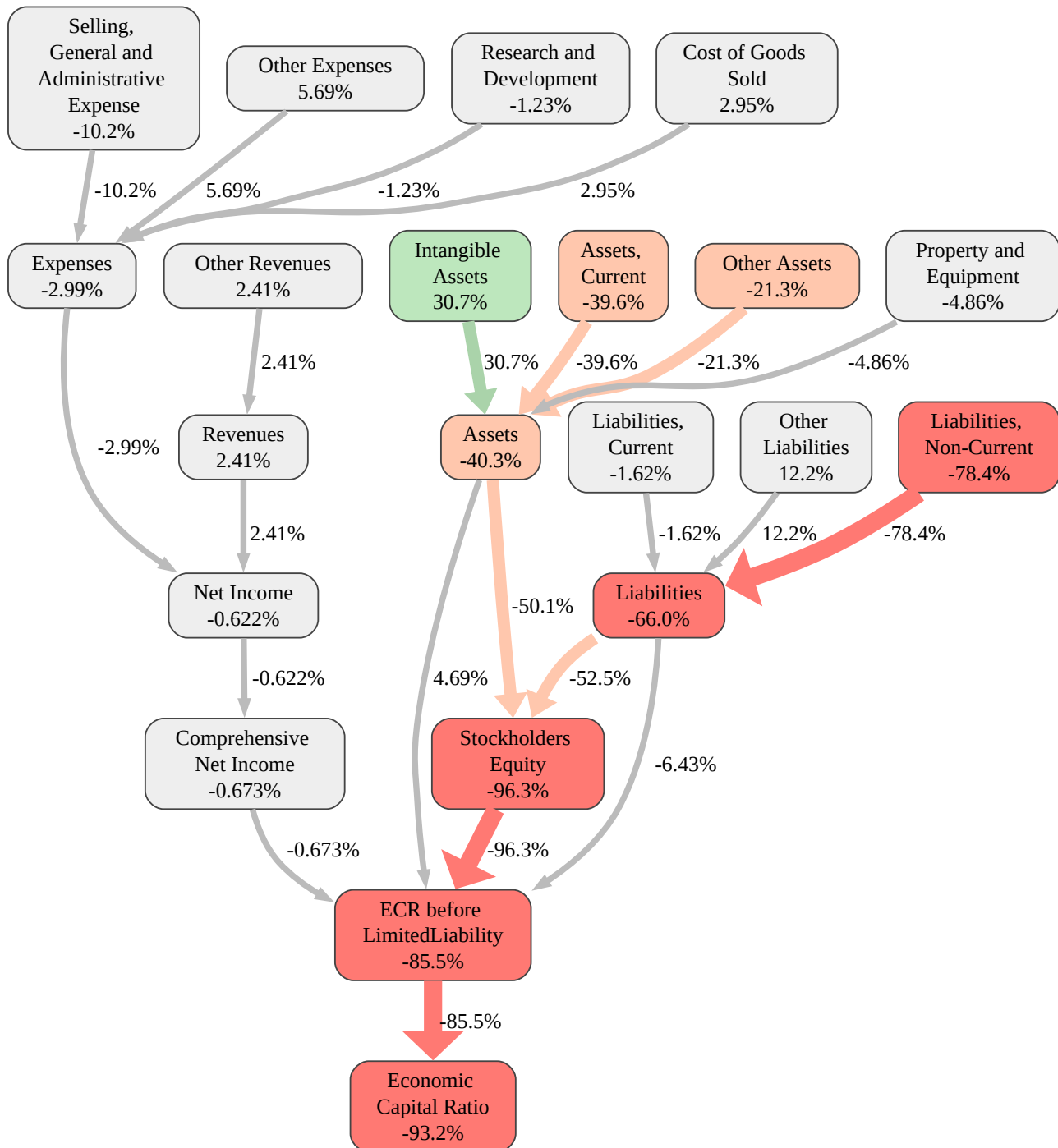




The relative strengths and weaknesses of Zogenix INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Zogenix INC compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 31% points. The greatest weakness of Zogenix INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 96% points.

The company's Economic Capital Ratio, given in the ranking table, is 182%, being 93% points below the market average of 275%.

Input Variable	Value in 1000 USD
Assets, Current	354,568
Cost of Goods Sold	4,834
Intangible Assets	96,907
Liabilities, Current	97,694
Liabilities, Non-Current	170,039
Other Assets	9,817
Other Compr. Net Income	86
Other Expenses	9,875
Other Liabilities	21,785
Other Net Income	-3,211
Other Revenues	81,690
Property and Equipment	7,197
Research and Development	142,659
Selling, General and Administrative Expense	148,524

Output Variable	Value in 1000 USD
Assets	468,489
Liabilities	289,518
Expenses	305,892
Revenues	81,690
Stockholders Equity	178,971
Net Income	-227,413
Comprehensive Net Income	-227,370
BaseVar	574,443
ECR before LimitedLiability	43%
Economic Capital Ratio	182%