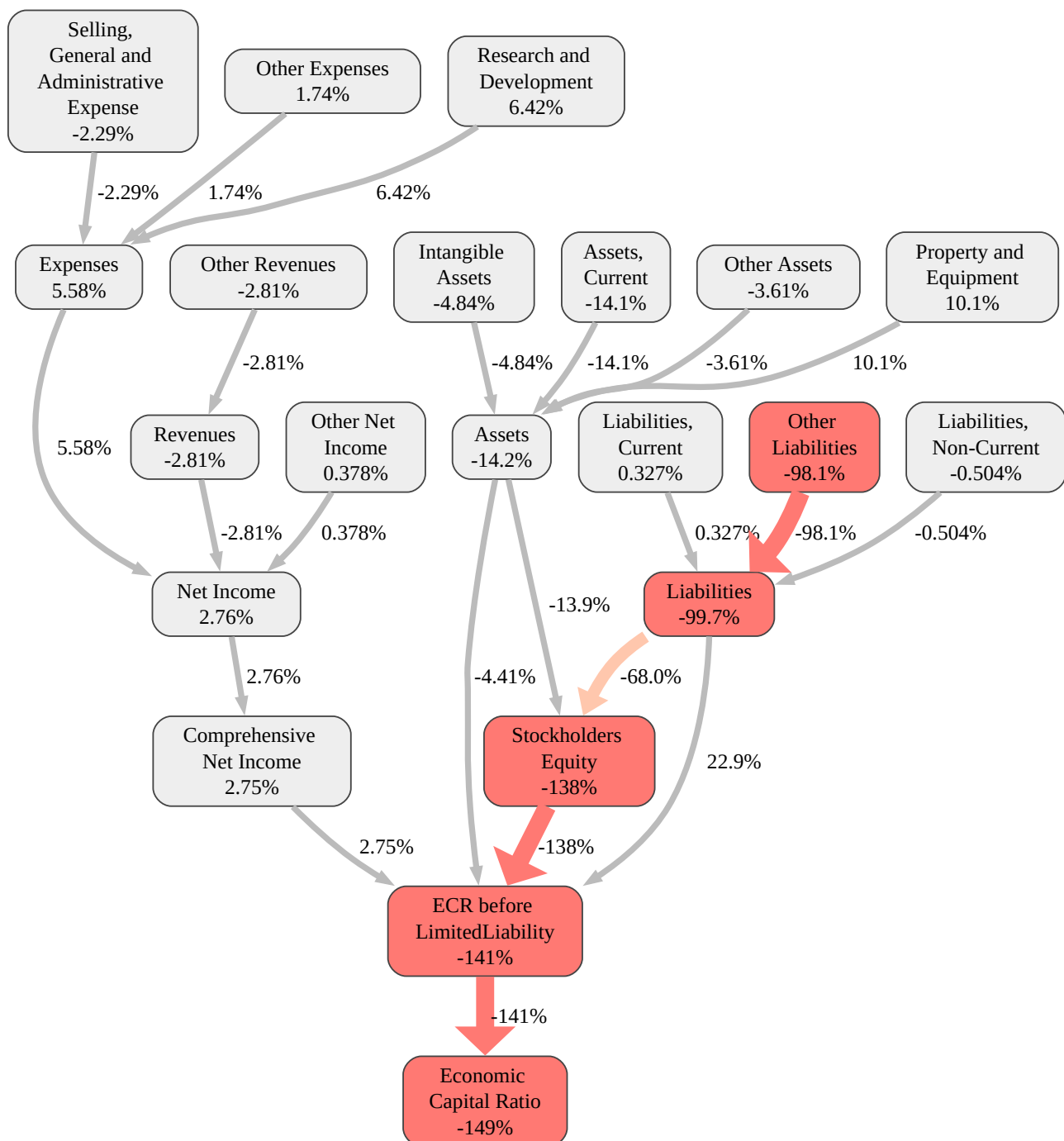




The relative strengths and weaknesses of Talpheria INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Talpheria INC compared to the market average is the variable Property and Equipment, increasing the Economic Capital Ratio by 10% points. The greatest weakness of Talpheria INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 138% points.

The company's Economic Capital Ratio, given in the ranking table, is 126%, being 149% points below the market average of 275%.

Input Variable	Value in 1000 USD
Assets, Current	55,489
Cost of Goods Sold	3,753
Intangible Assets	0
Liabilities, Current	18,509
Liabilities, Non-Current	9,989
Other Assets	6,476
Other Compr. Net Income	0
Other Expenses	5.0
Other Liabilities	85,288
Other Net Income	871
Other Revenues	2,818
Property and Equipment	15,928
Research and Development	4,095
Selling, General and Administrative Expense	30,935

Output Variable	Value in 1000 USD
Assets	77,893
Liabilities	113,786
Expenses	38,788
Revenues	2,818
Stockholders Equity	-35,893
Net Income	-35,099
Comprehensive Net Income	-35,099
BaseVar	117,078
ECR before Limited Liability	-118%
Economic Capital Ratio	126%