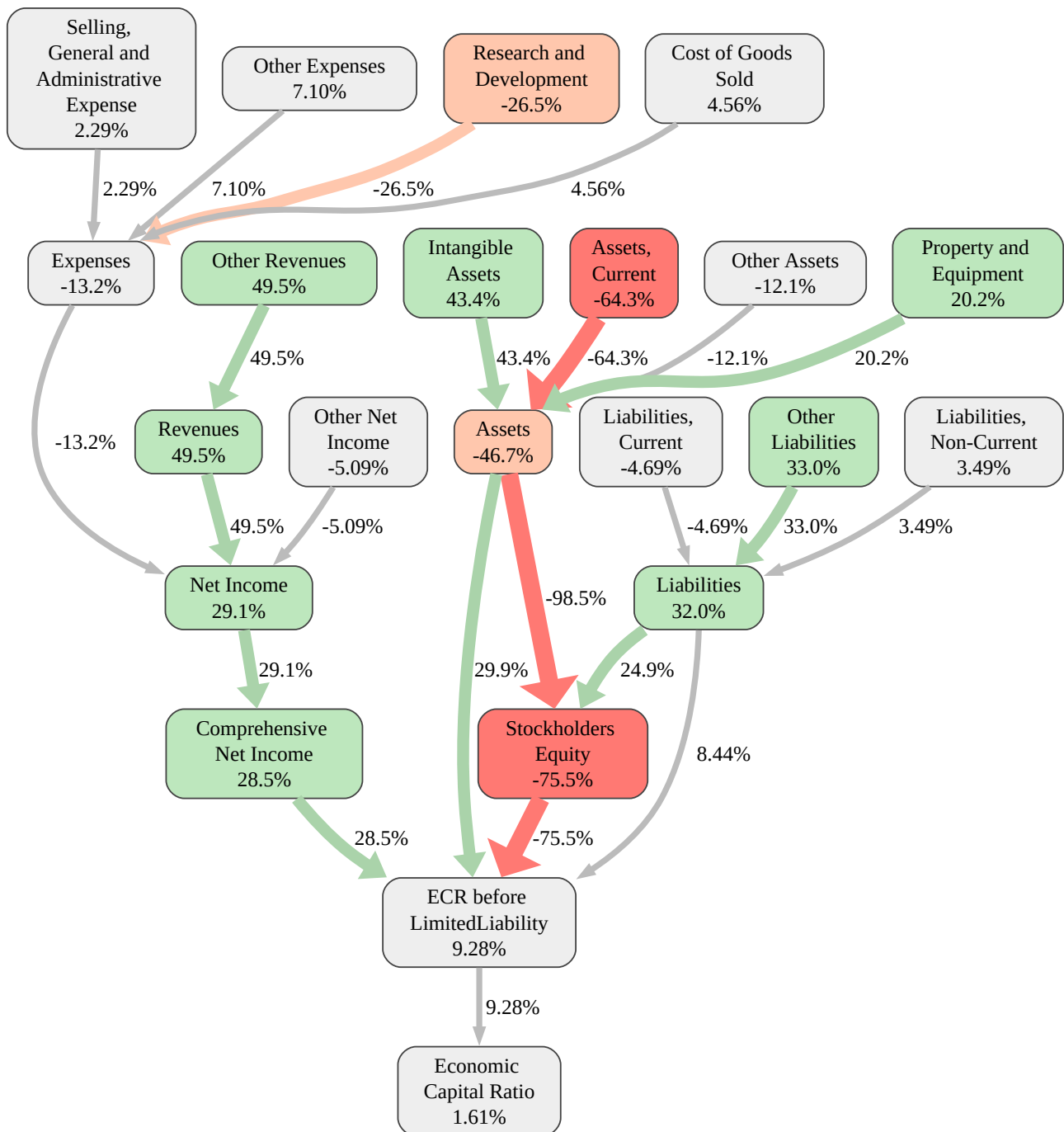




The relative strengths and weaknesses of Orgenesis Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Orgenesis Inc compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 49% points. The greatest weakness of Orgenesis Inc is the variable Stockholders Equity, reducing the Economic Capital Ratio by 75% points.

The company's Economic Capital Ratio, given in the ranking table, is 277%, being 1.6% points above the market average of 275%.

Input Variable	Value in 1000 USD
Assets, Current	25,758
Cost of Goods Sold	0
Intangible Assets	20,224
Liabilities, Current	15,365
Liabilities, Non-Current	5,845
Other Assets	3,588
Other Compr. Net Income	-535
Other Expenses	1,056
Other Liabilities	0
Other Net Income	-3,429
Other Revenues	37,780
Property and Equipment	10,271
Research and Development	36,644
Selling, General and Administrative Expense	14,710

Output Variable	Value in 1000 USD
Assets	59,841
Liabilities	21,210
Expenses	52,410
Revenues	37,780
Stockholders Equity	38,631
Net Income	-18,059
Comprehensive Net Income	-18,326
BaseVar	87,602
ECR before LimitedLiability	163%
Economic Capital Ratio	277%