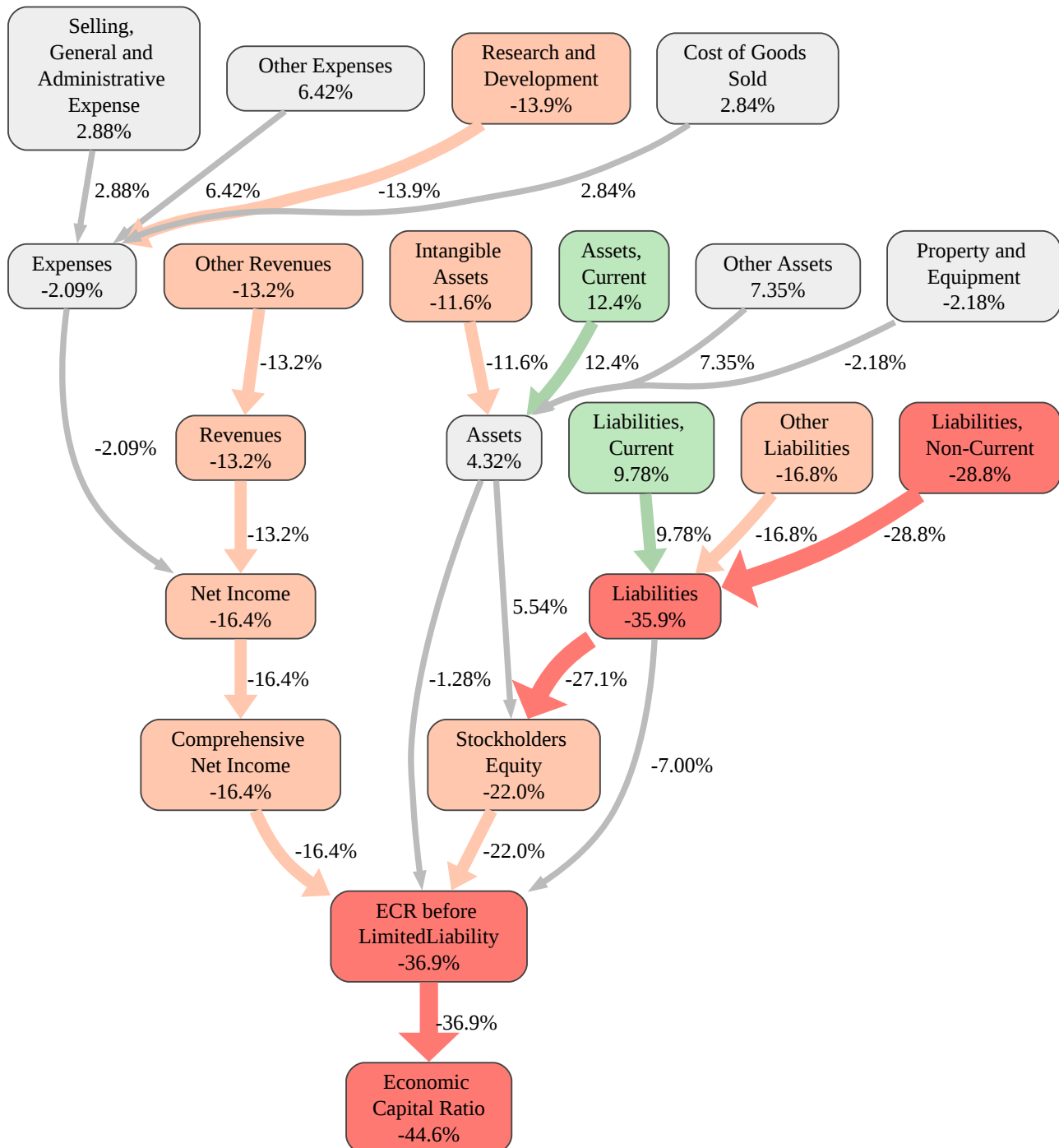




The relative strengths and weaknesses of Otonomy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Otonomy INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 12% points. The greatest weakness of Otonomy INC is the variable Liabilities, reducing the Economic Capital Ratio by 36% points.

The company's Economic Capital Ratio, given in the ranking table, is 231%, being 45% points below the market average of 275%.

Input Variable	Value in 1000 USD
Assets, Current	80,468
Cost of Goods Sold	370
Intangible Assets	0
Liabilities, Current	12,333
Liabilities, Non-Current	15,997
Other Assets	13,398
Other Compr. Net Income	-1.0
Other Expenses	0
Other Liabilities	12,400
Other Net Income	-1,556
Other Revenues	125
Property and Equipment	1,771
Research and Development	34,673
Selling, General and Administrative Expense	14,707

Output Variable	Value in 1000 USD
Assets	95,637
Liabilities	40,730
Expenses	49,750
Revenues	125
Stockholders Equity	54,907
Net Income	-51,181
Comprehensive Net Income	-51,182
BaseVar	93,900
ECR before Limited Liability	100%
Economic Capital Ratio	231%