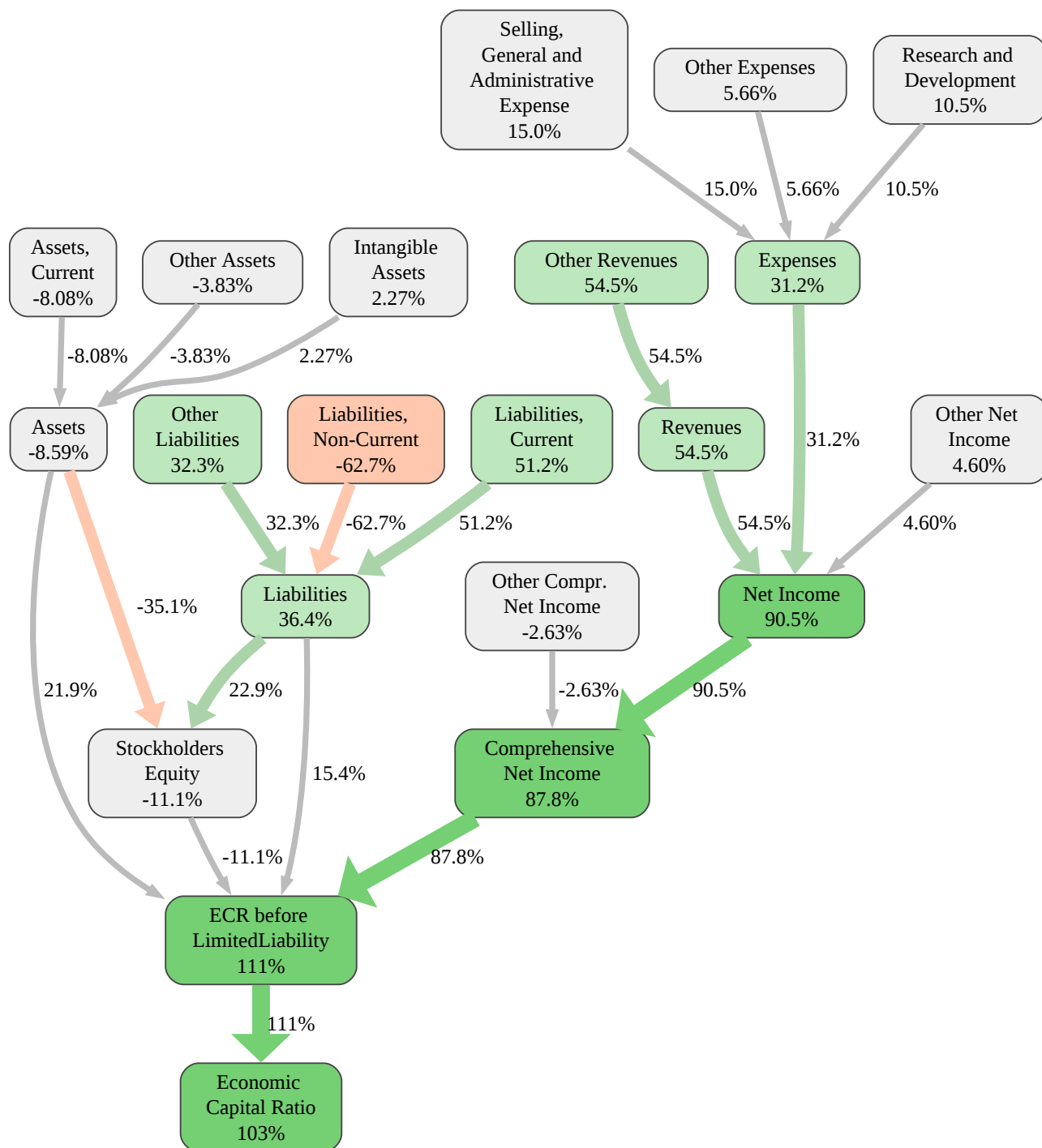




The relative strengths and weaknesses of Unique N V are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Unique N V compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 90% points. The greatest weakness of Unique N V is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 63% points.

The company's Economic Capital Ratio, given in the ranking table, is 379%, being 103% points above the market average of 275%.

| Input Variable                              | Value in<br>1000 USD | Output Variable             | Value in<br>1000 USD |
|---------------------------------------------|----------------------|-----------------------------|----------------------|
| Assets, Current                             | 628,239              | Assets                      | 809,180              |
| Cost of Goods Sold                          | 24,976               | Liabilities                 | 213,404              |
| Intangible Assets                           | 90,319               | Expenses                    | 236,381              |
| Liabilities, Current                        | 36,763               | Revenues                    | 536,308              |
| Liabilities, Non-Current                    | 176,641              | Stockholders Equity         | 595,776              |
| Other Assets                                | 47,117               | Net Income                  | 329,589              |
| Other Compr. Net Income                     | -38,763              | Comprehensive Net Income    | 310,208              |
| Other Expenses                              | 11,567               | BaseVar                     | 931,849              |
| Other Liabilities                           | 0                    | ECR before LimitedLiability | 315%                 |
| Other Net Income                            | 29,662               | Economic Capital Ratio      | 379%                 |
| Other Revenues                              | 536,308              |                             |                      |
| Property and Equipment                      | 43,505               |                             |                      |
| Research and Development                    | 143,548              |                             |                      |
| Selling, General and Administrative Expense | 56,290               |                             |                      |