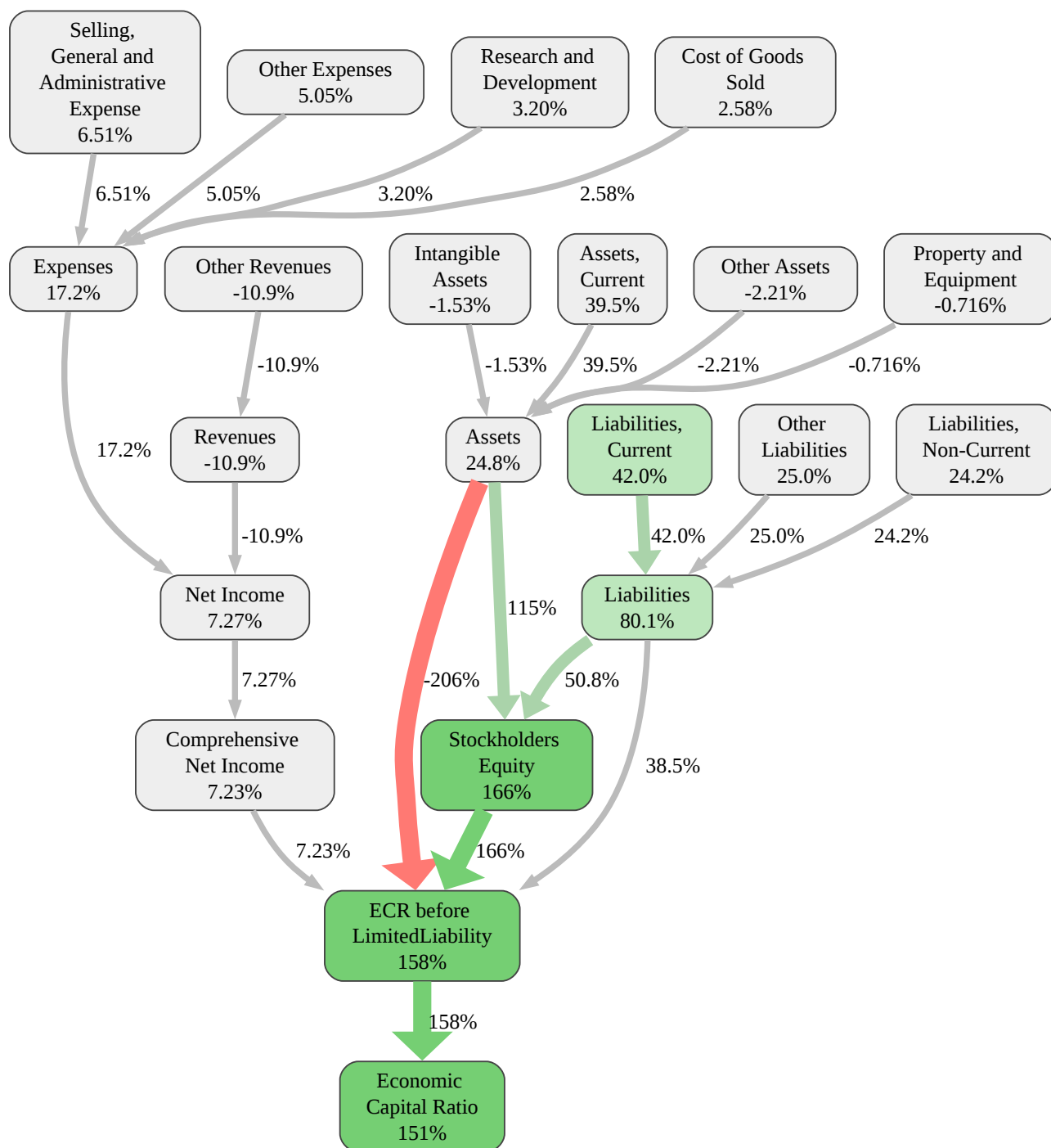




The relative strengths and weaknesses of ESSA Pharma Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of ESSA Pharma Inc compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 166% points. The greatest weakness of ESSA Pharma Inc is the variable Other Revenues, reducing the Economic Capital Ratio by 11% points.

The company's Economic Capital Ratio, given in the ranking table, is 426%, being 151% points above the market average of 275%.

Input Variable	Value in 1000 USD
Assets, Current	197,598
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	3,930
Liabilities, Non-Current	210
Other Assets	568
Other Compr. Net Income	0
Other Expenses	-12
Other Liabilities	20
Other Net Income	326
Other Revenues	0
Property and Equipment	0
Research and Development	24,259
Selling, General and Administrative Expense	12,885

Output Variable	Value in 1000 USD
Assets	198,166
Liabilities	4,160
Expenses	37,131
Revenues	0
Stockholders Equity	194,006
Net Income	-36,805
Comprehensive Net Income	-36,805
BaseVar	119,892
ECR before LimitedLiability	382%
Economic Capital Ratio	426%