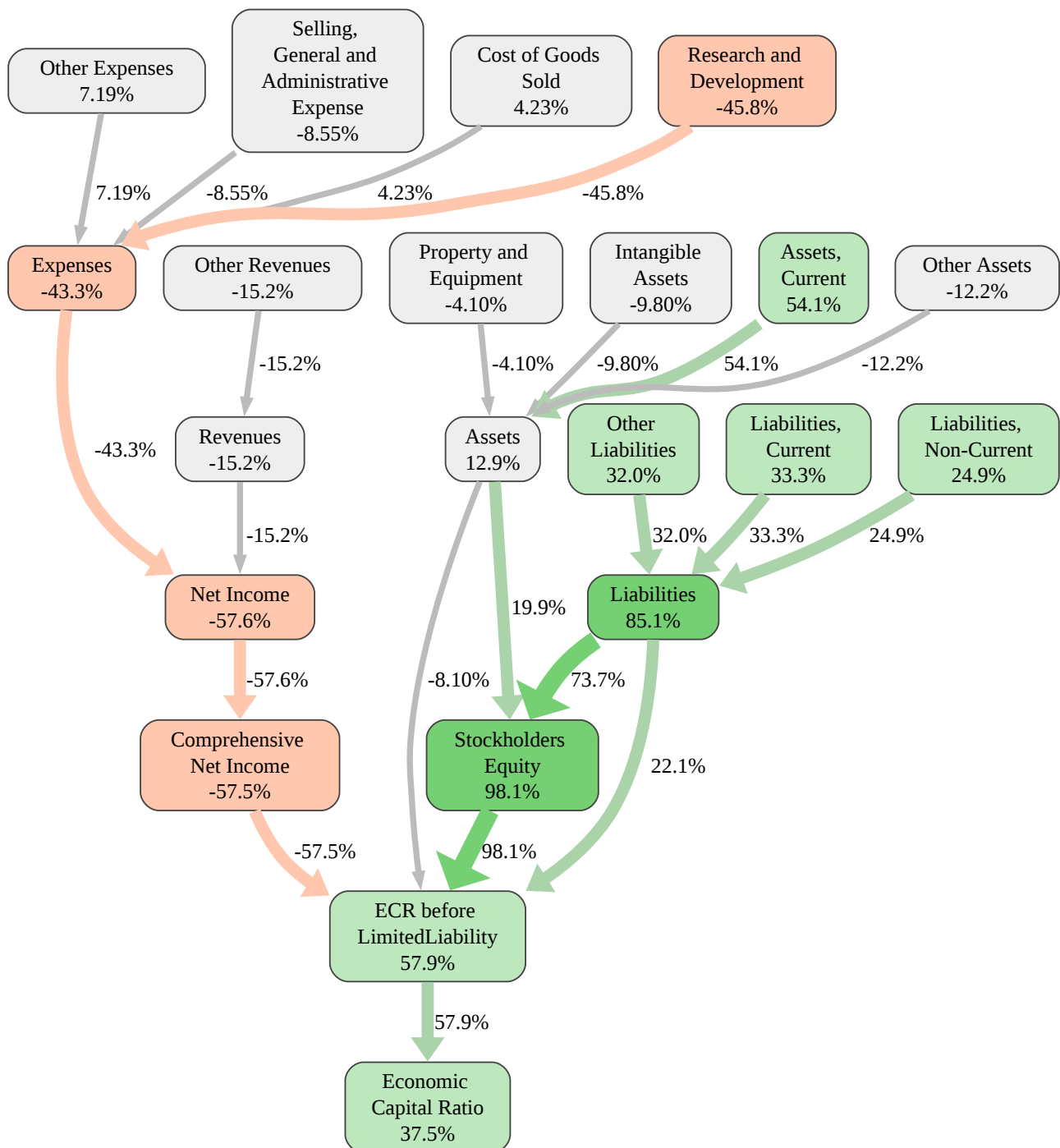




The relative strengths and weaknesses of Orogenics INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Orogenics INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 98% points. The greatest weakness of Orogenics INC is the variable Net Income, reducing the Economic Capital Ratio by 58% points.

The company's Economic Capital Ratio, given in the ranking table, is 282%, being 38% points above the market average of 245%.

Input Variable	Value in 1000 USD
Assets, Current	14,290
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	1,596
Liabilities, Non-Current	152
Other Assets	347
Other Compr. Net Income	0
Other Expenses	0
Other Liabilities	0
Other Net Income	127
Other Revenues	132
Property and Equipment	121
Research and Development	10,073
Selling, General and Administrative Expense	4,474

Output Variable	Value in 1000 USD
Assets	14,758
Liabilities	1,749
Expenses	14,547
Revenues	132
Stockholders Equity	13,009
Net Income	-14,288
Comprehensive Net Income	-14,288
BaseVar	15,656
ECR before Limited Liability	170%
Economic Capital Ratio	282%