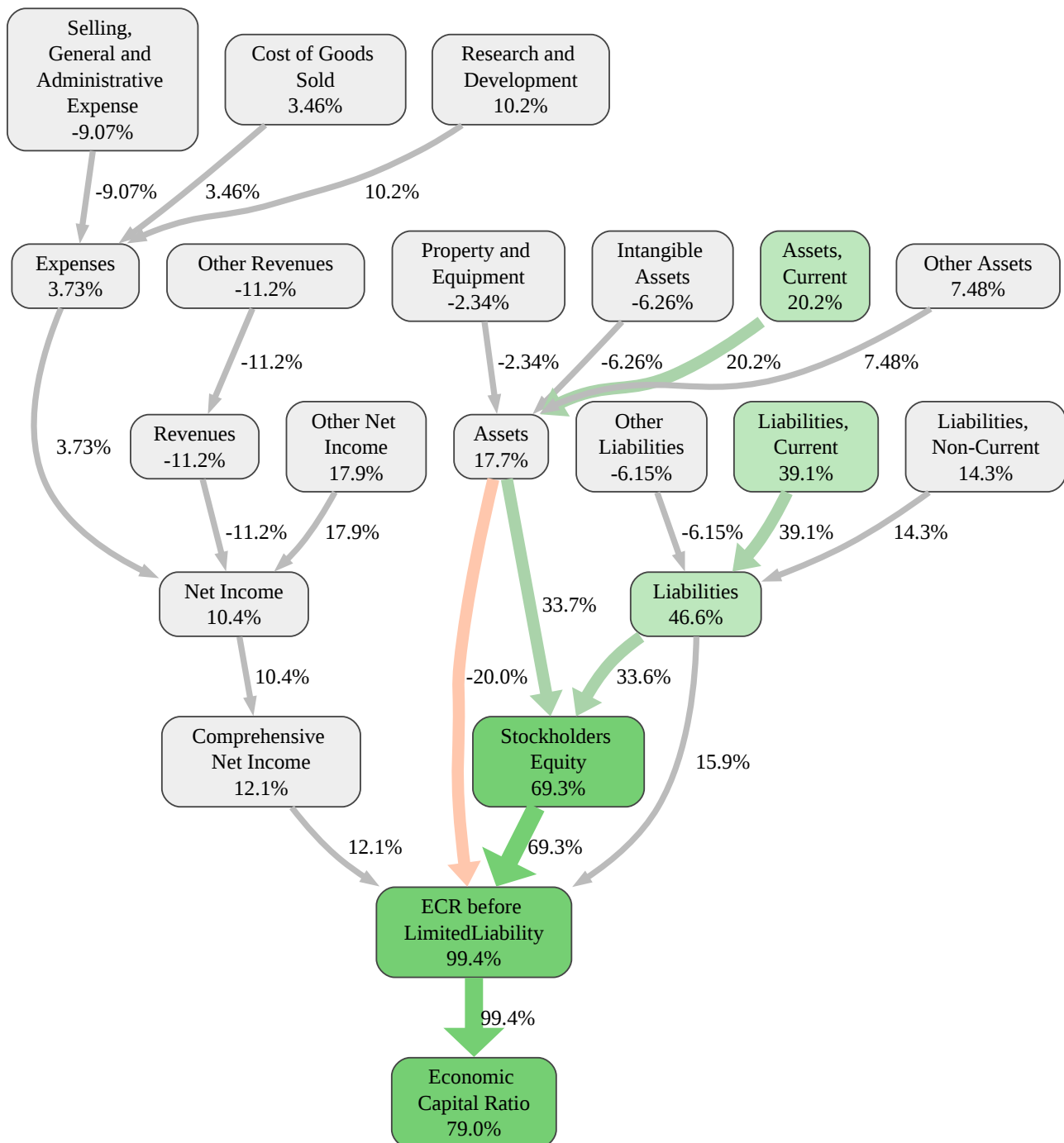




The relative strengths and weaknesses of Roivant Sciences Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Roivant Sciences Ltd compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 69% points. The greatest weakness of Roivant Sciences Ltd is the variable Other Revenues, reducing the Economic Capital Ratio by 11% points.

The company's Economic Capital Ratio, given in the ranking table, is 324%, being 79% points above the market average of 245%.

Input Variable	Value in 1000 USD
Assets, Current	2,146,523
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	184,367
Liabilities, Non-Current	84,391
Other Assets	412,701
Other Compr. Net Income	76,463
Other Expenses	156,270
Other Liabilities	254,937
Other Net Income	434,567
Other Revenues	55,655
Property and Equipment	25,905
Research and Development	483,035
Selling, General and Administrative Expense	775,033

Output Variable	Value in 1000 USD
Assets	2,585,129
Liabilities	523,695
Expenses	1,414,338
Revenues	55,655
Stockholders Equity	2,061,434
Net Income	-924,116
Comprehensive Net Income	-885,884
BaseVar	2,544,924
ECR before LimitedLiability	232%
Economic Capital Ratio	324%