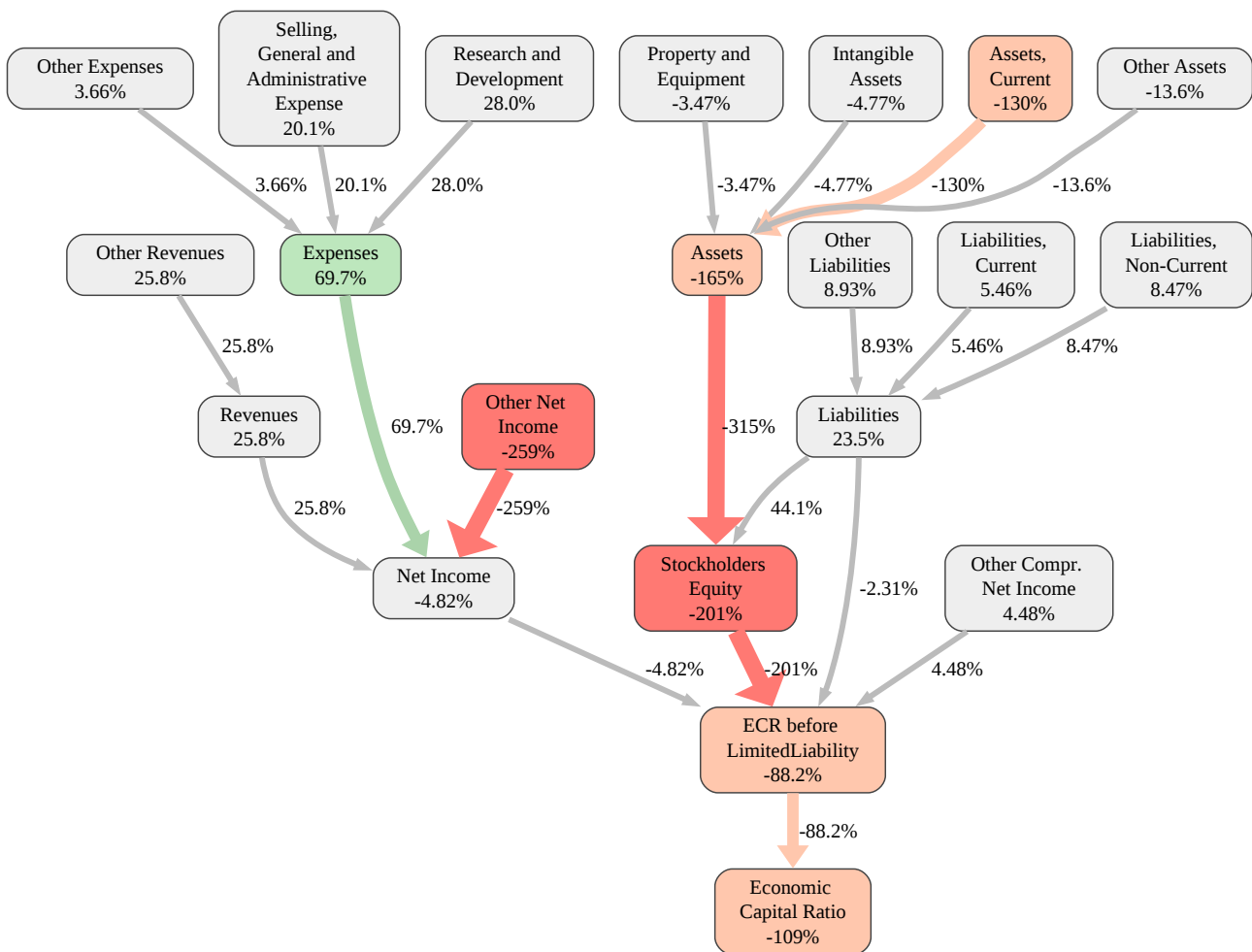




The relative strengths and weaknesses of Obseva SA are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Obseva SA compared to the market average is the variable Expenses, increasing the Economic Capital Ratio by 70% points. The greatest weakness of Obseva SA is the variable Other Net Income, reducing the Economic Capital Ratio by 259% points.

The company's Economic Capital Ratio, given in the ranking table, is 136%, being 109% points below the market average of 245%.

Input Variable	Value in 1000 USD
Assets, Current	15,993
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	7,186
Liabilities, Non-Current	292
Other Assets	551
Other Compr. Net Income	6,340
Other Expenses	11
Other Liabilities	583
Other Net Income	-49,505
Other Revenues	19,637
Property and Equipment	0
Research and Development	0
Selling, General and Administrative Expense	0

Output Variable	Value in 1000 USD
Assets	16,544
Liabilities	8,061
Expenses	11
Revenues	19,637
Stockholders Equity	8,483
Net Income	-29,879
Comprehensive Net Income	-26,709
BaseVar	50,049
ECR before LimitedLiability	-67%
Economic Capital Ratio	136%