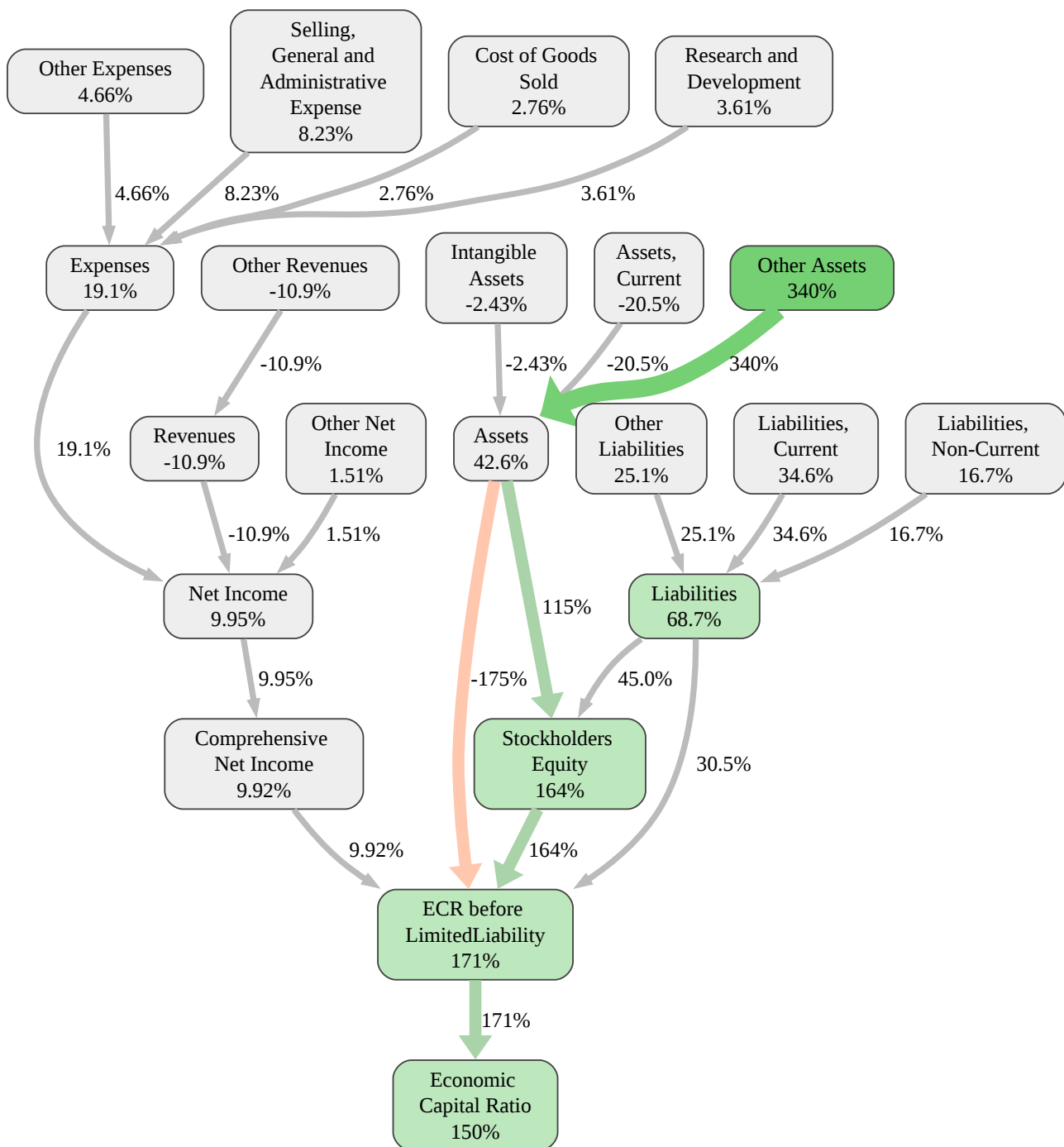




The relative strengths and weaknesses of Theseus Pharmaceuticals Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Theseus Pharmaceuticals Inc compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 340% points. The greatest weakness of Theseus Pharmaceuticals Inc is the variable Assets, Current, reducing the Economic Capital Ratio by 21% points.

The company's Economic Capital Ratio, given in the ranking table, is 395%, being 150% points above the market average of 245%.

Input Variable	Value in 1000 USD
Assets, Current	0
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	11,130
Liabilities, Non-Current	3,236
Other Assets	222,031
Other Compr. Net Income	-386
Other Expenses	0
Other Liabilities	466
Other Net Income	3,478
Other Revenues	0
Property and Equipment	416
Research and Development	35,698
Selling, General and Administrative Expense	18,388

Output Variable	Value in 1000 USD
Assets	222,447
Liabilities	14,832
Expenses	54,086
Revenues	0
Stockholders Equity	207,615
Net Income	-50,608
Comprehensive Net Income	-50,801
BaseVar	147,614
ECR before LimitedLiability	339%
Economic Capital Ratio	395%