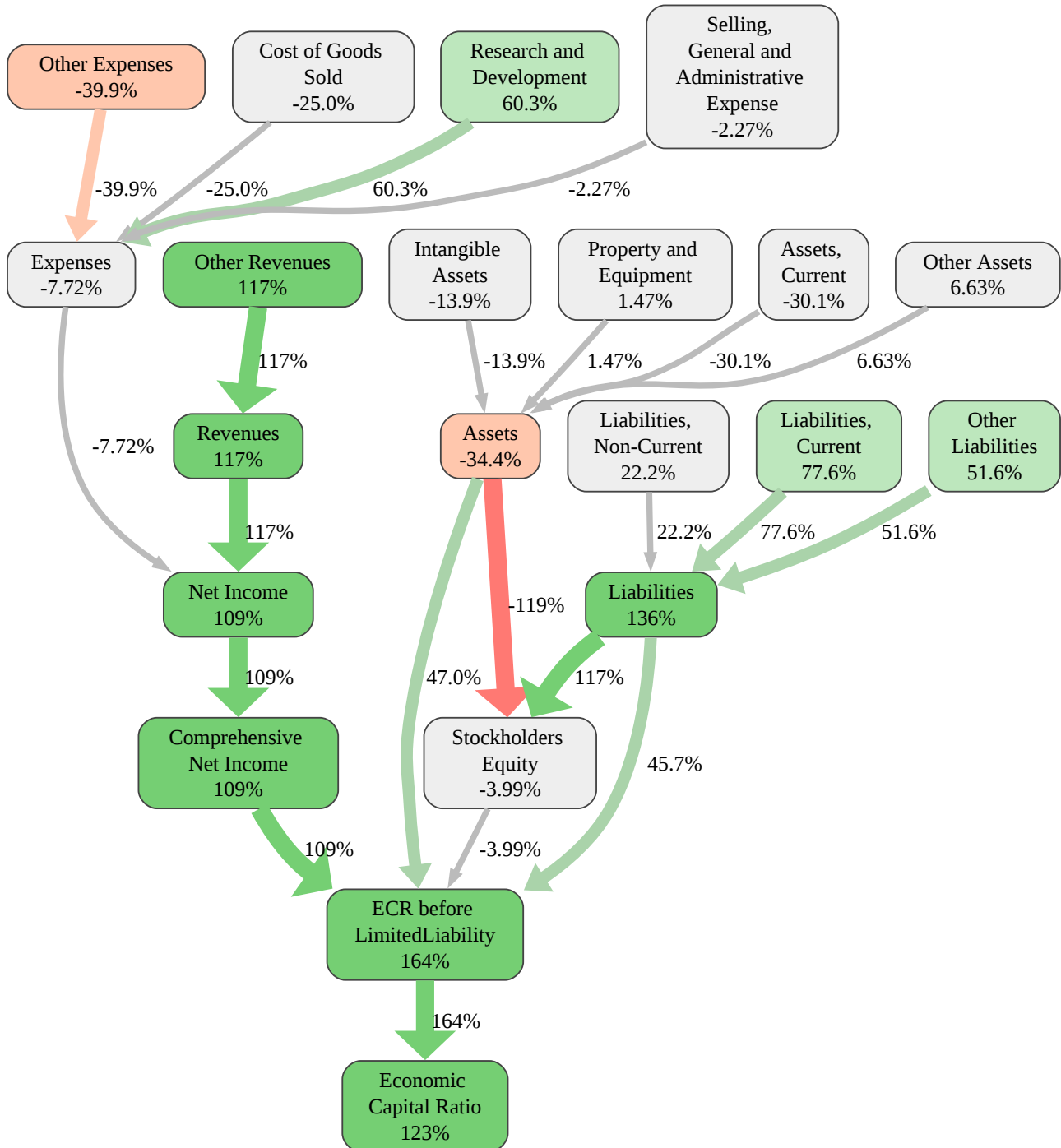




The relative strengths and weaknesses of Procyon CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Procyon CORP compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 136% points. The greatest weakness of Procyon CORP is the variable Other Expenses, reducing the Economic Capital Ratio by 40% points.

The company's Economic Capital Ratio, given in the ranking table, is 336%, being 123% points above the market average of 213%.

Input Variable	Value in 1000 USD
Assets, Current	2,238
Cost of Goods Sold	1,117
Intangible Assets	17
Liabilities, Current	626
Liabilities, Non-Current	320
Other Assets	1,028
Other Compr. Net Income	0
Other Expenses	1,845
Other Liabilities	0
Other Net Income	32
Other Revenues	4,687
Property and Equipment	281
Research and Development	0
Selling, General and Administrative Expense	1,807

Output Variable	Value in 1000 USD
Assets	3,564
Liabilities	946
Expenses	4,769
Revenues	4,687
Stockholders Equity	2,618
Net Income	-50
Comprehensive Net Income	-50
BaseVar	6,999
ECR before LimitedLiability	251%
Economic Capital Ratio	336%