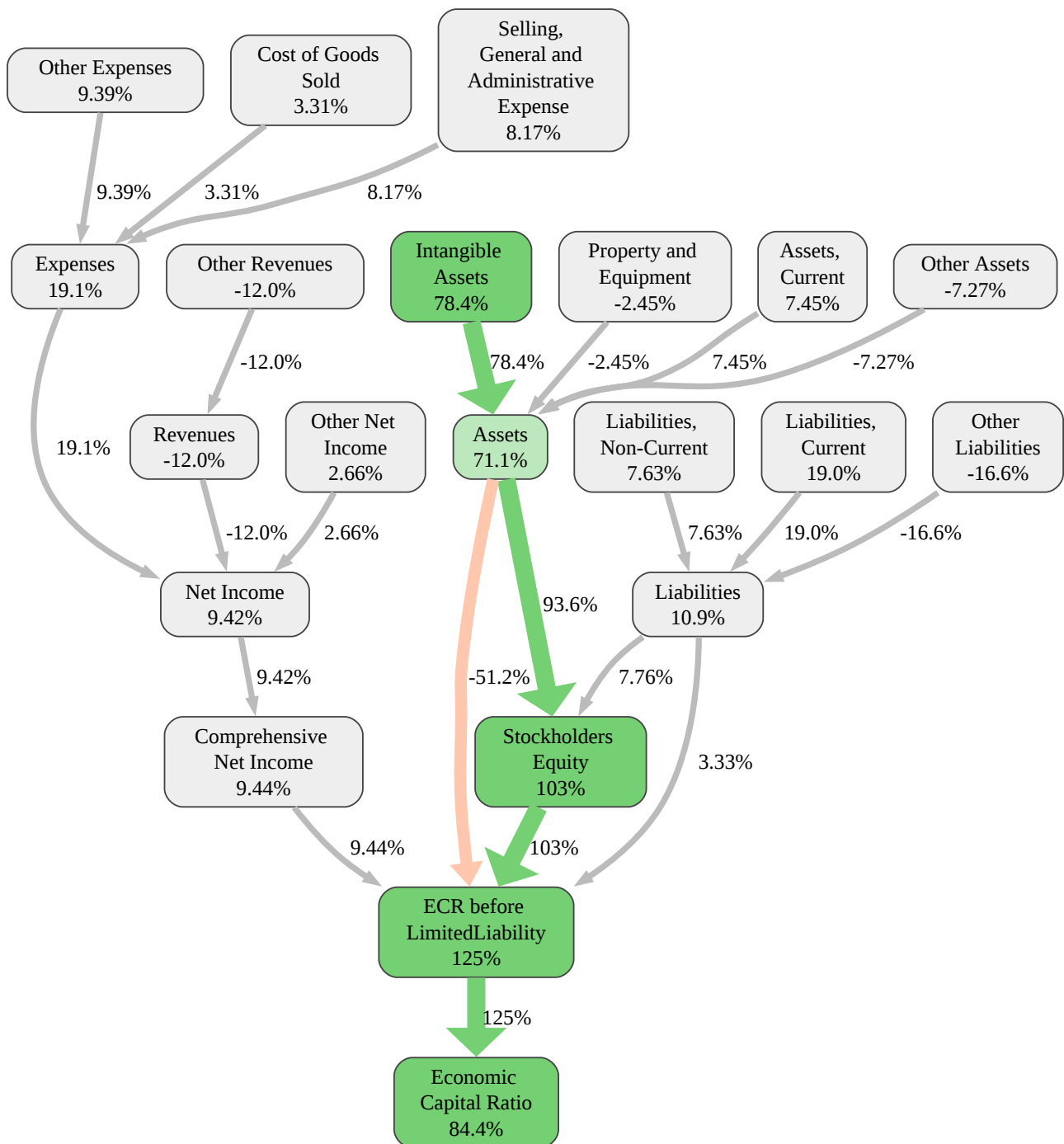




The relative strengths and weaknesses of Theriva Biologics Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Theriva Biologics Inc compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 103% points. The greatest weakness of Theriva Biologics Inc is the variable Other Liabilities, reducing the Economic Capital Ratio by 17% points.

The company's Economic Capital Ratio, given in the ranking table, is 298%, being 84% points above the market average of 213%.

Input Variable	Value in 1000 USD
Assets, Current	27,403
Cost of Goods Sold	0
Intangible Assets	25,455
Liabilities, Current	6,738
Liabilities, Non-Current	2,348
Other Assets	1,939
Other Compr. Net Income	0
Other Expenses	-1,640
Other Liabilities	6,436
Other Net Income	1,442
Other Revenues	0
Property and Equipment	422
Research and Development	14,311
Selling, General and Administrative Expense	7,120

Output Variable	Value in 1000 USD
Assets	55,219
Liabilities	15,522
Expenses	19,791
Revenues	0
Stockholders Equity	39,697
Net Income	-18,349
Comprehensive Net Income	-18,349
BaseVar	45,987
ECR before LimitedLiability	193%
Economic Capital Ratio	298%