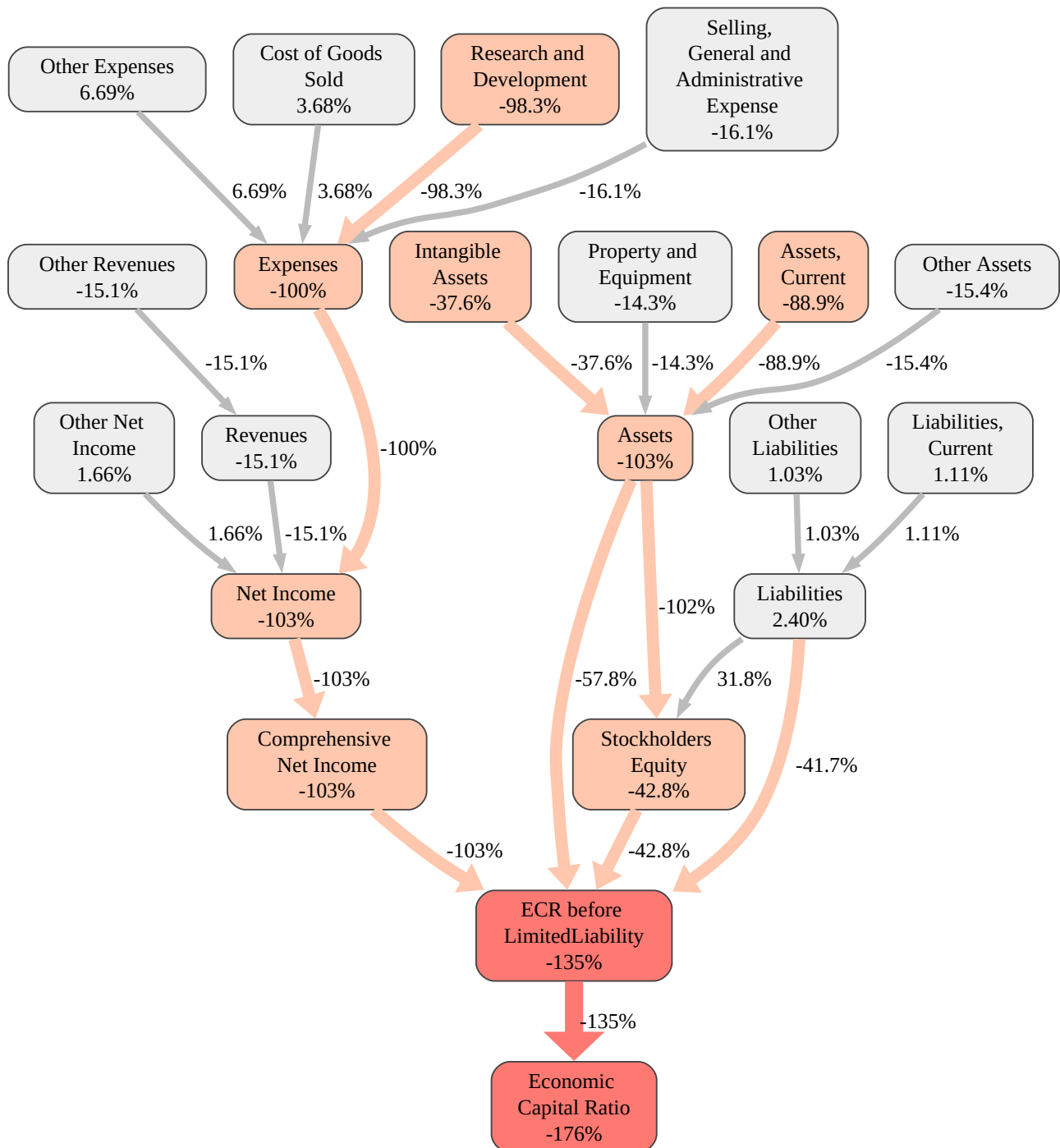




The relative strengths and weaknesses of Orogenics INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Orogenics INC compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 6.7% points. The greatest weakness of Orogenics INC is the variable Net Income, reducing the Economic Capital Ratio by 103% points.

The company's Economic Capital Ratio, given in the ranking table, is 38%, being 176% points below the market average of 213%.

Input Variable	Value in 1000 USD
Assets, Current	3,866
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	1,798
Liabilities, Non-Current	0
Other Assets	1,101
Other Compr. Net Income	0
Other Expenses	0
Other Liabilities	0
Other Net Income	249
Other Revenues	38
Property and Equipment	0
Research and Development	15,491
Selling, General and Administrative Expense	5,452

Output Variable	Value in 1000 USD
Assets	4,966
Liabilities	1,798
Expenses	20,943
Revenues	38
Stockholders Equity	3,168
Net Income	-20,656
Comprehensive Net Income	-20,656
BaseVar	13,997
ECR before LimitedLiability	-407%
Economic Capital Ratio	38%