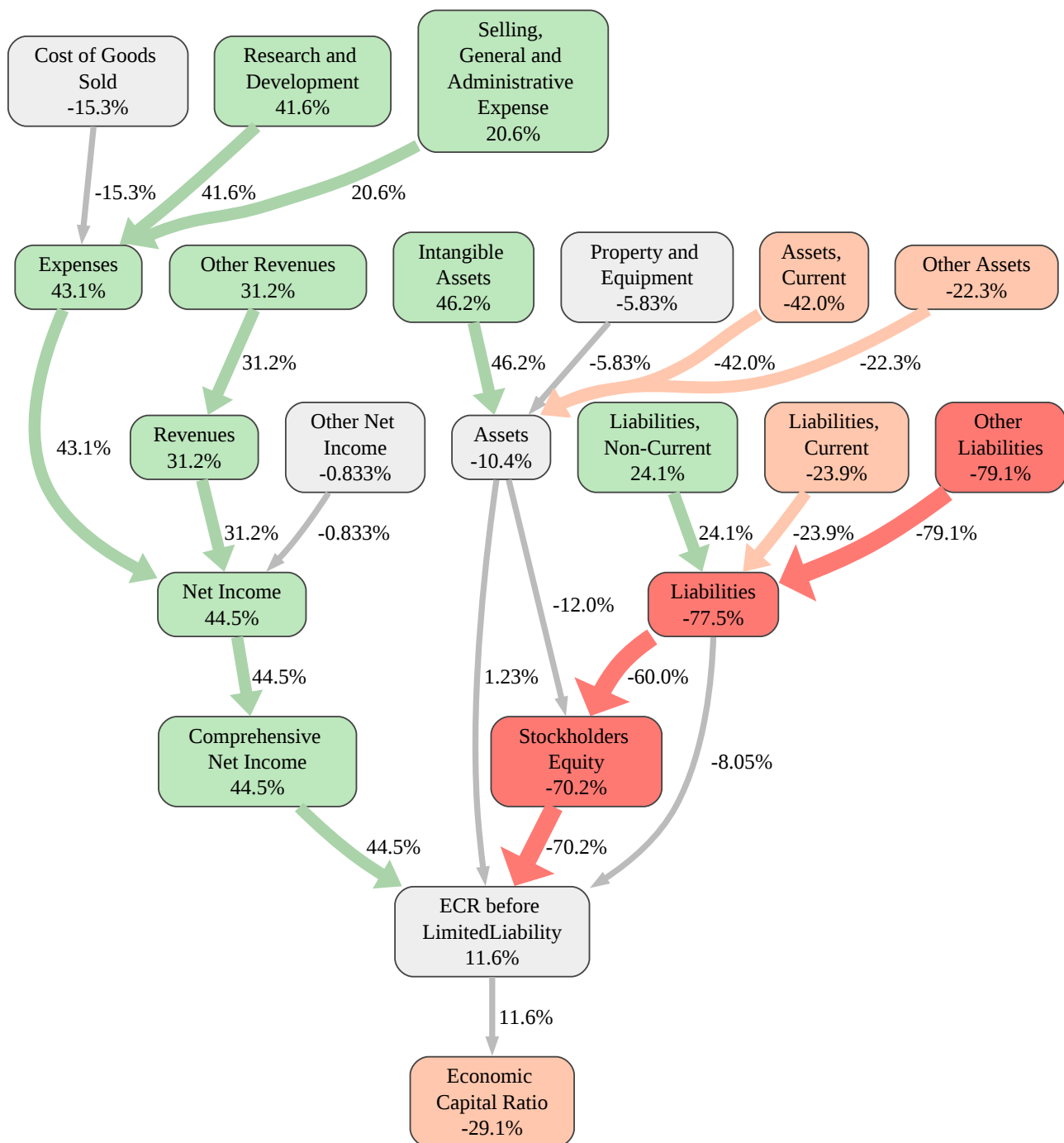




The relative strengths and weaknesses of Collegium Pharmaceutical INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Collegium Pharmaceutical INC compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 46% points. The greatest weakness of Collegium Pharmaceutical INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 79% points.

The company's Economic Capital Ratio, given in the ranking table, is 184%, being 29% points below the market average of 213%.

Input Variable	Value in 1000 USD
Assets, Current	537,600
Cost of Goods Sold	240,598
Intangible Assets	555,565
Liabilities, Current	457,915
Liabilities, Non-Current	6,124
Other Assets	34,160
Other Compr. Net Income	14
Other Expenses	110,917
Other Liabilities	483,838
Other Net Income	-7,889
Other Revenues	566,767
Property and Equipment	15,983
Research and Development	0
Selling, General and Administrative Expense	159,208

Output Variable	Value in 1000 USD
Assets	1,143,308
Liabilities	947,877
Expenses	510,723
Revenues	566,767
Stockholders Equity	195,431
Net Income	48,155
Comprehensive Net Income	48,162
BaseVar	1,588,289
ECR before Limited Liability	45%
Economic Capital Ratio	184%