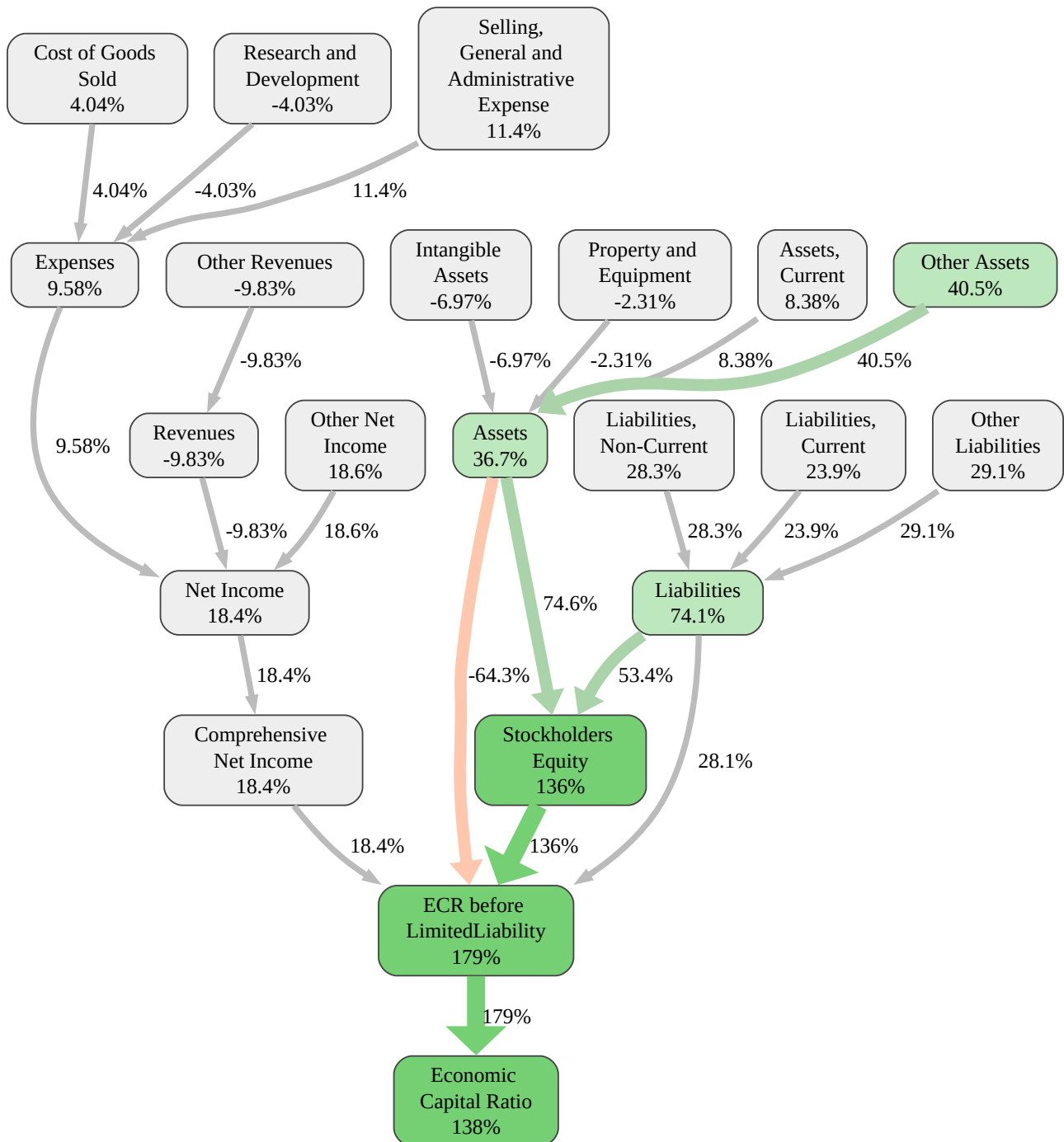




The relative strengths and weaknesses of Omeros CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Omeros CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 136% points. The greatest weakness of Omeros CORP is the variable Revenues, reducing the Economic Capital Ratio by 9.8% points.

The company's Economic Capital Ratio, given in the ranking table, is 351%, being 138% points above the market average of 213%.

Input Variable	Value in 1000 USD
Assets, Current	217,898
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	53,316
Liabilities, Non-Current	0
Other Assets	158,421
Other Compr. Net Income	0
Other Expenses	30,844
Other Liabilities	0
Other Net Income	61,219
Other Revenues	16,342
Property and Equipment	1,950
Research and Development	114,870
Selling, General and Administrative Expense	49,660

Output Variable	Value in 1000 USD
Assets	378,269
Liabilities	53,316
Expenses	195,374
Revenues	16,342
Stockholders Equity	324,953
Net Income	-117,813
Comprehensive Net Income	-117,813
BaseVar	352,260
ECR before LimitedLiability	274%
Economic Capital Ratio	351%