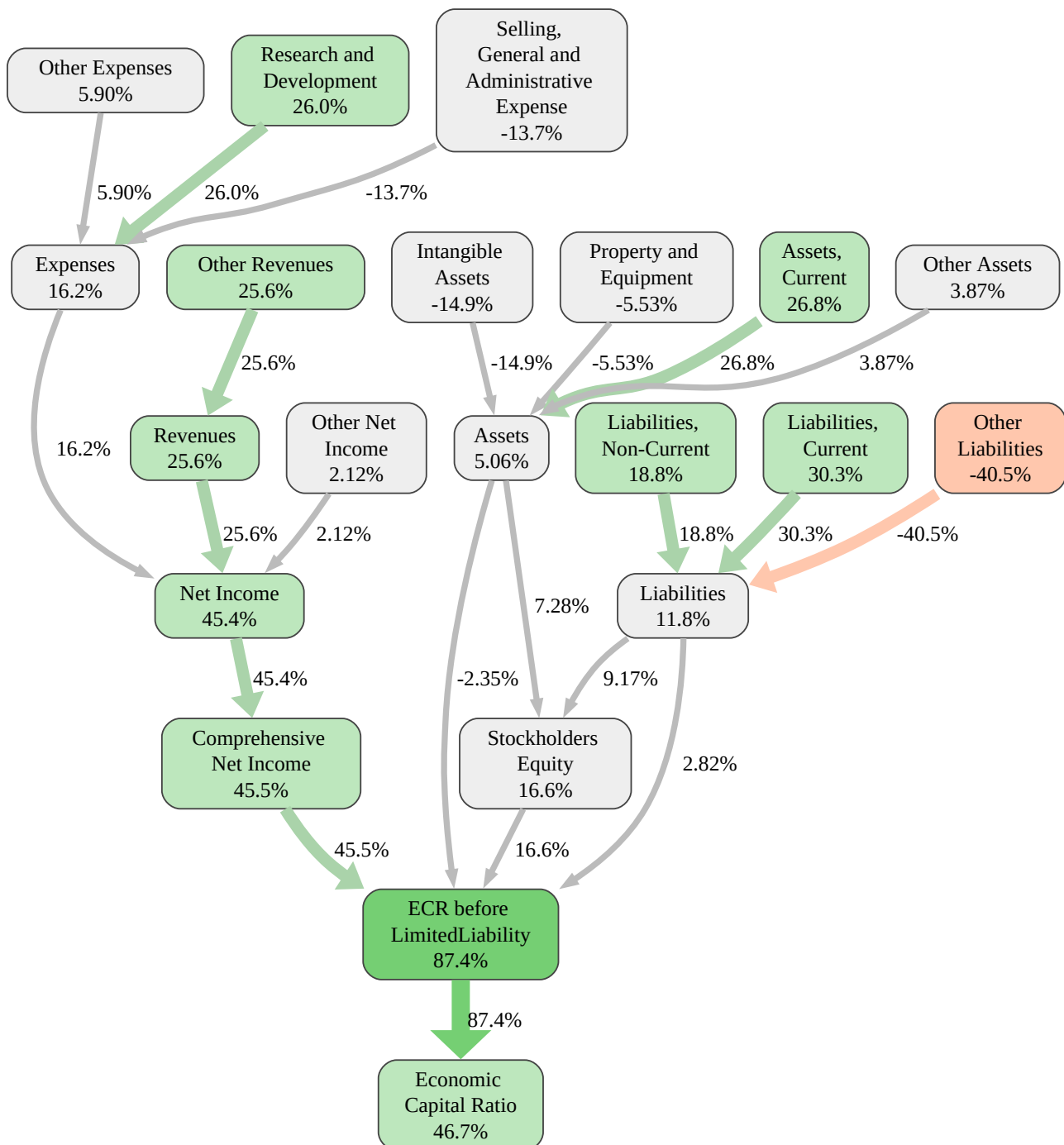




The relative strengths and weaknesses of Ardelyx INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Ardelyx INC compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 45% points. The greatest weakness of Ardelyx INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 40% points.

The company's Economic Capital Ratio, given in the ranking table, is 260%, being 47% points above the market average of 213%.

Input Variable	Value in 1000 USD
Assets, Current	246,111
Cost of Goods Sold	17,795
Intangible Assets	0
Liabilities, Current	50,393
Liabilities, Non-Current	10,369
Other Assets	50,459
Other Compr. Net Income	278
Other Expenses	9,421
Other Liabilities	70,001
Other Net Income	6,630
Other Revenues	124,456
Property and Equipment	1,009
Research and Development	35,536
Selling, General and Administrative Expense	134,401

Output Variable	Value in 1000 USD
Assets	297,579
Liabilities	130,763
Expenses	197,153
Revenues	124,456
Stockholders Equity	166,816
Net Income	-66,067
Comprehensive Net Income	-65,928
BaseVar	378,430
ECR before LimitedLiability	139%
Economic Capital Ratio	260%