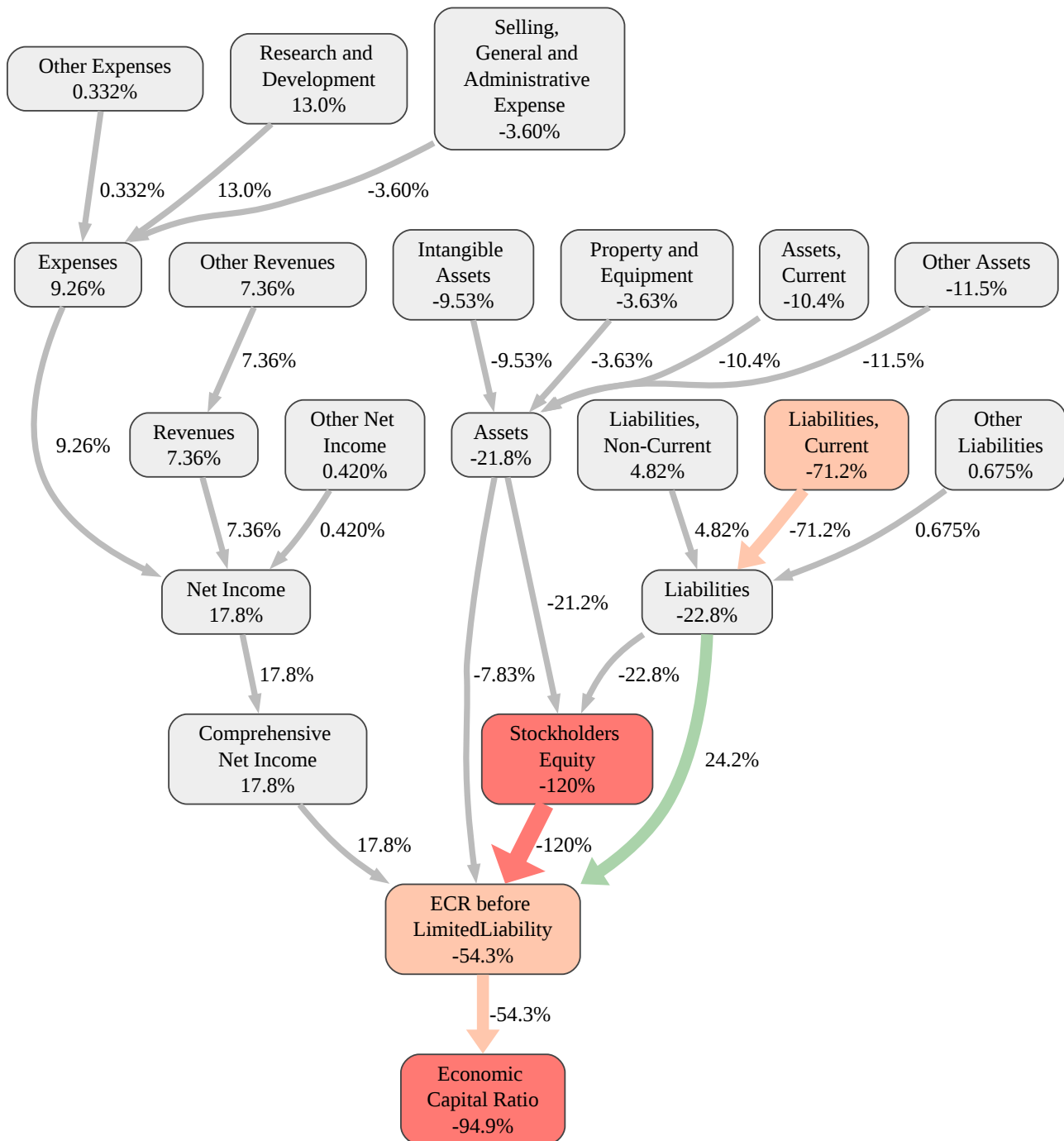




The relative strengths and weaknesses of Optinose Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Optinose Inc compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 18% points. The greatest weakness of Optinose Inc is the variable Stockholders Equity, reducing the Economic Capital Ratio by 120% points.

The company's Economic Capital Ratio, given in the ranking table, is 118%, being 95% points below the market average of 213%.

Input Variable	Value in 1000 USD
Assets, Current	105,333
Cost of Goods Sold	8,633
Intangible Assets	0
Liabilities, Current	176,524
Liabilities, Non-Current	611
Other Assets	1,581
Other Compr. Net Income	0
Other Expenses	15,238
Other Liabilities	17,200
Other Net Income	2,527
Other Revenues	70,963
Property and Equipment	815
Research and Development	5,303
Selling, General and Administrative Expense	79,799

Output Variable	Value in 1000 USD
Assets	107,729
Liabilities	194,335
Expenses	108,973
Revenues	70,963
Stockholders Equity	-86,606
Net Income	-35,483
Comprehensive Net Income	-35,483
BaseVar	242,264
ECR before LimitedLiability	-149%
Economic Capital Ratio	118%