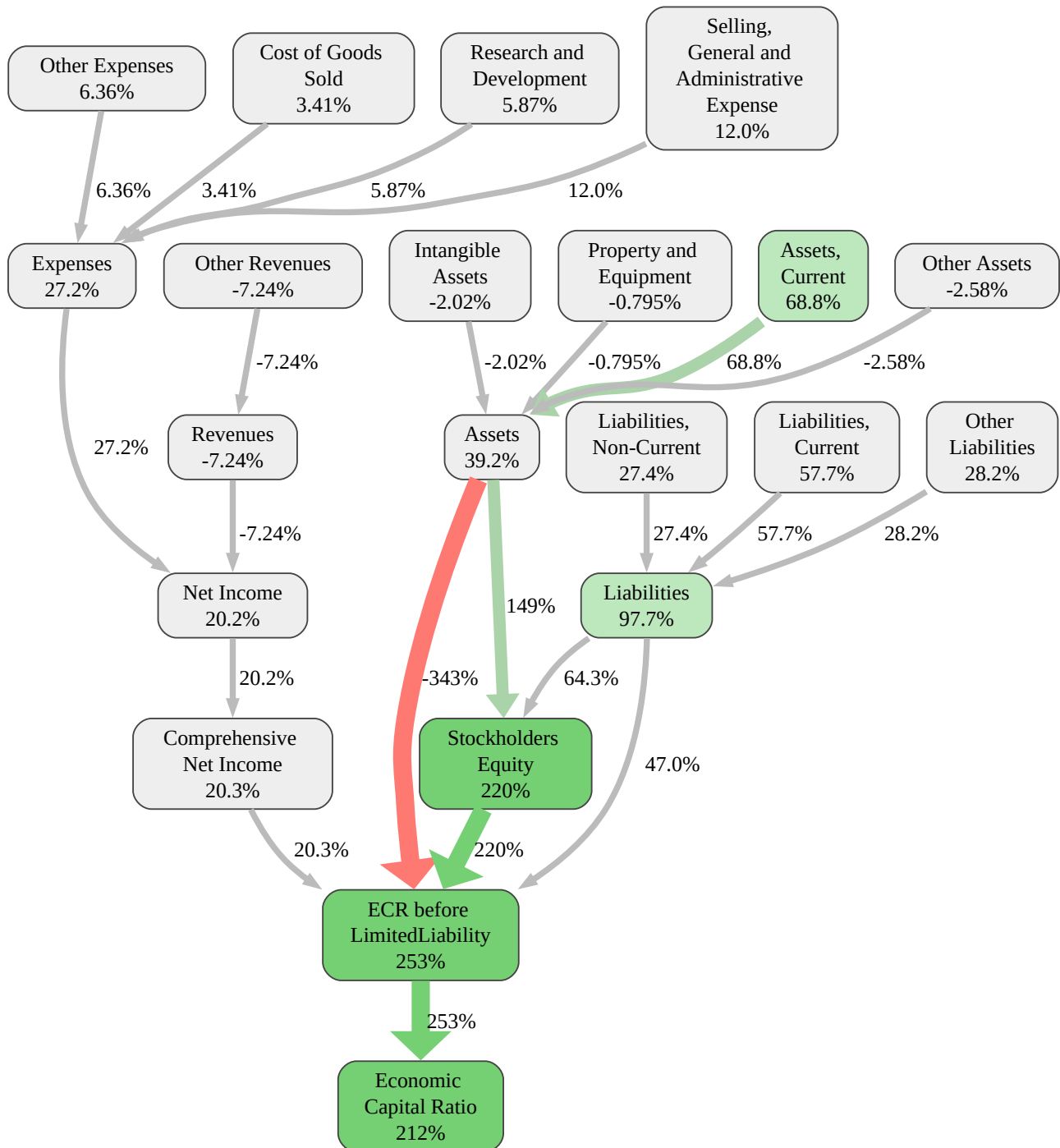




The relative strengths and weaknesses of ESSA Pharma Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of ESSA Pharma Inc compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 220% points. The greatest weakness of ESSA Pharma Inc is the variable Other Revenues, reducing the Economic Capital Ratio by 7.2% points.

The company's Economic Capital Ratio, given in the ranking table, is 425%, being 212% points above the market average of 213%.

Input Variable	Value in 1000 USD
Assets, Current	148,797
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	3,495
Liabilities, Non-Current	0
Other Assets	325
Other Compr. Net Income	15
Other Expenses	8.5
Other Liabilities	0
Other Net Income	6.5
Other Revenues	5,554
Property and Equipment	0
Research and Development	21,323
Selling, General and Administrative Expense	10,812

Output Variable	Value in 1000 USD
Assets	149,122
Liabilities	3,495
Expenses	32,143
Revenues	5,554
Stockholders Equity	145,627
Net Income	-26,582
Comprehensive Net Income	-26,575
BaseVar	95,167
ECR before LimitedLiability	381%
Economic Capital Ratio	425%