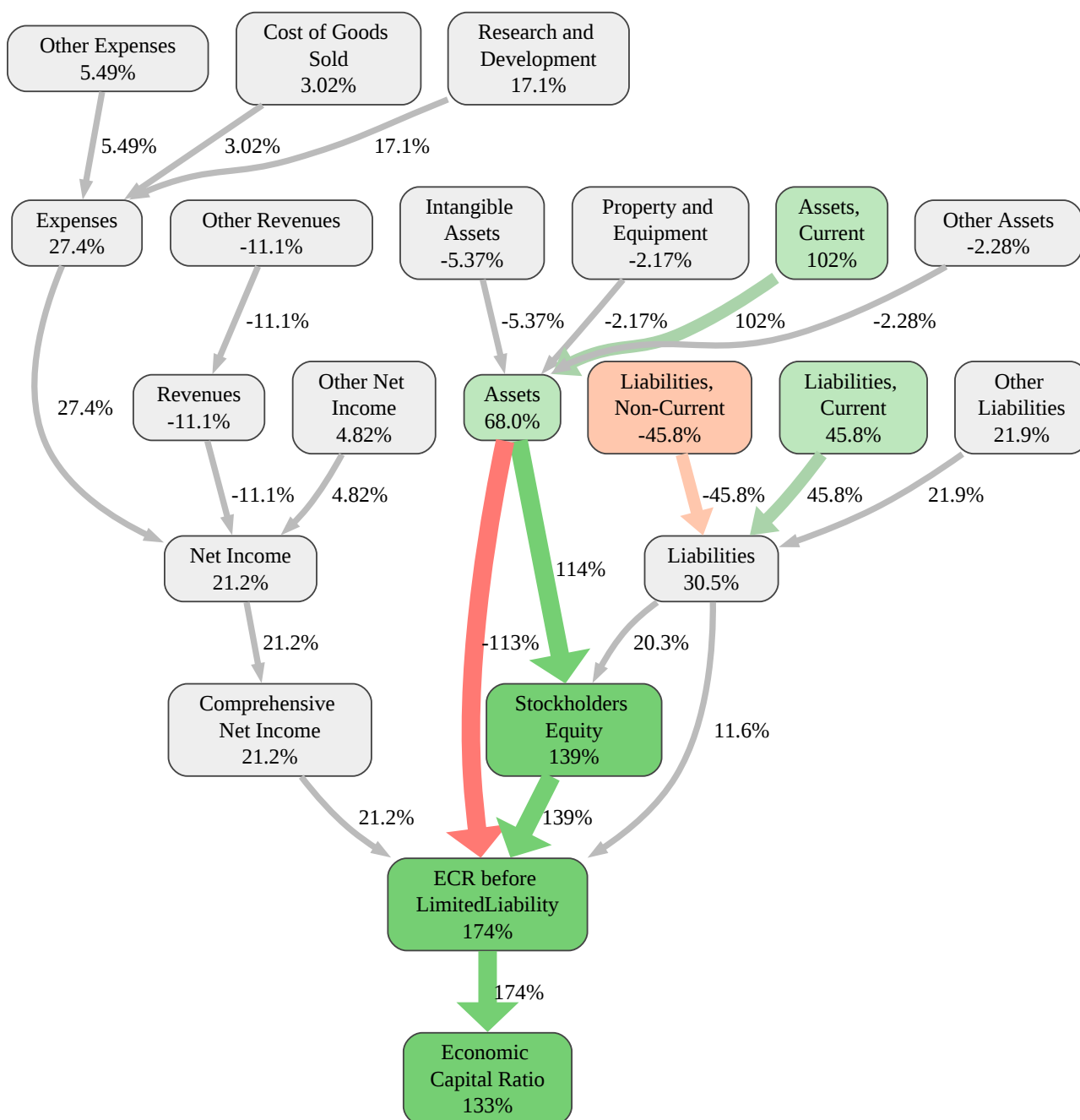




The relative strengths and weaknesses of Verona Pharma plc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Verona Pharma plc compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 139% points. The greatest weakness of Verona Pharma plc is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 46% points.

The company's Economic Capital Ratio, given in the ranking table, is 346%, being 133% points above the market average of 213%.

Input Variable	Value in 1000 USD
Assets, Current	289,708
Cost of Goods Sold	0
Intangible Assets	545
Liabilities, Current	8,692
Liabilities, Non-Current	50,149
Other Assets	17,847
Other Compr. Net Income	0
Other Expenses	474
Other Liabilities	0
Other Net Income	13,674
Other Revenues	0
Property and Equipment	24
Research and Development	17,216
Selling, General and Administrative Expense	50,353

Output Variable	Value in 1000 USD
Assets	308,124
Liabilities	58,841
Expenses	68,043
Revenues	0
Stockholders Equity	249,283
Net Income	-54,369
Comprehensive Net Income	-54,369
BaseVar	224,341
ECR before LimitedLiability	267%
Economic Capital Ratio	346%