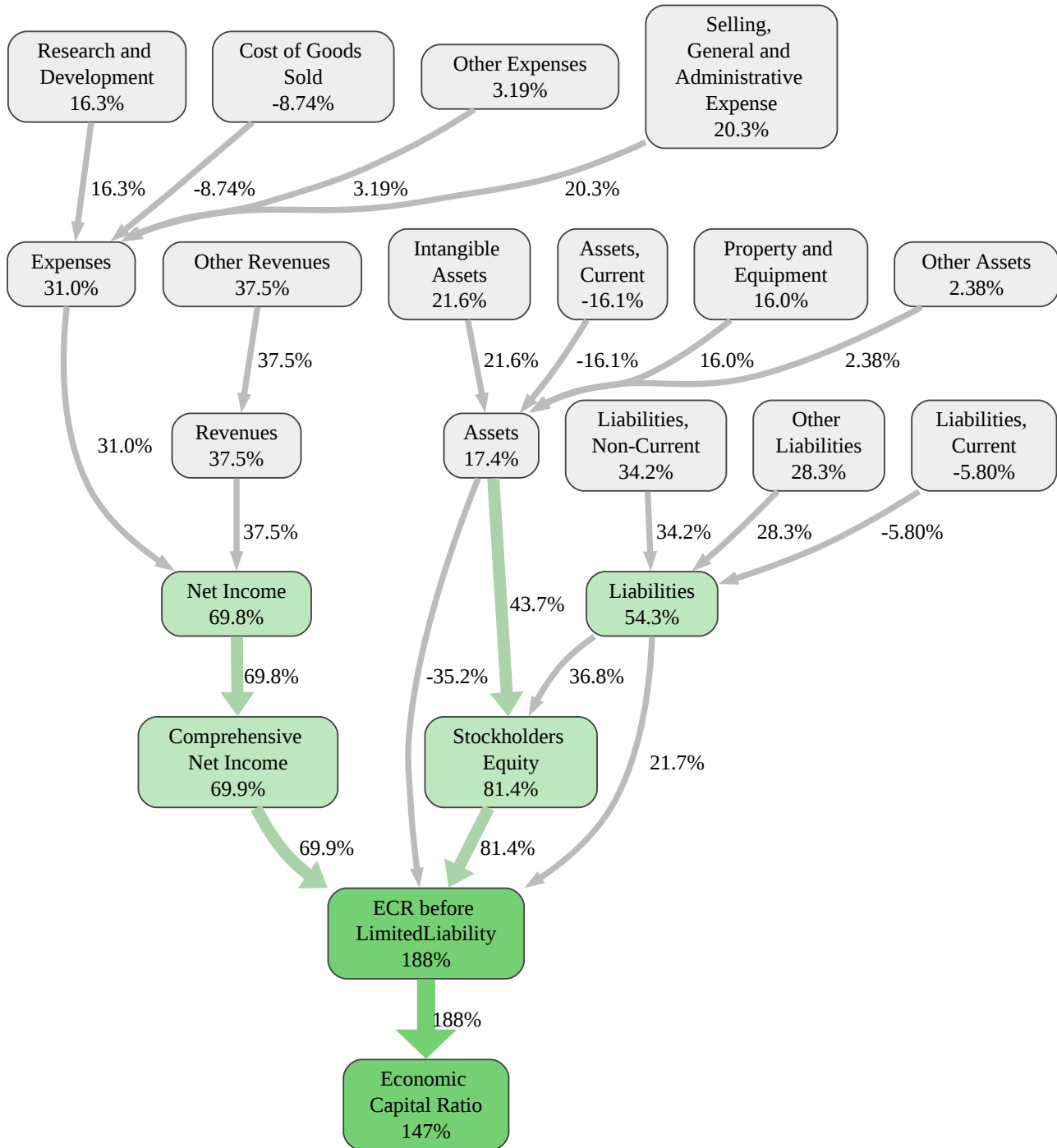




The relative strengths and weaknesses of Merck Co Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Merck Co Inc compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 81% points. The greatest weakness of Merck Co Inc is the variable Assets, Current, reducing the Economic Capital Ratio by 16% points.

The company's Economic Capital Ratio, given in the ranking table, is 362%, being 147% points above the market average of 215%.

Input Variable	Value in 1000 USD
Assets, Current	38,782,000
Cost of Goods Sold	15,193,000
Intangible Assets	38,038,000
Liabilities, Current	28,420,000
Liabilities, Non-Current	0
Other Assets	16,507,000
Other Compr. Net Income	200,000
Other Expenses	3,088,000
Other Liabilities	0
Other Net Income	0
Other Revenues	64,168,000
Property and Equipment	23,779,000
Research and Development	17,938,000
Selling, General and Administrative Expense	10,816,000

Output Variable	Value in 1000 USD
Assets	117,106,000
Liabilities	28,420,000
Expenses	47,035,000
Revenues	64,168,000
Stockholders Equity	88,686,000
Net Income	17,133,000
Comprehensive Net Income	17,233,000
BaseVar	128,464,500
ECR before LimitedLiability	289%
Economic Capital Ratio	362%