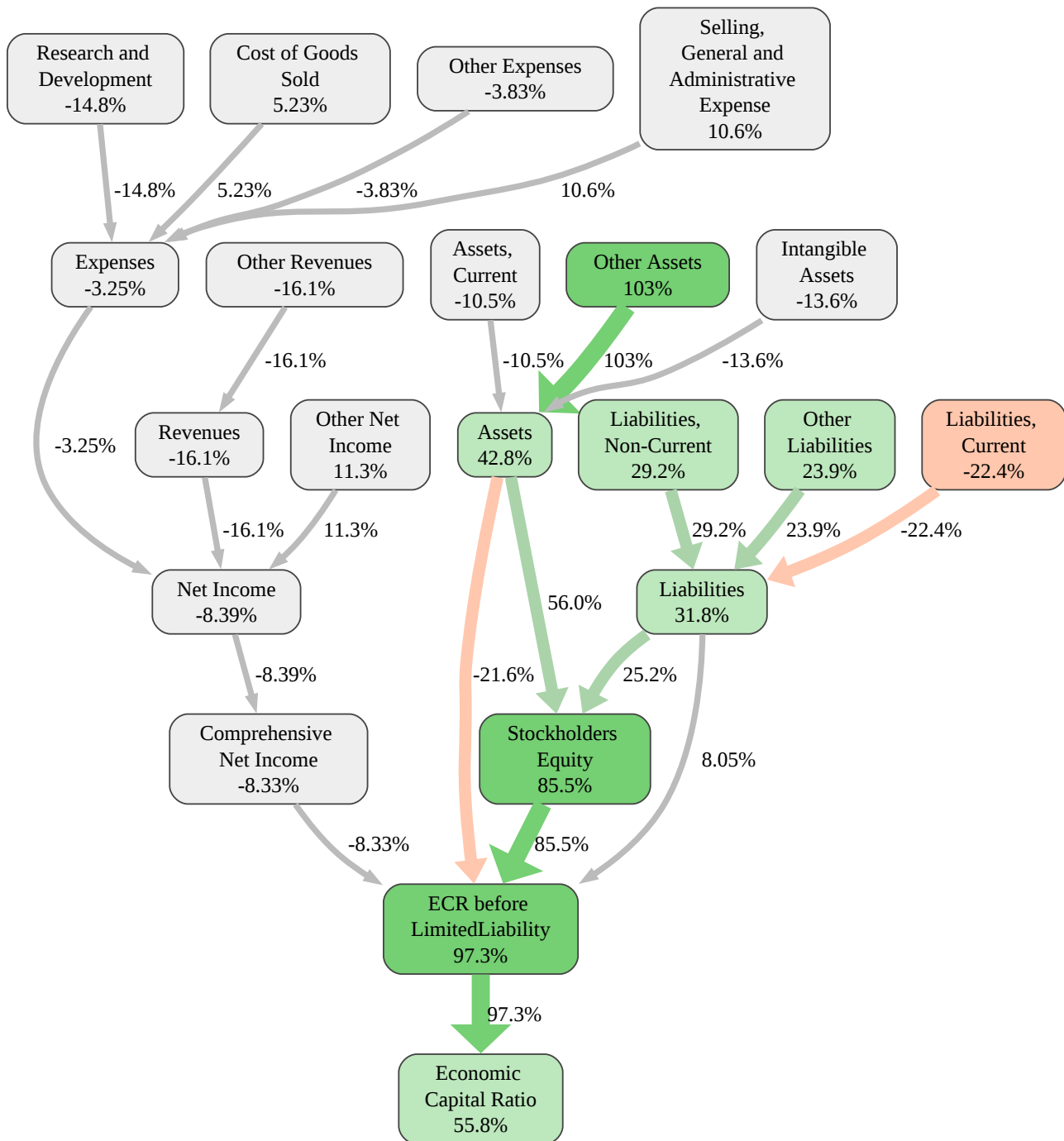




The relative strengths and weaknesses of Omeros CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Omeros CORP compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 103% points. The greatest weakness of Omeros CORP is the variable Liabilities, Current, reducing the Economic Capital Ratio by 22% points.

The company's Economic Capital Ratio, given in the ranking table, is 270%, being 56% points above the market average of 215%.

Input Variable	Value in 1000 USD
Assets, Current	134,120
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	79,526
Liabilities, Non-Current	0
Other Assets	140,281
Other Compr. Net Income	0
Other Expenses	24,675
Other Liabilities	0
Other Net Income	25,814
Other Revenues	11,304
Property and Equipment	2,678
Research and Development	119,523
Selling, General and Administrative Expense	49,735

Output Variable	Value in 1000 USD
Assets	277,079
Liabilities	79,526
Expenses	193,933
Revenues	11,304
Stockholders Equity	197,553
Net Income	-156,815
Comprehensive Net Income	-156,815
BaseVar	293,828
ECR before LimitedLiability	154%
Economic Capital Ratio	270%