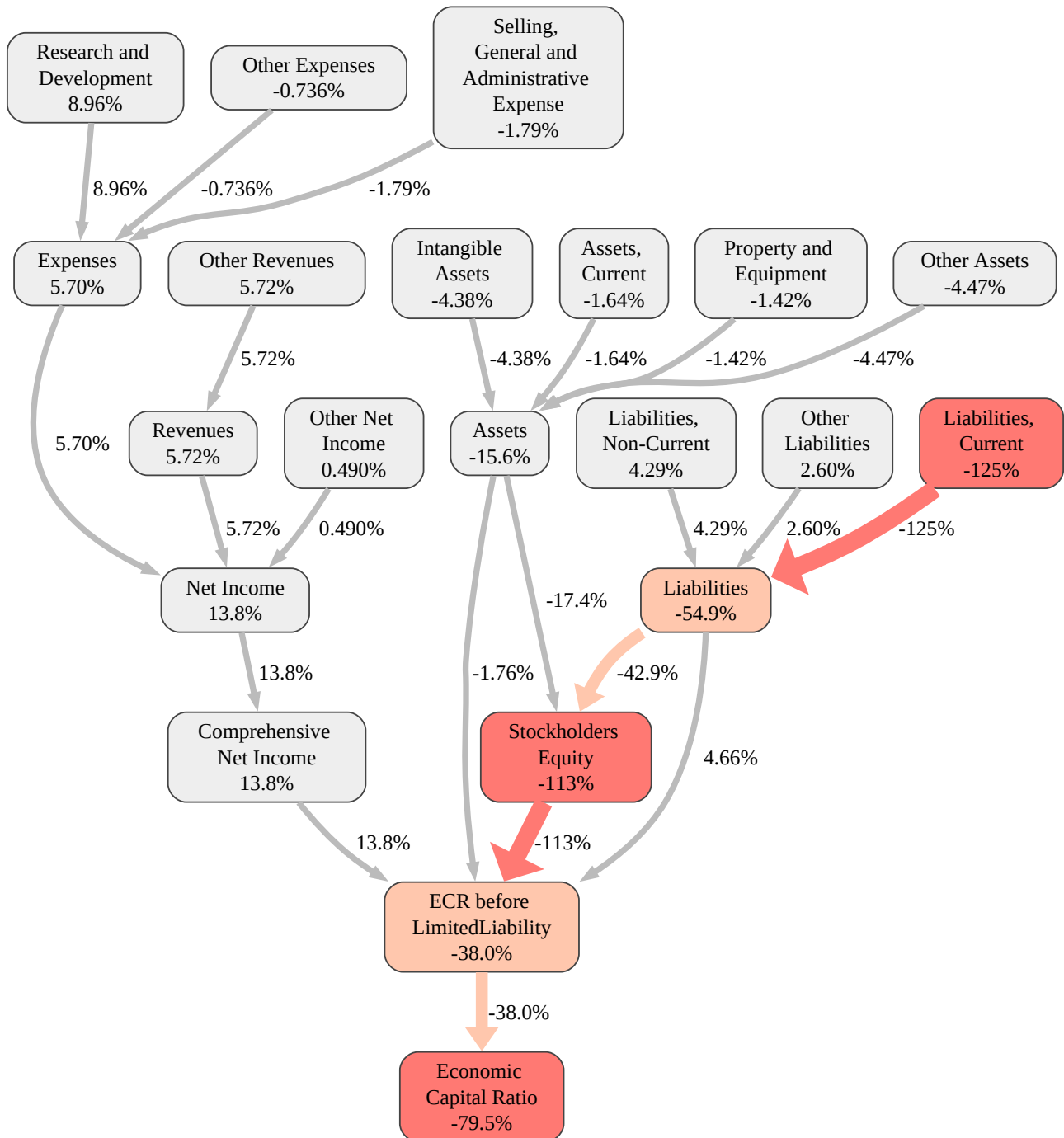




The relative strengths and weaknesses of Optinose Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Optinose Inc compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 14% points. The greatest weakness of Optinose Inc is the variable Liabilities, Current, reducing the Economic Capital Ratio by 125% points.

The company's Economic Capital Ratio, given in the ranking table, is 135%, being 80% points below the market average of 215%.

Input Variable	Value in 1000 USD
Assets, Current	125,843
Cost of Goods Sold	7,231
Intangible Assets	0
Liabilities, Current	162,813
Liabilities, Non-Current	1,232
Other Assets	2,337
Other Compr. Net Income	0
Other Expenses	20,060
Other Liabilities	5,100
Other Net Income	2,751
Other Revenues	90,313
Property and Equipment	605
Research and Development	3,855
Selling, General and Administrative Expense	83,459

Output Variable	Value in 1000 USD
Assets	128,785
Liabilities	169,145
Expenses	114,605
Revenues	90,313
Stockholders Equity	-40,360
Net Income	-21,541
Comprehensive Net Income	-21,541
BaseVar	252,800
ECR before Limited Liability	-74%
Economic Capital Ratio	135%