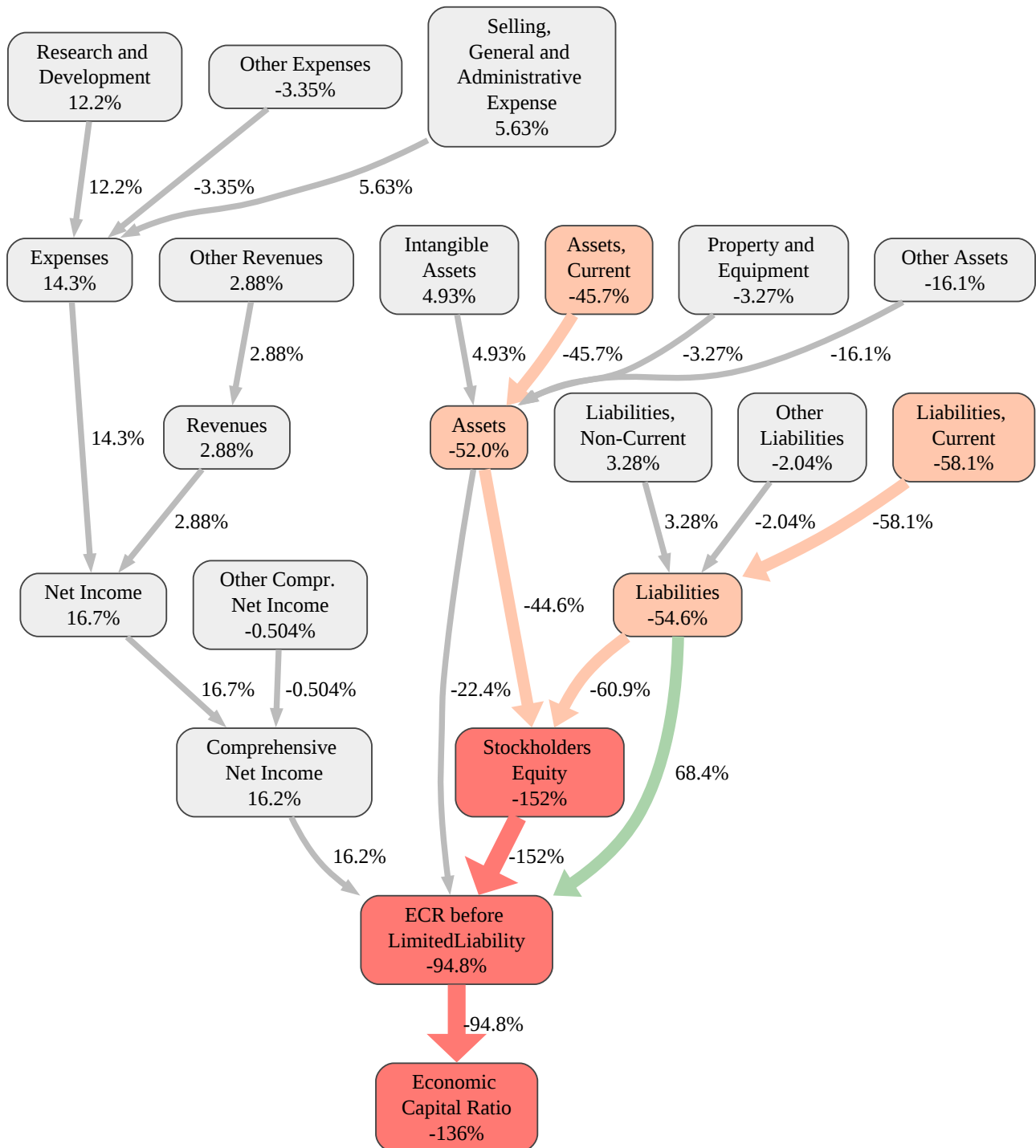




The relative strengths and weaknesses of Evoform Biosciences Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Evoform Biosciences Inc compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 17% points. The greatest weakness of Evoform Biosciences Inc is the variable Stockholders Equity, reducing the Economic Capital Ratio by 152% points.

The company's Economic Capital Ratio, given in the ranking table, is 78%, being 136% points below the market average of 215%.

Input Variable	Value in 1000 USD
Assets, Current	13,609
Cost of Goods Sold	3,834
Intangible Assets	9,597
Liabilities, Current	80,448
Liabilities, Non-Current	7.0
Other Assets	125
Other Compr. Net Income	-1,781
Other Expenses	9,795
Other Liabilities	9,809
Other Net Income	-1,184
Other Revenues	19,363
Property and Equipment	458
Research and Development	1,845
Selling, General and Administrative Expense	11,565

Output Variable	Value in 1000 USD
Assets	23,789
Liabilities	90,264
Expenses	27,039
Revenues	19,363
Stockholders Equity	-66,475
Net Income	-8,860
Comprehensive Net Income	-9,750
BaseVar	81,710
ECR before LimitedLiability	-271%
Economic Capital Ratio	78%