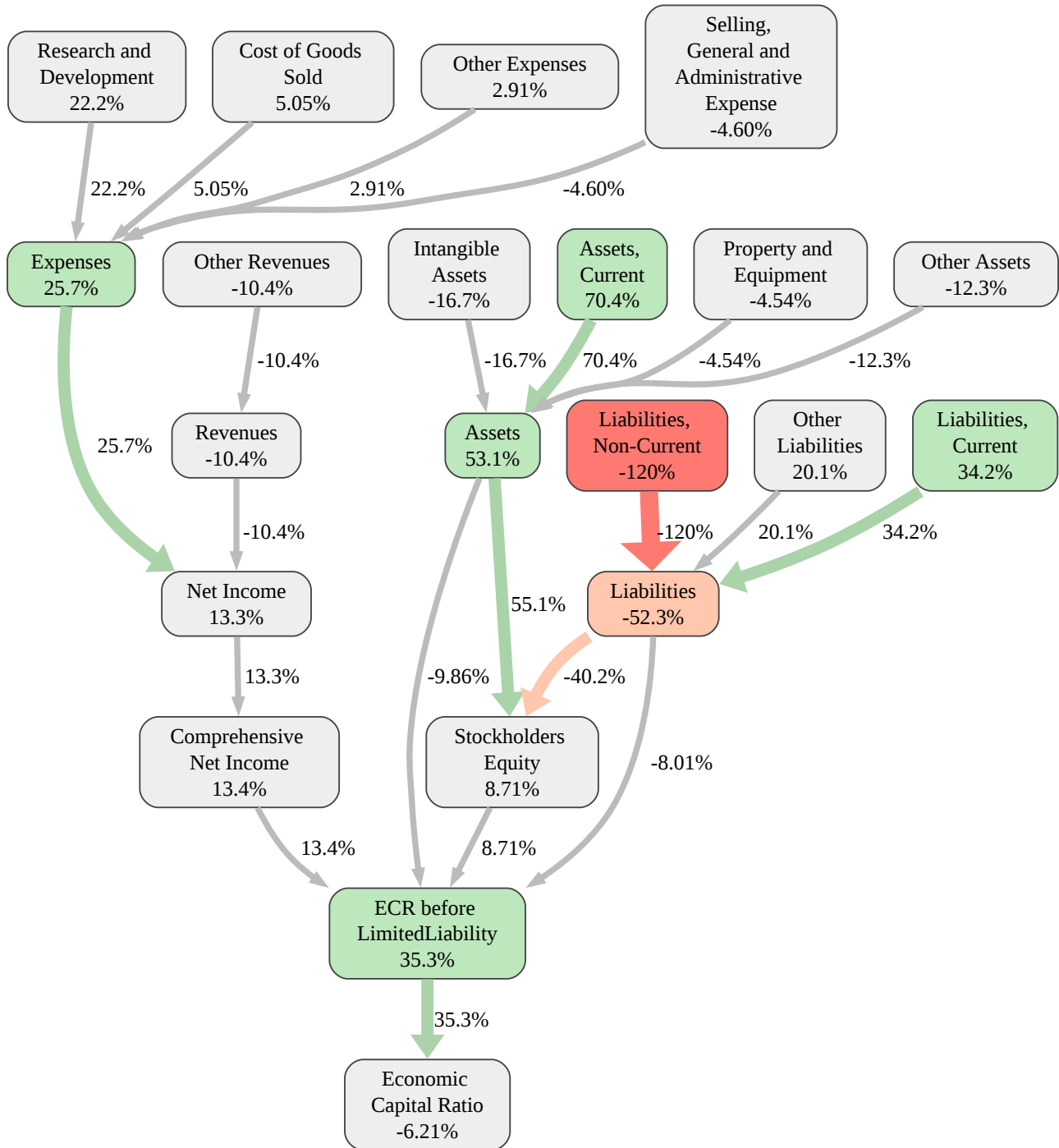




The relative strengths and weaknesses of Verona Pharma plc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Verona Pharma plc compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 70% points. The greatest weakness of Verona Pharma plc is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 120% points.

The company's Economic Capital Ratio, given in the ranking table, is 208%, being 6.2% points below the market average of 215%.

Input Variable	Value in 1000 USD
Assets, Current	453,572
Cost of Goods Sold	0
Intangible Assets	545
Liabilities, Current	42,681
Liabilities, Non-Current	227,002
Other Assets	19,020
Other Compr. Net Income	0
Other Expenses	12,871
Other Liabilities	0
Other Net Income	-8,502
Other Revenues	42,279
Property and Equipment	1,105
Research and Development	44,574
Selling, General and Administrative Expense	149,750

Output Variable	Value in 1000 USD
Assets	474,242
Liabilities	269,683
Expenses	207,195
Revenues	42,279
Stockholders Equity	204,559
Net Income	-173,418
Comprehensive Net Income	-173,418
BaseVar	500,950
ECR before LimitedLiability	73%
Economic Capital Ratio	208%