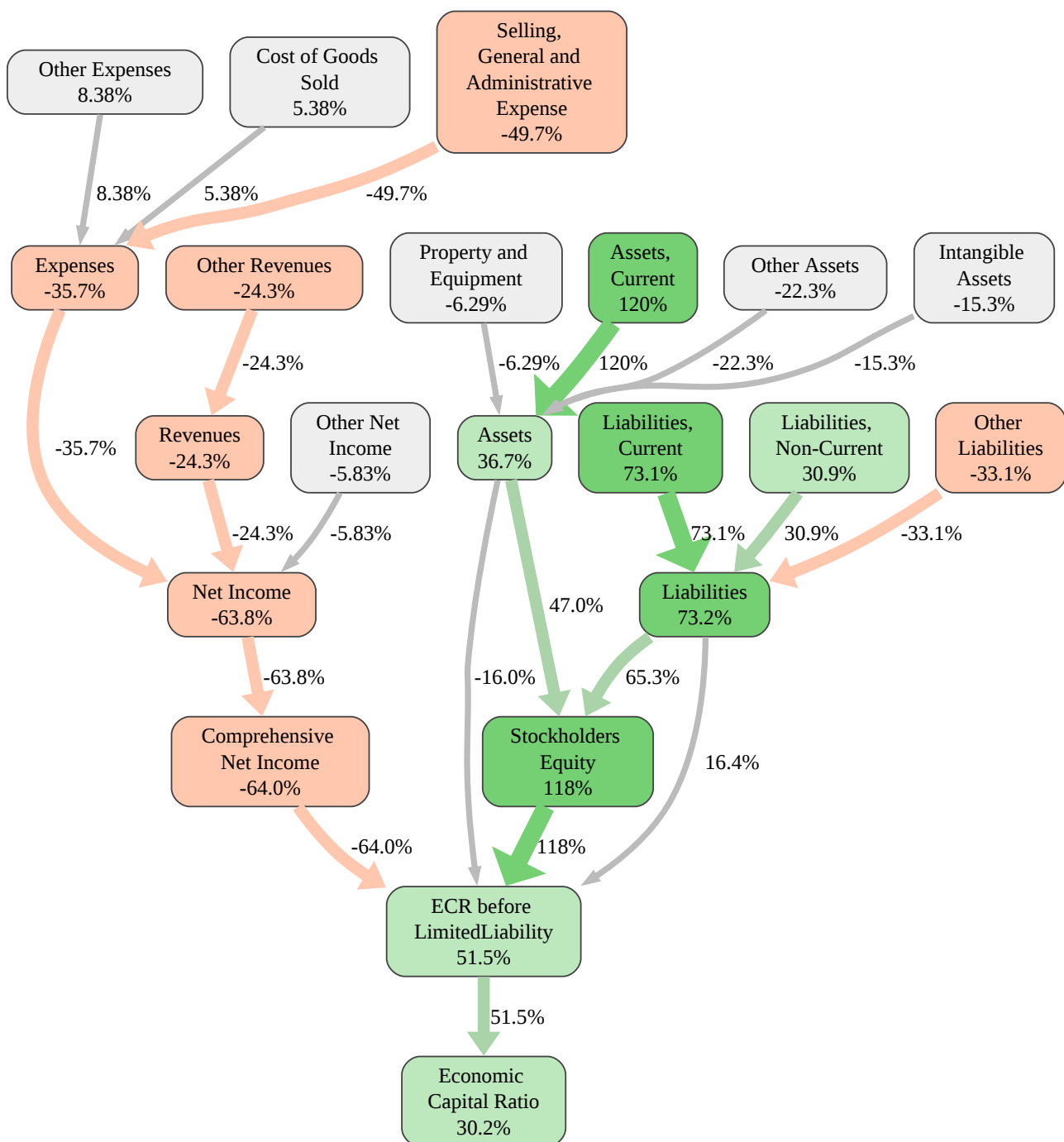




The relative strengths and weaknesses of Orogenics INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Orogenics INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 120% points. The greatest weakness of Orogenics INC is the variable Comprehensive Net Income, reducing the Economic Capital Ratio by 64% points.

The company's Economic Capital Ratio, given in the ranking table, is 260%, being 30% points above the market average of 229%.

Input Variable	Value in 1000 USD
Assets, Current	10,068
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	0
Liabilities, Non-Current	0
Other Assets	0
Other Compr. Net Income	0
Other Expenses	-137
Other Liabilities	1,786
Other Net Income	-617
Other Revenues	0
Property and Equipment	0
Research and Development	2,393
Selling, General and Administrative Expense	6,970

Output Variable	Value in 1000 USD
Assets	10,068
Liabilities	1,786
Expenses	9,226
Revenues	0
Stockholders Equity	8,281
Net Income	-9,842
Comprehensive Net Income	-9,842
BaseVar	10,848
ECR before Limited Liability	139%
Economic Capital Ratio	260%