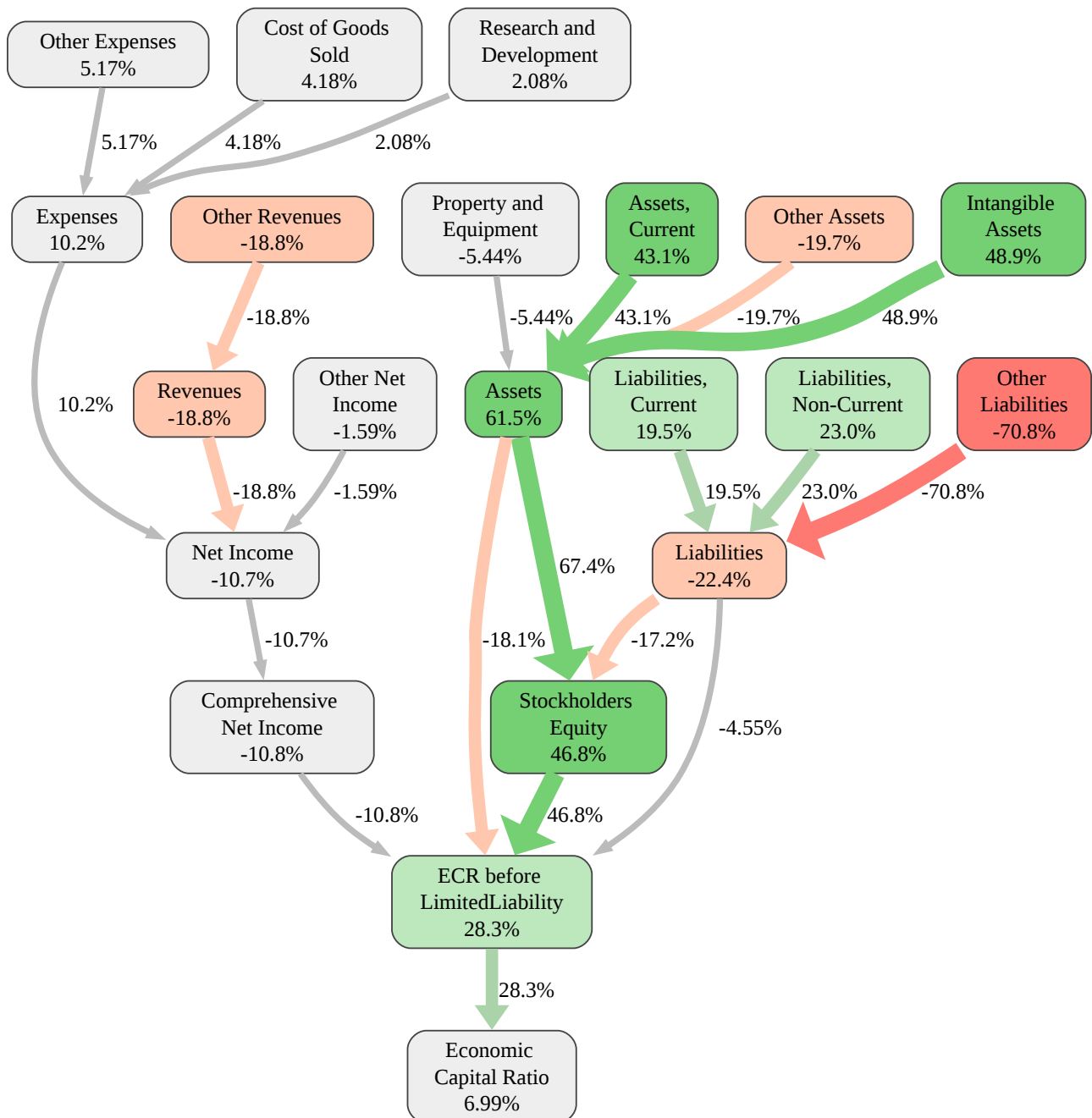




The relative strengths and weaknesses of Talpheria INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Talpheria INC compared to the market average is the variable Assets, increasing the Economic Capital Ratio by 61% points. The greatest weakness of Talpheria INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 71% points.

The company's Economic Capital Ratio, given in the ranking table, is 236%, being 7.0% points above the market average of 229%.

Input Variable	Value in 1000 USD
Assets, Current	20,900
Cost of Goods Sold	0
Intangible Assets	8,819
Liabilities, Current	3,809
Liabilities, Non-Current	0
Other Assets	0
Other Compr. Net Income	0
Other Expenses	0
Other Liabilities	8,875
Other Net Income	-806
Other Revenues	28
Property and Equipment	0
Research and Development	6,033
Selling, General and Administrative Expense	7,479

Output Variable	Value in 1000 USD
Assets	29,719
Liabilities	12,684
Expenses	13,512
Revenues	28
Stockholders Equity	17,035
Net Income	-14,290
Comprehensive Net Income	-14,290
BaseVar	28,374
ECR before LimitedLiability	108%
Economic Capital Ratio	236%