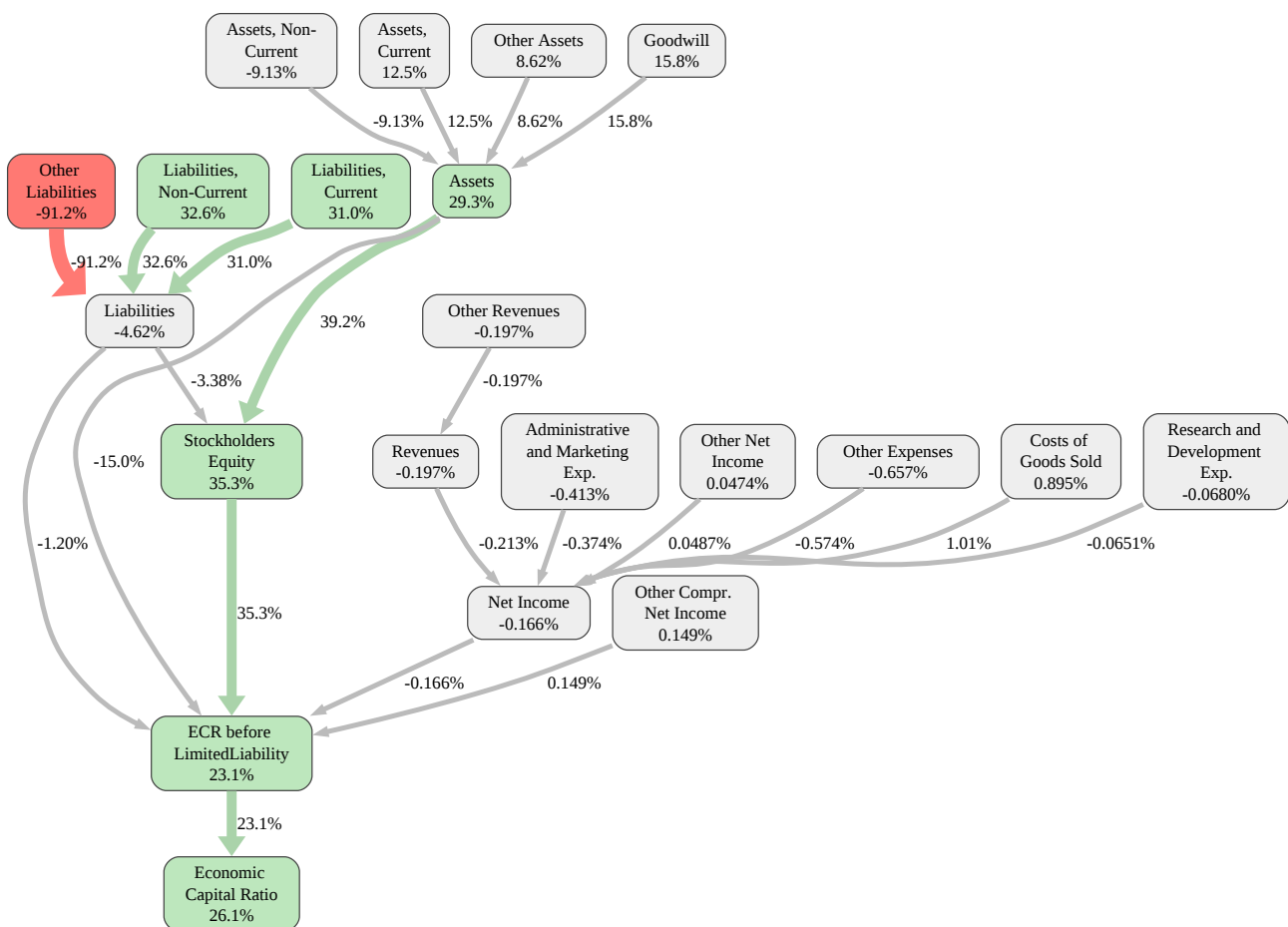




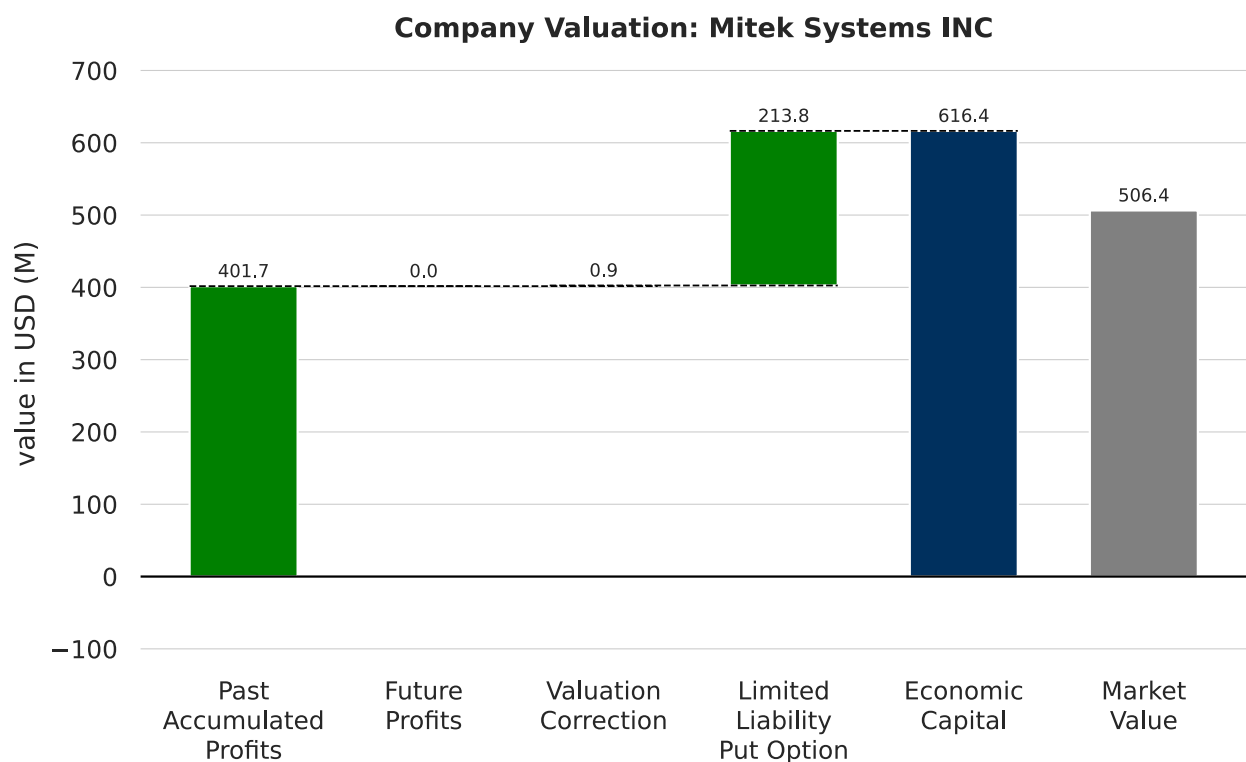
The relative strengths and weaknesses of Mitek Systems INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Mitek Systems INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 35% points. The greatest weakness of Mitek Systems INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 91% points.

The company's Economic Capital Ratio, given in the ranking table, is 201%, being 26% points above the market average of 175%.

Input Variable	Value in 1000 USD
Administrative and Marketing Exp.	93,762
Assets, Current	185,051
Assets, Non-Current	13,000
Costs of Goods Sold	0
Goodwill	131,574
Liabilities, Current	42,147
Liabilities, Non-Current	5,085
Other Assets	84,128
Other Compr. Net Income	11,935
Other Expenses	46,520
Other Liabilities	151,720
Other Net Income	6,119
Other Revenues	172,083
Research and Development Exp.	34,642
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0

Output Variable	Value in 1000 USD
Liabilities	198,952
Assets	413,753
Expenses	174,924
Revenues	172,083
Stockholders Equity	214,801
Net Income	3,278
Comprehensive Net Income	15,213
BaseVar	4,464,223
ECR before Limited Liability	131%
Economic Capital Ratio	201%



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.