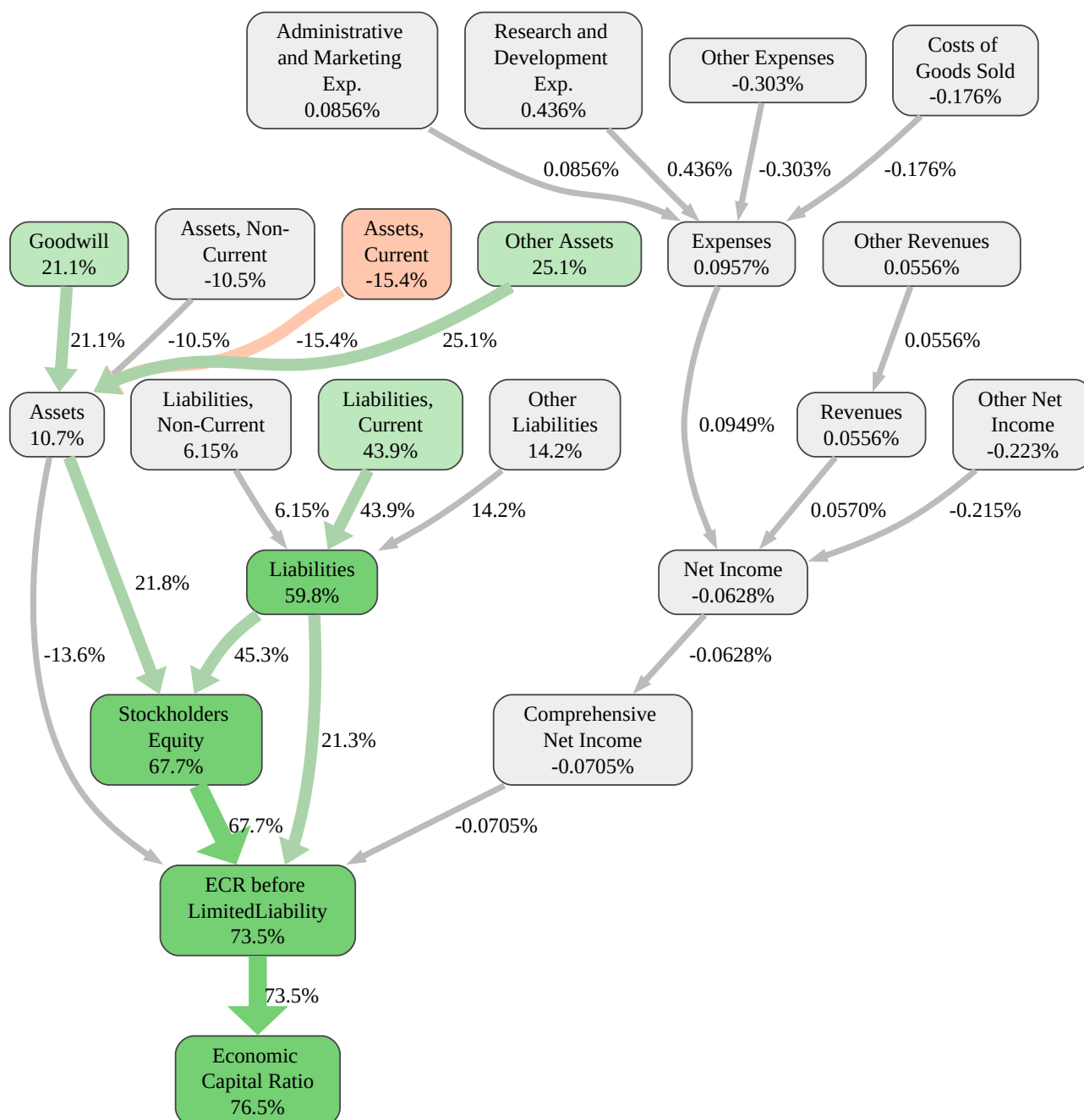




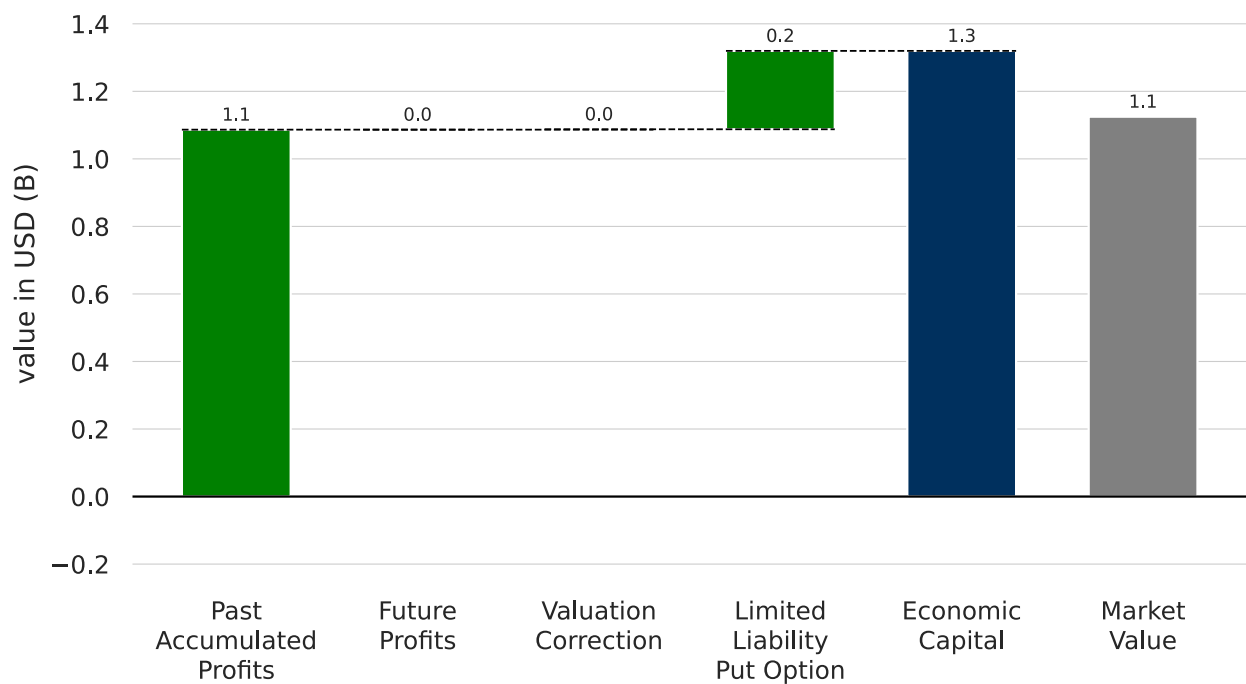
The relative strengths and weaknesses of DIGI International INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of DIGI International INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 68% points. The greatest weakness of DIGI International INC is the variable Assets, Current, reducing the Economic Capital Ratio by 15% points.

The company's Economic Capital Ratio, given in the ranking table, is 252%, being 77% points above the market average of 175%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Administrative and Marketing Exp.	141,528	Liabilities	234,040
Assets, Current	154,447	Assets	815,075
Assets, Non-Current	3,682	Expenses	376,310
Costs of Goods Sold	174,140	Revenues	424,046
Goodwill	342,774	Stockholders Equity	581,035
Liabilities, Current	89,337	Net Income	22,505
Liabilities, Non-Current	132,167	Comprehensive Net Income	25,772
Other Assets	314,172	BaseVar	9,964,808
Other Compr. Net Income	3,267	ECR before LimitedLiability	207%
Other Expenses	60,642	Economic Capital Ratio	252%
Other Liabilities	12,536		
Other Net Income	-25,231		
Other Revenues	424,046		
Research and Development Exp.	0		
Revenues Y+1	0		
Revenues Y+2	0		
Revenues Y+3	0		
Revenues Y+4	0		
Revenues Y+5	0		

Company Valuation: DIGI International INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.