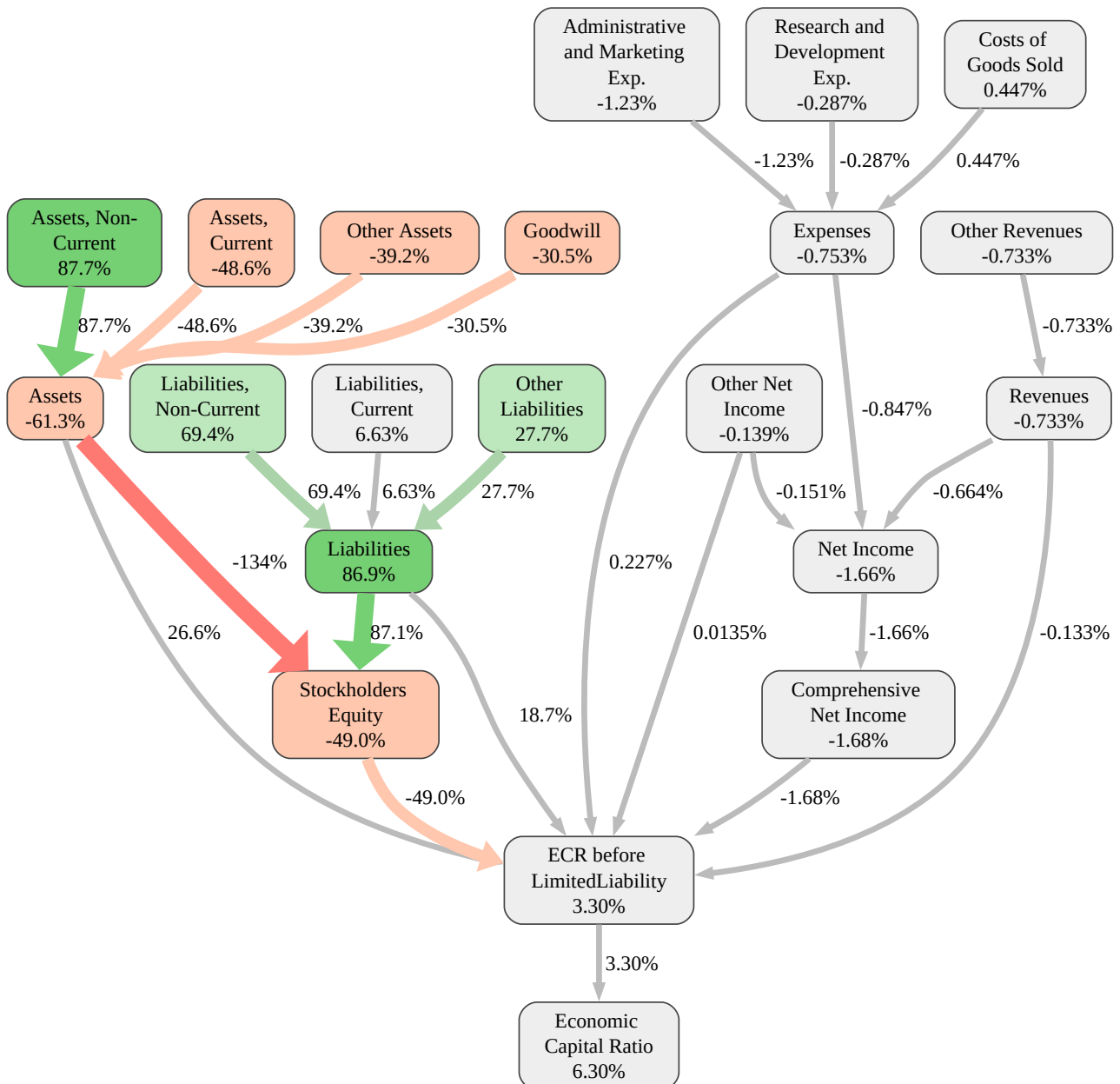




RealRate

COMPUTERS 2025

BIO KEY International INC
Rank 7 of 14



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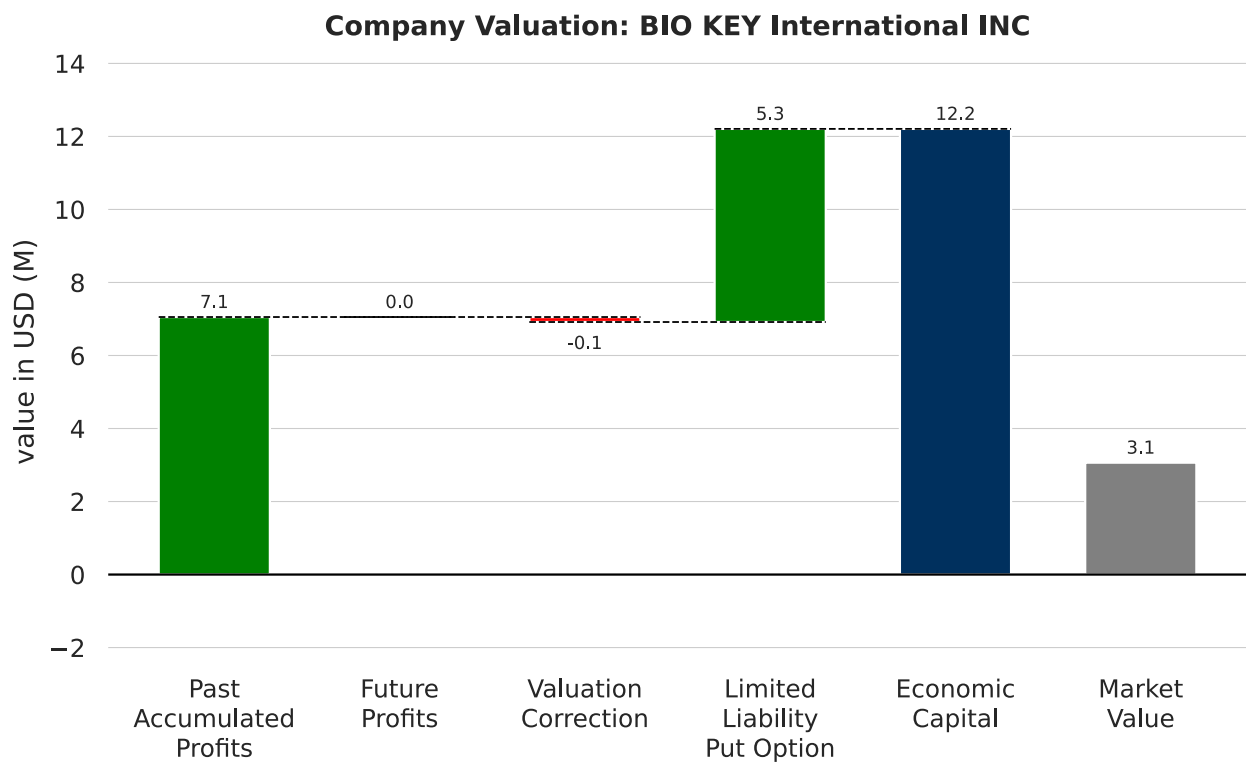
The relative strengths and weaknesses of BIO KEY International INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of BIO KEY International INC compared to the market average is the variable Assets, Non-Current, increasing the Economic Capital Ratio by 88% points. The greatest weakness of BIO KEY International INC is the variable Assets, reducing the Economic Capital Ratio by 61% points.

The company's Economic Capital Ratio, given in the ranking table, is 181%, being 6.3% points above the market average of 175%.

Input Variable	Value in 1000 USD
Administrative and Marketing Exp.	7,140
Assets, Current	1,887
Assets, Non-Current	6,729
Costs of Goods Sold	1,289
Goodwill	1,098
Liabilities, Current	4,554
Liabilities, Non-Current	290
Other Assets	-1,098
Other Compr. Net Income	26
Other Expenses	-23
Other Liabilities	0
Other Net Income	-313
Other Revenues	6,930
Research and Development Exp.	2,511
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0

Output Variable	Value in 1000 USD
Liabilities	4,844
Assets	8,616
Expenses	10,918
Revenues	6,930
Stockholders Equity	3,772
Net Income	-4,301
Comprehensive Net Income	-4,274
BaseVar	213,863
ECR before Limited Liability	103%
Economic Capital Ratio	181%



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.