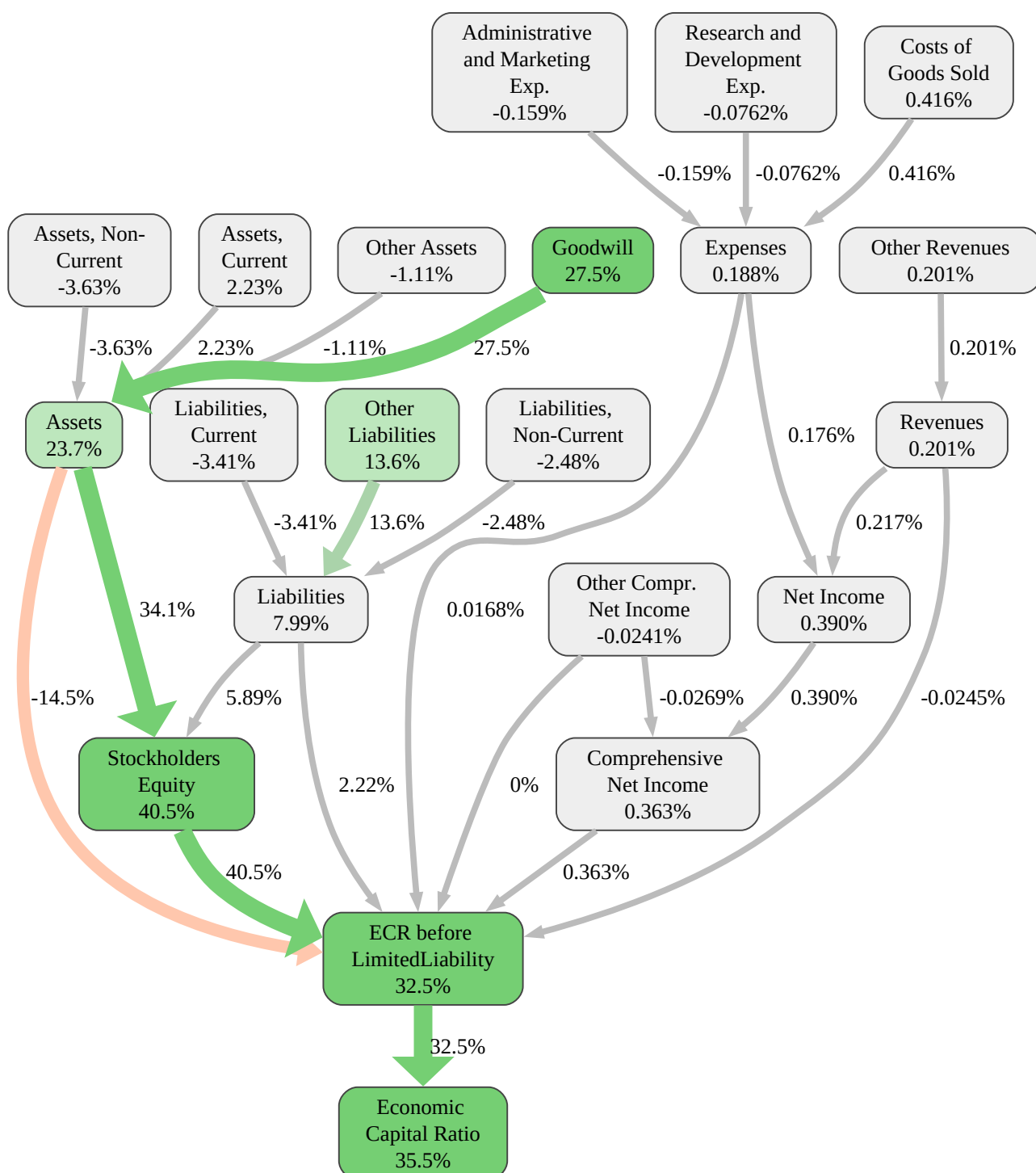




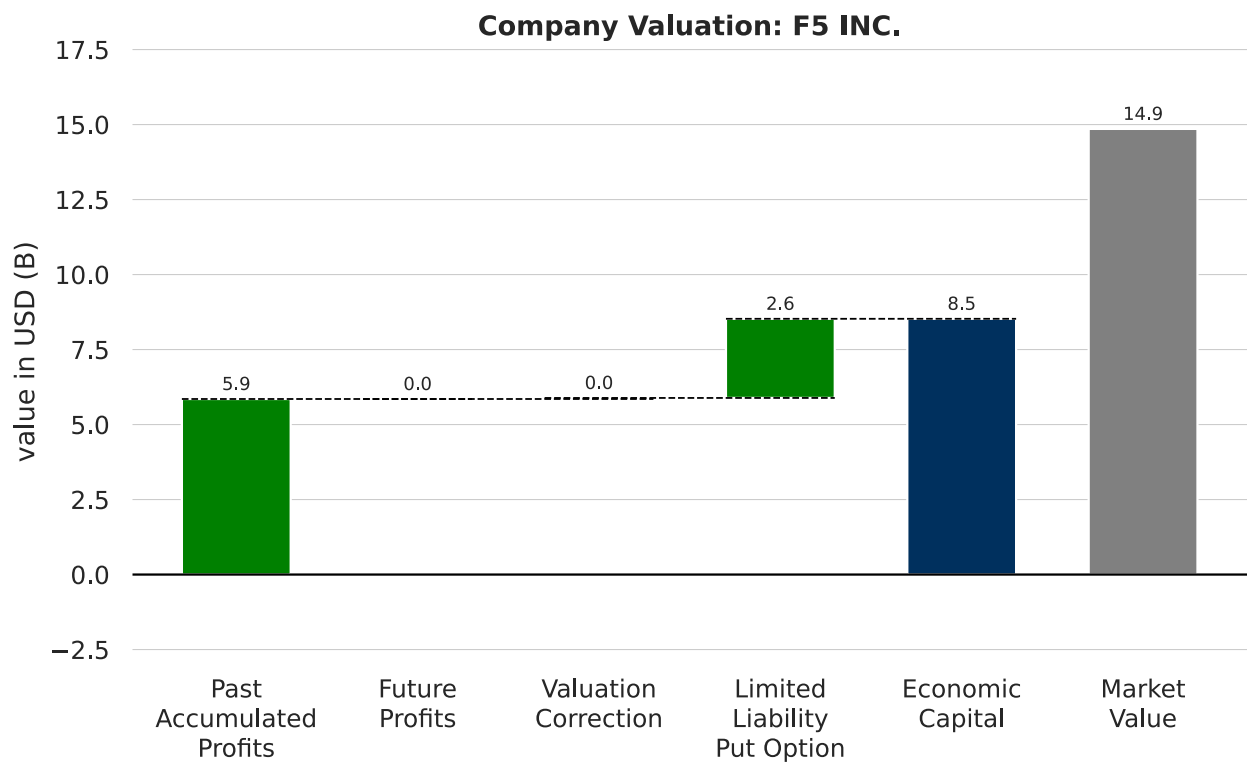
The relative strengths and weaknesses of F5 INC. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of F5 INC. compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 41% points. The greatest weakness of F5 INC. is the variable Assets, Non-Current, reducing the Economic Capital Ratio by 3.6% points.

The company's Economic Capital Ratio, given in the ranking table, is 211%, being 35% points above the market average of 175%.

Input Variable	Value in 1000 USD
Administrative and Marketing Exp.	1,101,107
Assets, Current	2,109,471
Assets, Non-Current	496,097
Costs of Goods Sold	557,647
Goodwill	2,312,362
Liabilities, Current	1,489,653
Liabilities, Non-Current	993,973
Other Assets	695,074
Other Compr. Net Income	2,309
Other Expenses	137,342
Other Liabilities	0
Other Net Income	36,874
Other Revenues	2,816,120
Research and Development Exp.	490,120
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0

Output Variable	Value in 1000 USD
Liabilities	2,483,626
Assets	5,613,004
Expenses	2,286,216
Revenues	2,816,120
Stockholders Equity	3,129,378
Net Income	566,778
Comprehensive Net Income	569,087
BaseVar	62,607,757
ECR before Limited Liability	145%
Economic Capital Ratio	211%



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.