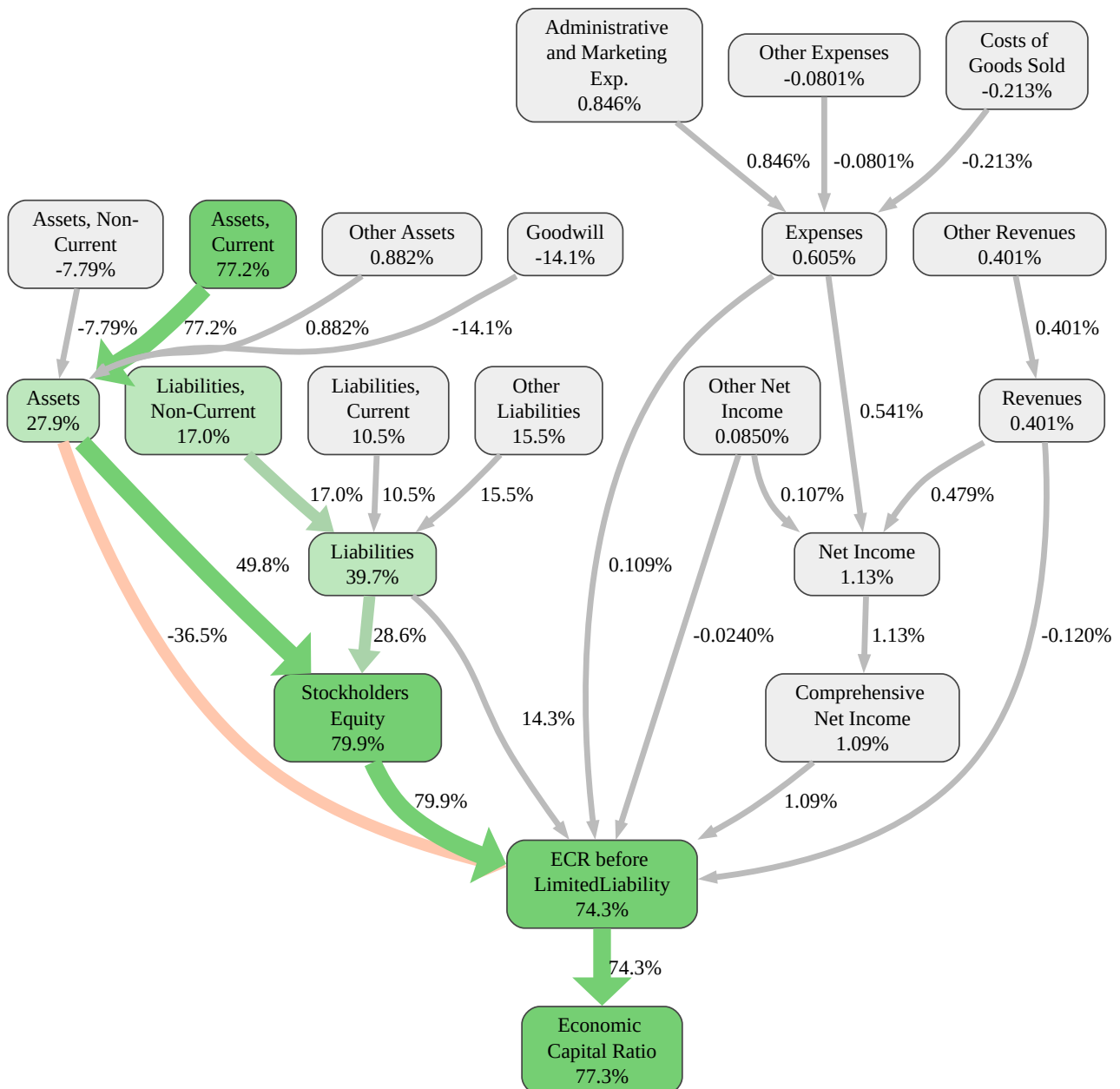




The relative strengths and weaknesses of Arista Networks Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

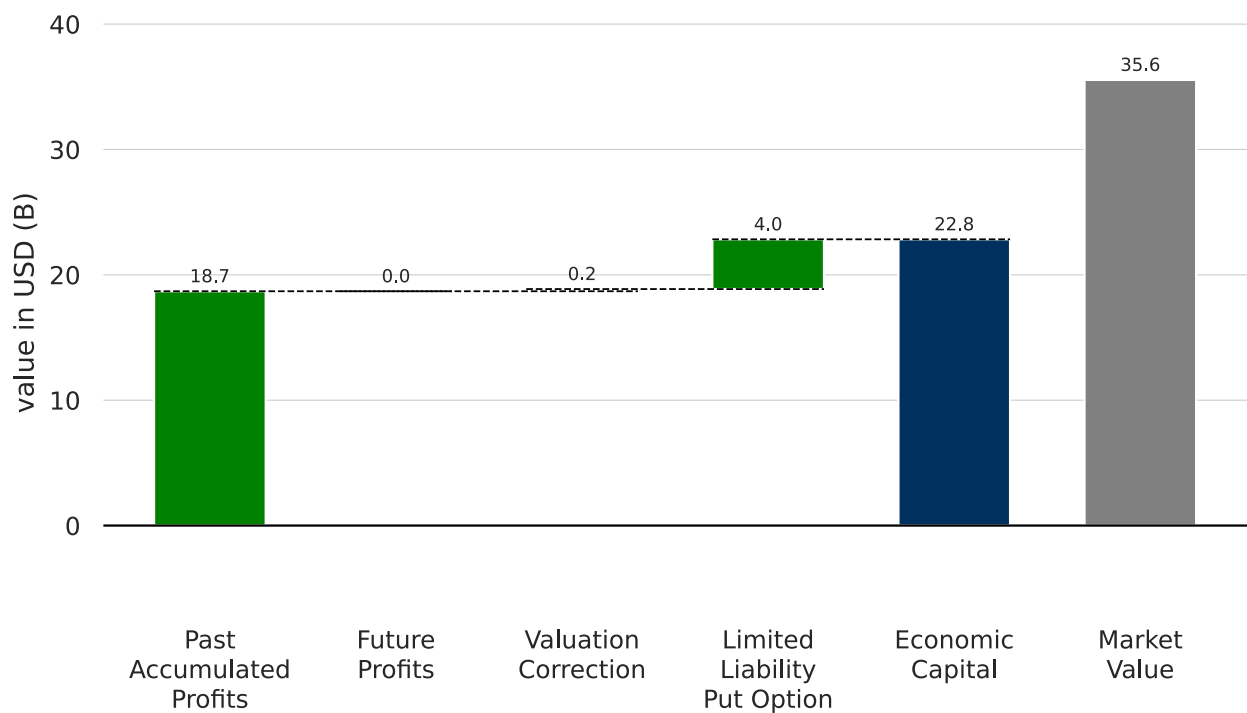
The greatest strength of Arista Networks Inc compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 80% points. The greatest weakness of Arista Networks Inc is the variable Goodwill, reducing the Economic Capital Ratio by 14% points.

The company's Economic Capital Ratio, given in the ranking table, is 252%, being 77% points above the market average of 175%.

Input Variable	Value in 1000 USD
Administrative and Marketing Exp.	549,970
Assets, Current	11,910,815
Assets, Non-Current	263,303
Costs of Goods Sold	2,511,843
Goodwill	0
Liabilities, Current	2,732,222
Liabilities, Non-Current	1,316,892
Other Assets	1,869,803
Other Compr. Net Income	-9,860
Other Expenses	412,980
Other Liabilities	0
Other Net Income	320,418
Other Revenues	7,003,146
Research and Development Exp.	996,717
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0

Output Variable	Value in 1000 USD
Liabilities	4,049,114
Assets	14,043,921
Expenses	4,471,510
Revenues	7,003,146
Stockholders Equity	9,994,807
Net Income	2,852,054
Comprehensive Net Income	2,842,194
BaseVar	143,499,069
ECR before Limited Liability	209%
Economic Capital Ratio	252%

Company Valuation: Arista Networks Inc



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.