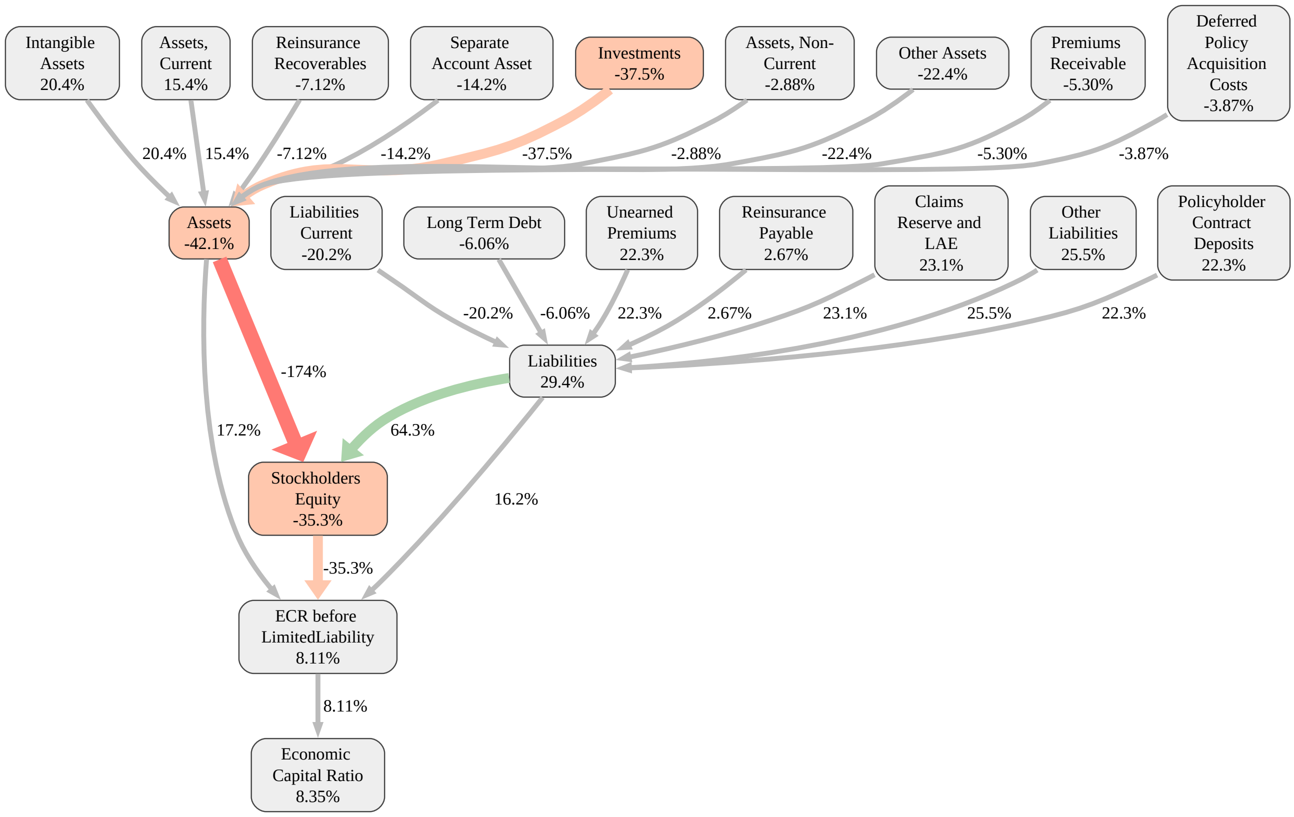
NON-LIFE INSURANCE 2014

Elevance Health Inc
Rank 8 of 45



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The relative strengths and weaknesses of Elevance Health Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Elevance Health Inc compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 29% points.The greatest weakness of Elevance Health Inc is the variable Assets, reducing the Economic Capital Ratio by 42% points.

The company's Economic Capital Ratio, given in the ranking table, is 98%, being 8.3% points above the market average of 89%.

Input Variable	Value in 1000 USD
Assets, Current	29,745,800
Assets, Non-Current	1,801,500
Claims Reserve and LAE	8,986,500
Deferred Acquisition Costs Amortization	0
Deferred Policy Acquisition Costs	0
General and Administrative Expense	9,952,900
Insurance Commissions and Fees	0
Intangible Assets	25,358,200
Investment Income	931,000
Investments	0
Liabilities Current	16,351,500
Long Term Debt	14,409,600
Other Assets	-1,299,700
Other Compr. Net Income	-115,900
Other Expenses	2,199,200
Other Liabilities	-7,834,200
Other Net Income	-144,600
Other Revenues	3,973,400
Policyholder Benefits and Claims	56,237,100
Policyholder Contract Deposits	2,073,200
Premiums Earned	66,119,100
Premiums Receivable	3,968,700
Reinsurance Payable	0
Reinsurance Recoverables	0
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	822,700

Output Variable	Value in 1000 USD
Assets	59,574,500
Liabilities	34,809,300
Expenses	68,389,200
Revenues	71,023,500
Stockholders Equity	24,765,200
Net Income	2,489,700
Comprehensive Net Income	2,431,750
BaseVar	2,455,350,521
ECR before LimitedLiability	23%
Economic Capital Ratio	98%

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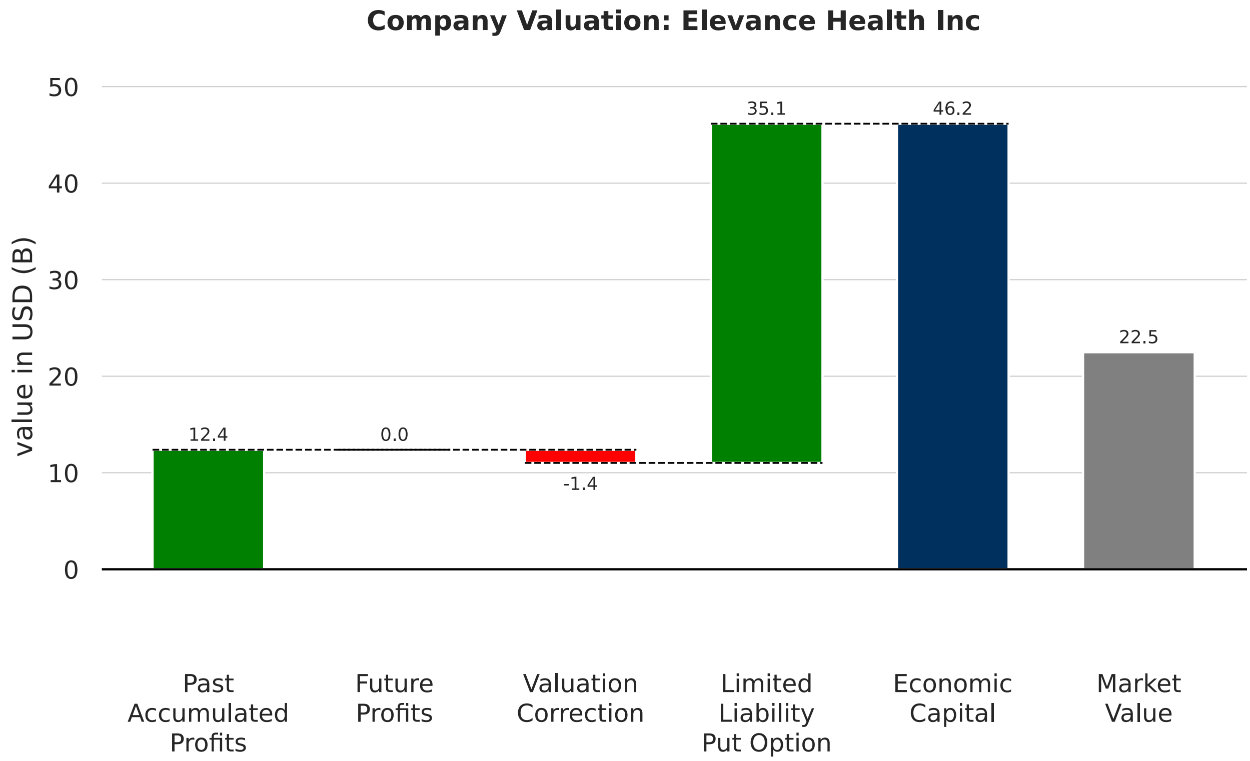

The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.