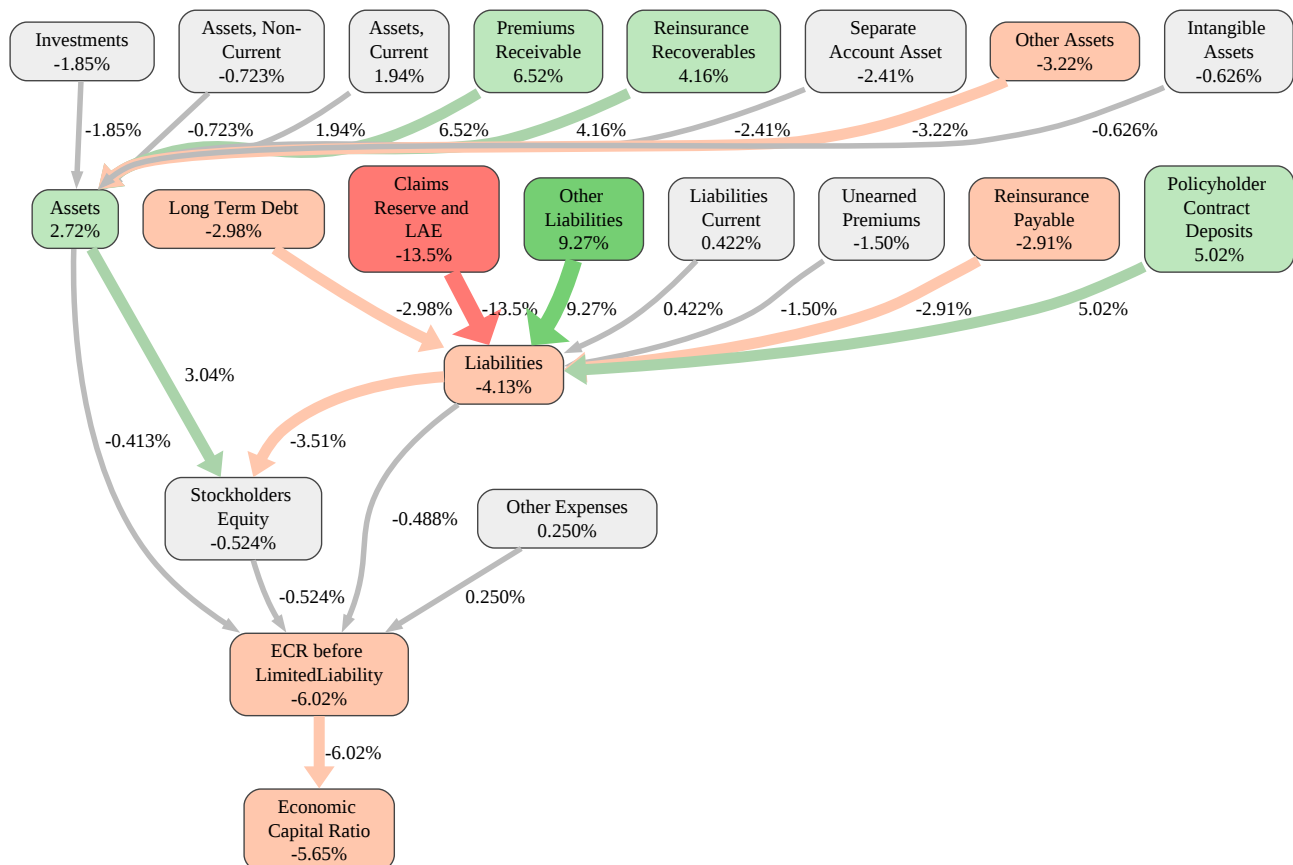




The relative strengths and weaknesses of Siriuspoint Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

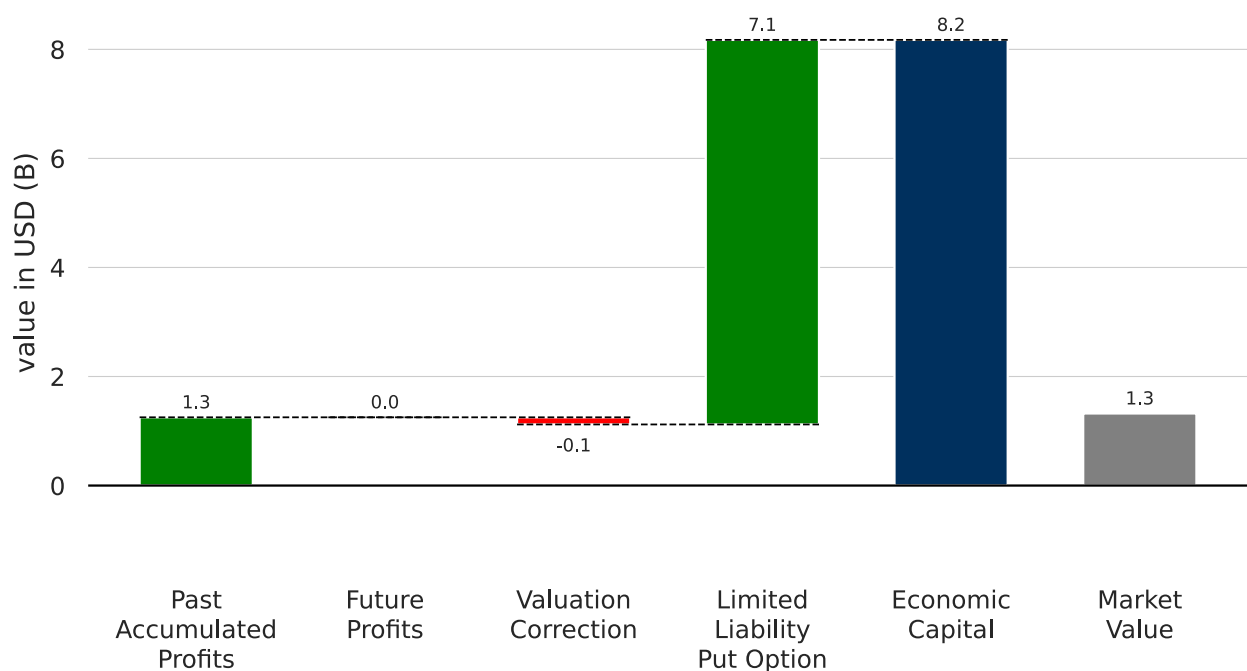
The greatest strength of Siriuspoint Ltd compared to the market average is the variable Other Liabilities, increasing the Economic Capital Ratio by 9.3% points. The greatest weakness of Siriuspoint Ltd is the variable Claims Reserve and LAE, reducing the Economic Capital Ratio by 13% points.

The company's Economic Capital Ratio, given in the ranking table, is 87%, being 5.6% points below the market average of 93%.

Input Variable	Value in 1000 USD
Assets, Current	999,800
Assets, Non-Current	126,800
Claims Reserve and LAE	4,841,400
Deferred Acquisition Costs Amortization	387,800
Deferred Policy Acquisition Costs	218,800
General and Administrative Expense	425,400
Insurance Commissions and Fees	0
Intangible Assets	171,900
Investment Income	0
Investments	4,529,900
Liabilities Current	0
Long Term Debt	816,700
Other Assets	1,404,800
Other Compr. Net Income	2,100
Other Expenses	1,311,700
Other Liabilities	570,200
Other Net Income	0
Other Revenues	463,700
Policyholder Benefits and Claims	0
Policyholder Contract Deposits	0
Premiums Earned	1,717,000
Premiums Receivable	1,708,200
Reinsurance Payable	688,300
Reinsurance Recoverables	1,458,100
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	1,198,400

Output Variable	Value in 1000 USD
Assets	10,618,300
Liabilities	8,115,000
Expenses	2,124,900
Revenues	2,180,700
Stockholders Equity	2,503,300
Net Income	55,800
Comprehensive Net Income	56,850
BaseVar	155,887,058
ECR before Limited Liability	12%
Economic Capital Ratio	87%

Company Valuation: Siriuspoint Ltd



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.