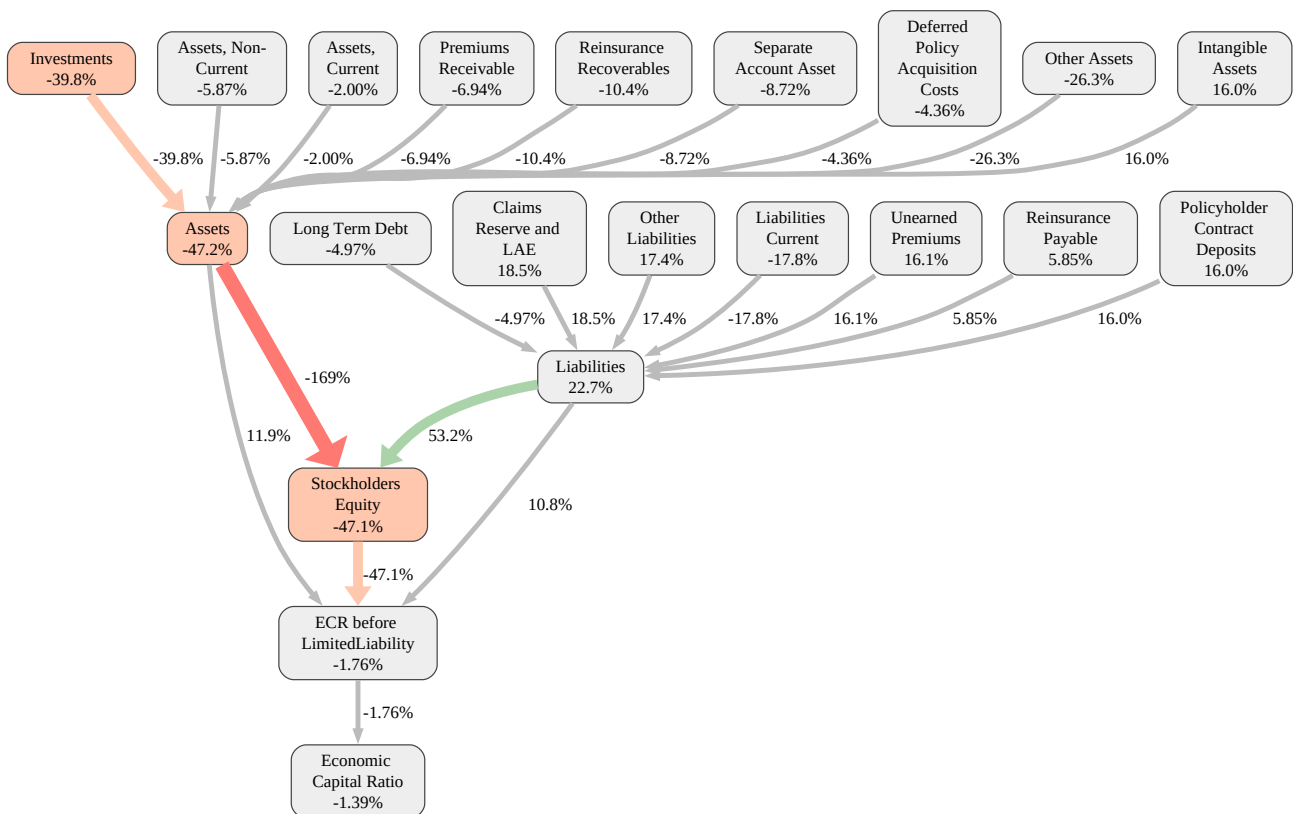




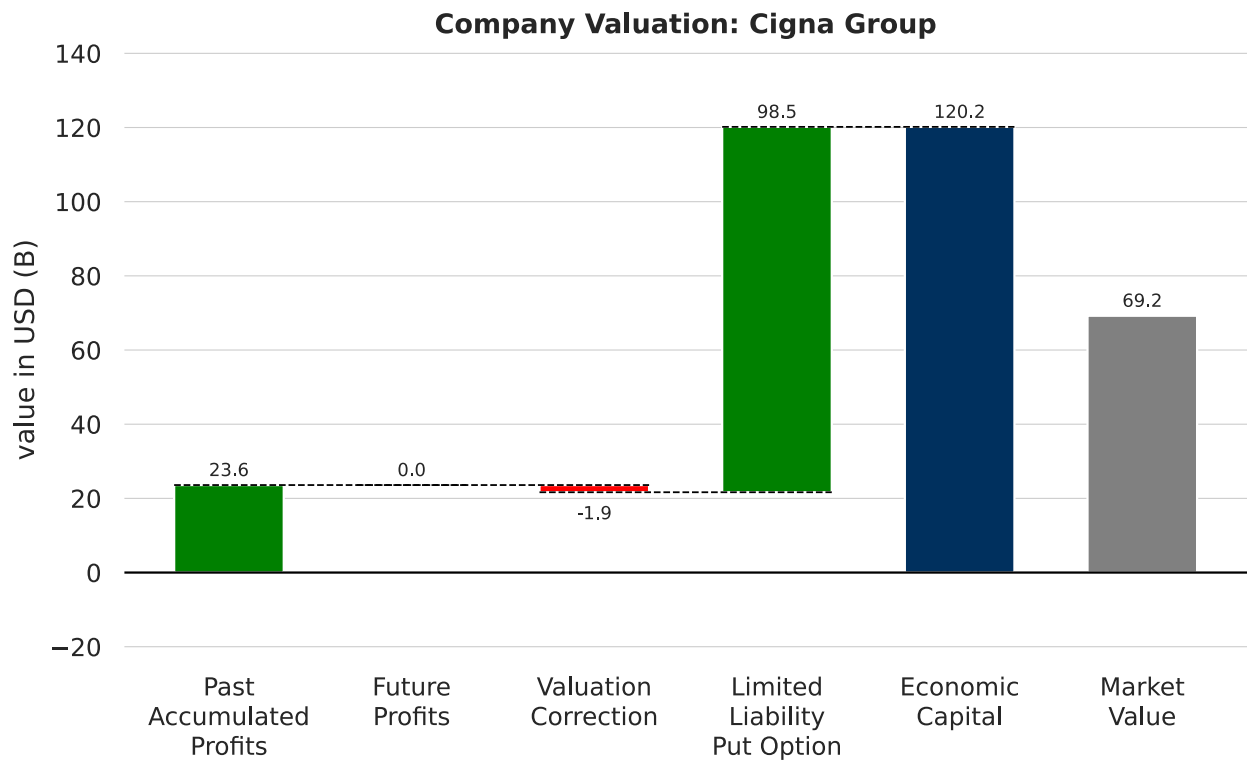
The relative strengths and weaknesses of Cigna Group are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Cigna Group compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 23% points. The greatest weakness of Cigna Group is the variable Assets, reducing the Economic Capital Ratio by 47% points.

The company's Economic Capital Ratio, given in the ranking table, is 92%, being 1.4% points below the market average of 93%.

Input Variable	Value in 1000 USD
Assets, Current	36,134,000
Assets, Non-Current	0
Claims Reserve and LAE	0
Deferred Acquisition Costs Amortization	0
Deferred Policy Acquisition Costs	677,000
General and Administrative Expense	130,583,000
Insurance Commissions and Fees	0
Intangible Assets	79,913,000
Investment Income	1,549,000
Investments	18,438,000
Liabilities Current	43,572,000
Long Term Debt	34,887,000
Other Assets	11,390,000
Other Compr. Net Income	-73,000
Other Expenses	3,365,000
Other Liabilities	20,909,000
Other Net Income	-1,349,000
Other Revenues	131,375,000
Policyholder Benefits and Claims	33,562,000
Policyholder Contract Deposits	8,337,000
Premiums Earned	41,154,000
Premiums Receivable	0
Reinsurance Payable	0
Reinsurance Recoverables	0
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	8,337,000
Unearned Premiums	0

Output Variable	Value in 1000 USD
Assets	154,889,000
Liabilities	107,705,000
Expenses	167,510,000
Revenues	174,078,000
Stockholders Equity	47,184,000
Net Income	5,219,000
Comprehensive Net Income	5,182,500
BaseVar	11,798,303,803
ECR before Limited Liability	16%
Economic Capital Ratio	92%



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.