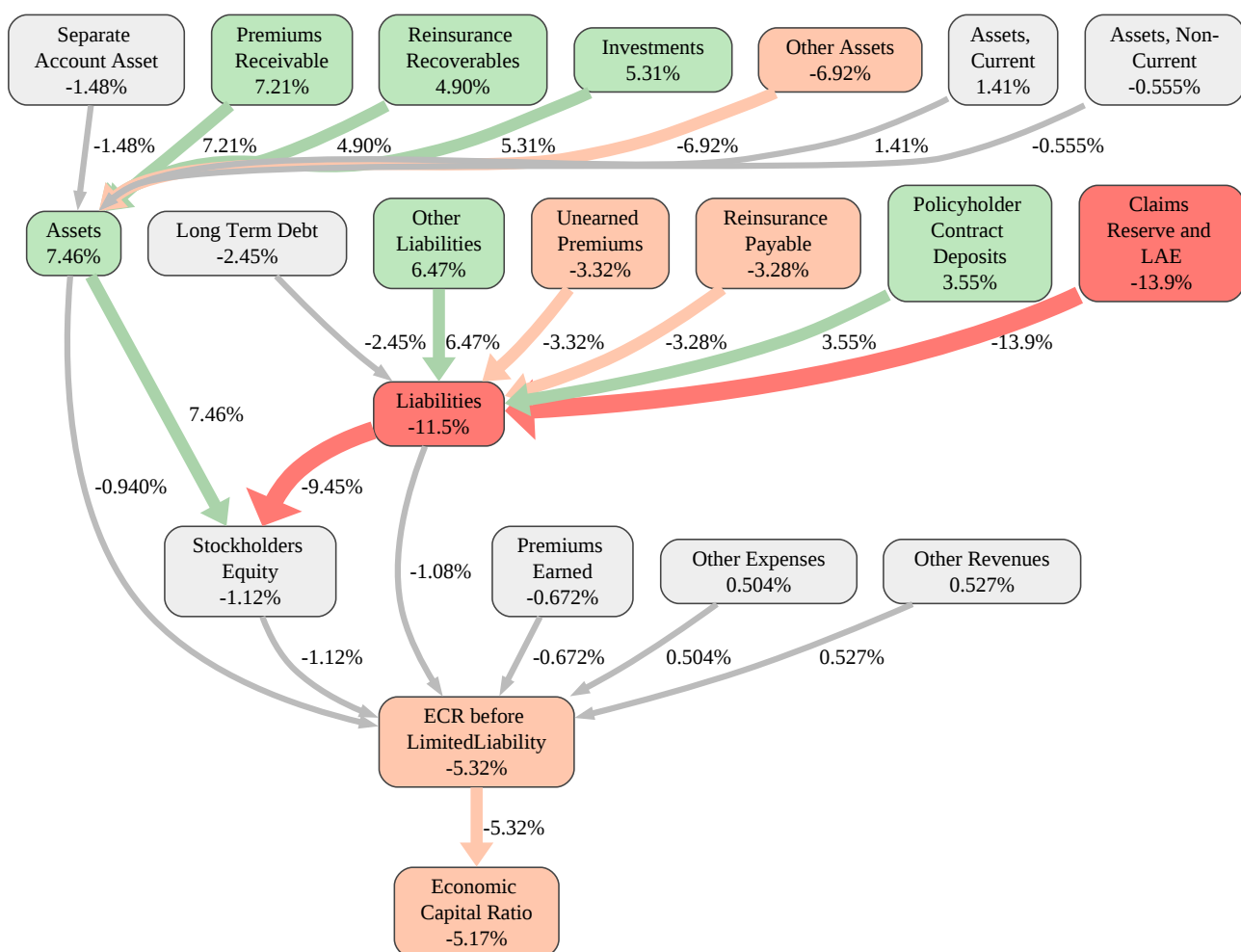




The relative strengths and weaknesses of Siriuspoint Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

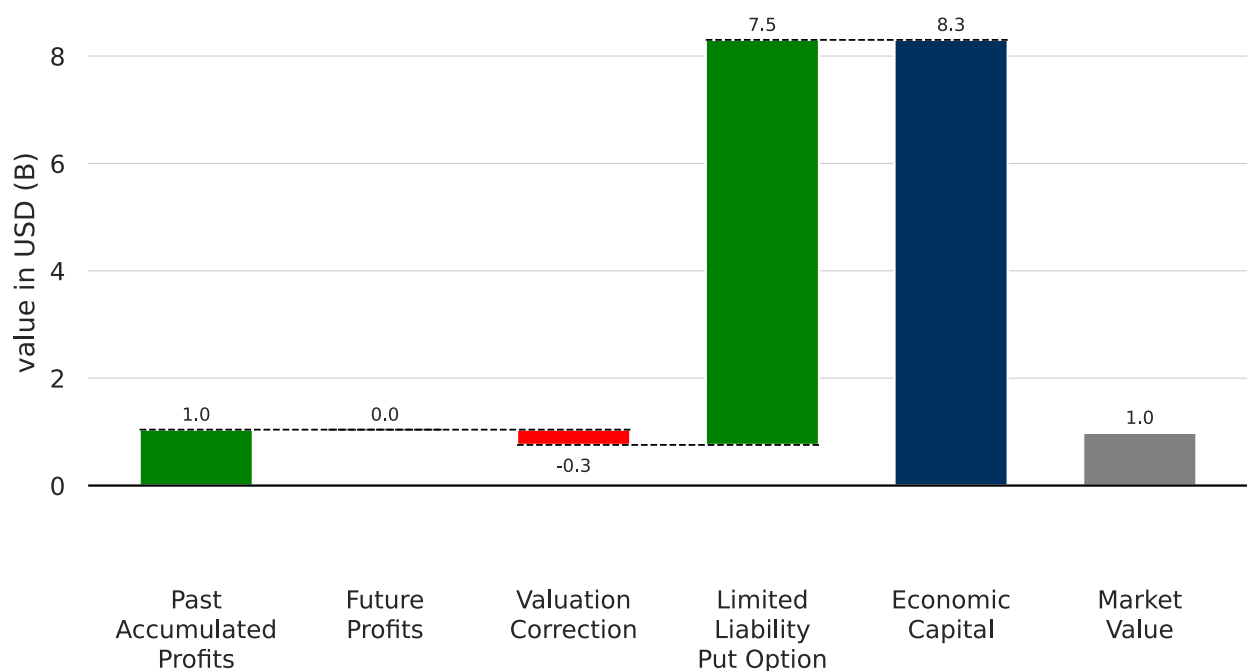
The greatest strength of Siriuspoint Ltd compared to the market average is the variable Assets, increasing the Economic Capital Ratio by 7.5% points. The greatest weakness of Siriuspoint Ltd is the variable Claims Reserve and LAE, reducing the Economic Capital Ratio by 14% points.

The company's Economic Capital Ratio, given in the ranking table, is 83%, being 5.2% points below the market average of 88%.

Input Variable	Value in 1000 USD
Assets, Current	705,300
Assets, Non-Current	157,900
Claims Reserve and LAE	5,268,700
Deferred Acquisition Costs Amortization	461,900
Deferred Policy Acquisition Costs	294,900
General and Administrative Expense	497,300
Insurance Commissions and Fees	0
Intangible Assets	163,800
Investment Income	113,300
Investments	5,653,700
Liabilities Current	0
Long Term Debt	778,000
Other Assets	458,800
Other Compr. Net Income	-45,600
Other Expenses	1,532,400
Other Liabilities	572,300
Other Net Income	0
Other Revenues	-325,800
Policyholder Benefits and Claims	0
Policyholder Contract Deposits	0
Premiums Earned	2,318,100
Premiums Receivable	1,876,900
Reinsurance Payable	813,600
Reinsurance Recoverables	1,725,000
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	1,521,100

Output Variable	Value in 1000 USD
Assets	11,036,300
Liabilities	8,953,700
Expenses	2,491,600
Revenues	2,105,600
Stockholders Equity	2,082,600
Net Income	-386,000
Comprehensive Net Income	-408,800
BaseVar	74,122,072
ECR before LimitedLiability	7.6%
Economic Capital Ratio	83%

Company Valuation: Siriuspoint Ltd



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.