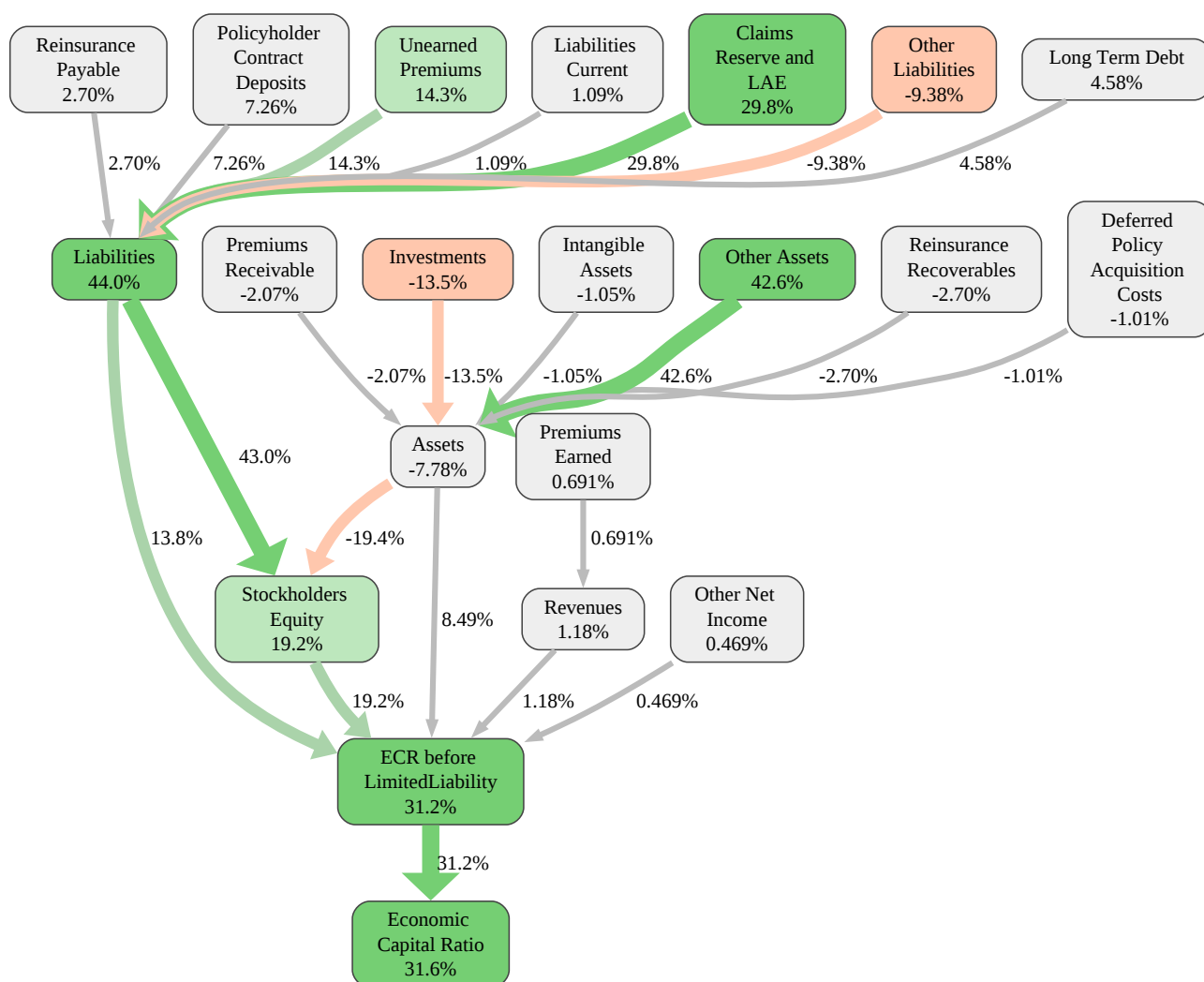


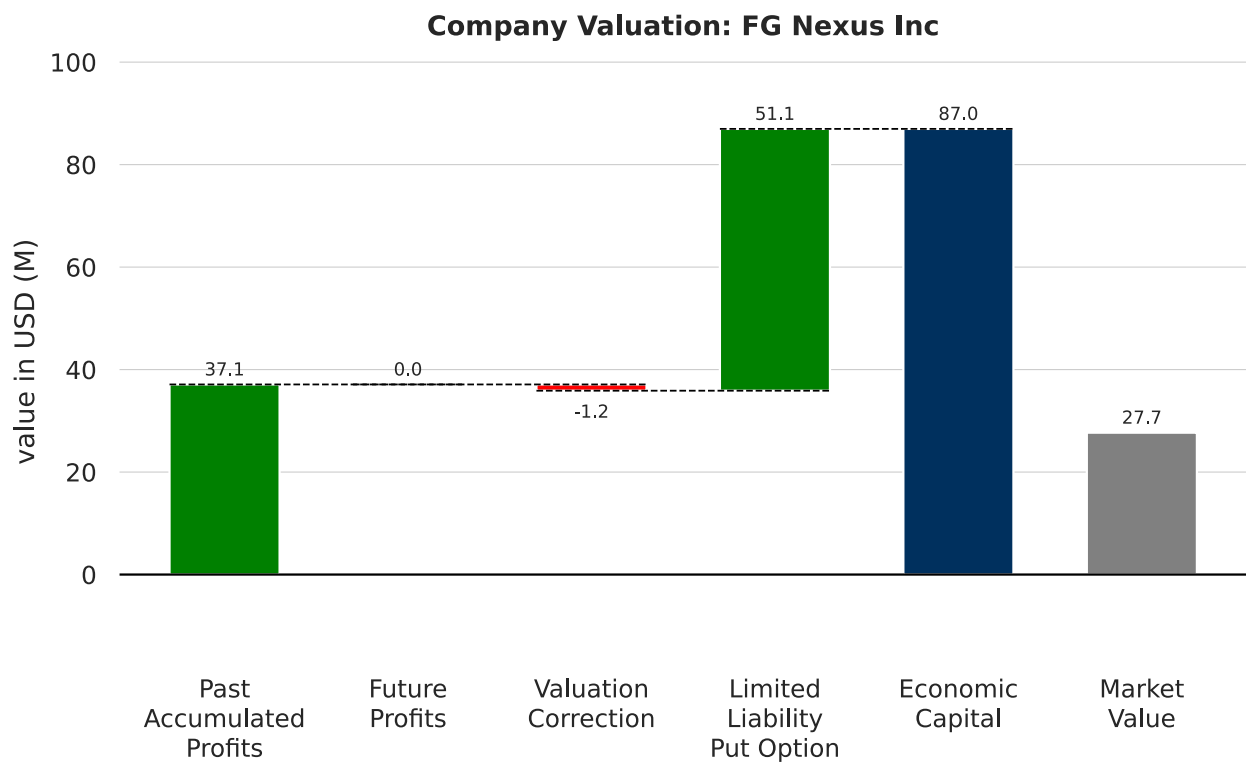


The relative strengths and weaknesses of FG Nexus Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of FG Nexus Inc compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 44% points. The greatest weakness of FG Nexus Inc is the variable Investments, reducing the Economic Capital Ratio by 14% points.

The company's Economic Capital Ratio, given in the ranking table, is 120%, being 32% points above the market average of 89%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	7,794	Assets	109,469
Assets, Non-Current	3,854	Liabilities	35,272
Claims Reserve and LAE	0	Expenses	42,085
Deferred Acquisition Costs Amortization	0	Revenues	17,348
Deferred Policy Acquisition Costs	0	Stockholders Equity	74,197
General and Administrative Expense	13,979	Net Income	-1,315
Insurance Commissions and Fees	0	Comprehensive Net Income	-1,887
Intangible Assets	0	BaseVar	1,029,079
Investment Income	0	ECR before Limited Liability	50%
Investments	0	Economic Capital Ratio	120%
Liabilities Current	0		
Long Term Debt	423		
Other Assets	97,821		
Other Compr. Net Income	-1,144		
Other Expenses	28,106		
Other Liabilities	34,849		
Other Net Income	23,422		
Other Revenues	0		
Policyholder Benefits and Claims	0		
Policyholder Contract Deposits	0		
Premiums Earned	17,348		
Premiums Receivable	0		
Reinsurance Payable	0		
Reinsurance Recoverables	0		
Revenues Y+1	0		
Revenues Y+2	0		
Revenues Y+3	0		
Revenues Y+4	0		
Revenues Y+5	0		
Separate Account Asset	0		
Unearned Premiums	0		



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.