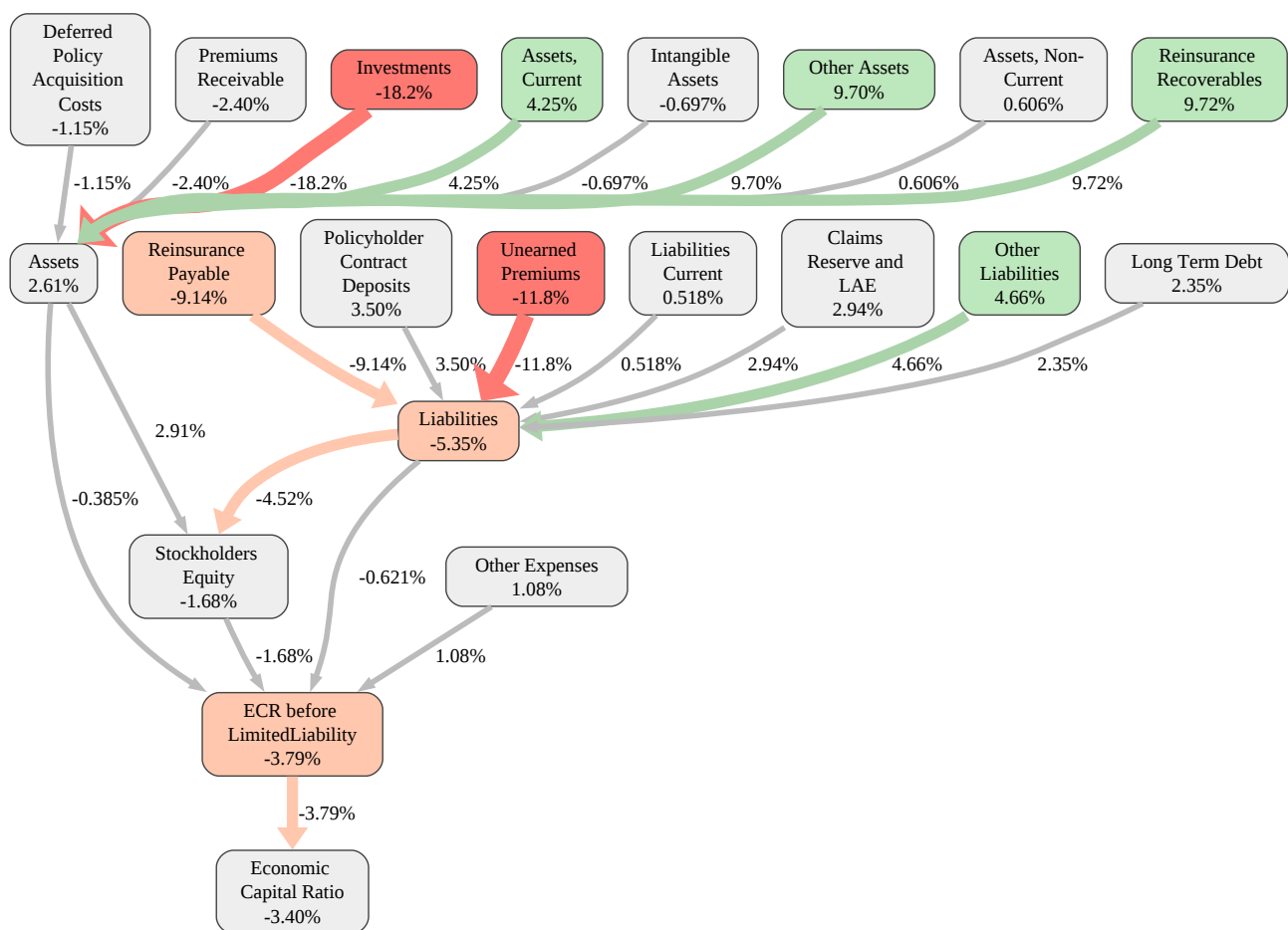




The relative strengths and weaknesses of Hippo Holdings Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

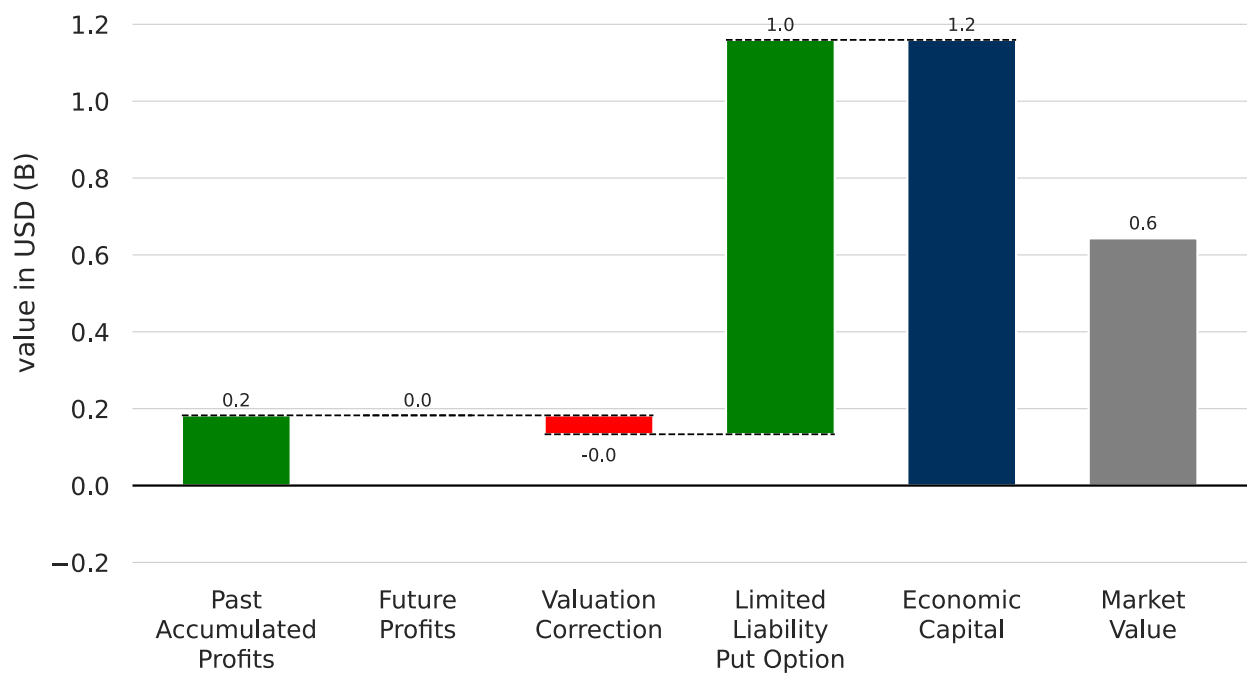
The greatest strength of Hippo Holdings Inc compared to the market average is the variable Reinsurance Recoverables, increasing the Economic Capital Ratio by 9.7% points. The greatest weakness of Hippo Holdings Inc is the variable Investments, reducing the Economic Capital Ratio by 18% points.

The company's Economic Capital Ratio, given in the ranking table, is 85%, being 3.4% points below the market average of 89%.

Input Variable	Value in 1000 USD
Assets, Current	197,600
Assets, Non-Current	66,200
Claims Reserve and LAE	350,000
Deferred Acquisition Costs Amortization	0
Deferred Policy Acquisition Costs	0
General and Administrative Expense	70,700
Insurance Commissions and Fees	0
Intangible Assets	17,000
Investment Income	24,400
Investments	0
Liabilities Current	0
Long Term Debt	0
Other Assets	703,100
Other Compr. Net Income	-11,700
Other Expenses	330,000
Other Liabilities	121,700
Other Net Income	0
Other Revenues	75,200
Policyholder Benefits and Claims	0
Policyholder Contract Deposits	0
Premiums Earned	272,500
Premiums Receivable	0
Reinsurance Payable	248,600
Reinsurance Recoverables	559,500
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	457,900

Output Variable	Value in 1000 USD
Assets	1,543,400
Liabilities	1,178,200
Expenses	400,700
Revenues	372,100
Stockholders Equity	365,200
Net Income	-28,600
Comprehensive Net Income	-34,450
BaseVar	10,295,880
ECR before LimitedLiability	9.8%
Economic Capital Ratio	85%

Company Valuation: Hippo Holdings Inc



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.