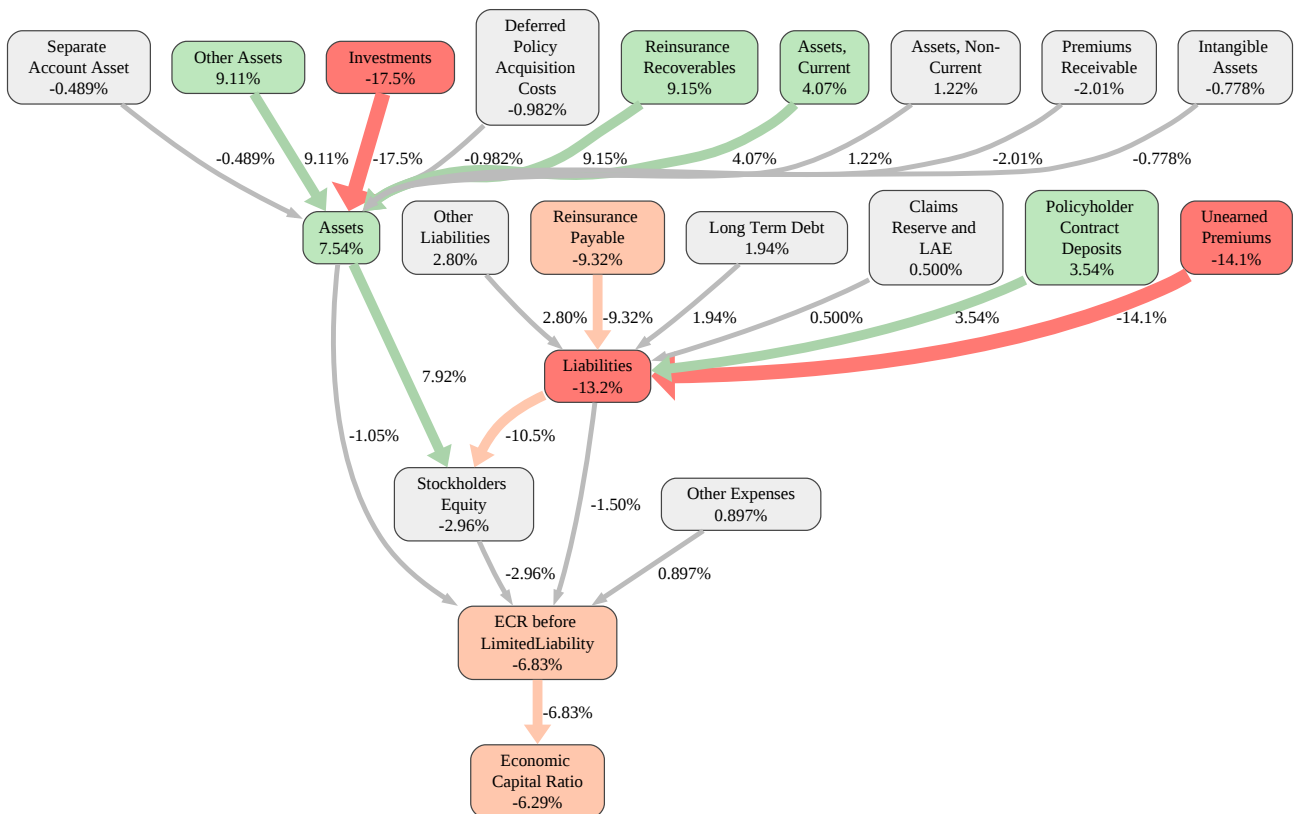




The relative strengths and weaknesses of Hippo Holdings Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

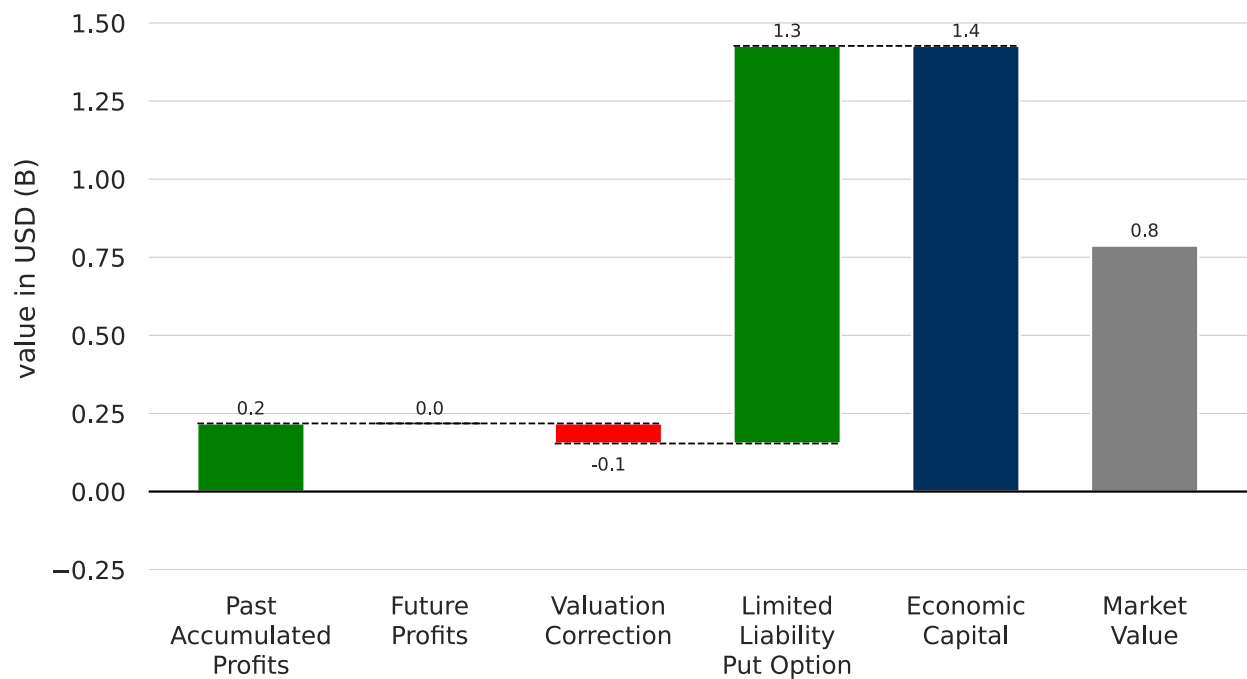
The greatest strength of Hippo Holdings Inc compared to the market average is the variable Reinsurance Recoverables, increasing the Economic Capital Ratio by 9.1% points. The greatest weakness of Hippo Holdings Inc is the variable Investments, reducing the Economic Capital Ratio by 18% points.

The company's Economic Capital Ratio, given in the ranking table, is 85%, being 6.3% points below the market average of 91%.

Input Variable	Value in 1000 USD
Assets, Current	218,300
Assets, Non-Current	103,600
Claims Reserve and LAE	420,400
Deferred Acquisition Costs Amortization	0
Deferred Policy Acquisition Costs	0
General and Administrative Expense	67,100
Insurance Commissions and Fees	0
Intangible Assets	13,800
Investment Income	25,400
Investments	0
Liabilities Current	0
Long Term Debt	0
Other Assets	869,500
Other Compr. Net Income	-4,900
Other Expenses	338,900
Other Liabilities	164,900
Other Net Income	0
Other Revenues	63,100
Policyholder Benefits and Claims	0
Policyholder Contract Deposits	0
Premiums Earned	380,100
Premiums Receivable	0
Reinsurance Payable	304,400
Reinsurance Recoverables	700,300
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	579,700

Output Variable	Value in 1000 USD
Assets	1,905,500
Liabilities	1,469,400
Expenses	406,000
Revenues	468,600
Stockholders Equity	436,100
Net Income	62,600
Comprehensive Net Income	60,150
BaseVar	12,309,431
ECR before LimitedLiability	9.1%
Economic Capital Ratio	85%

Company Valuation: Hippo Holdings Inc



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.