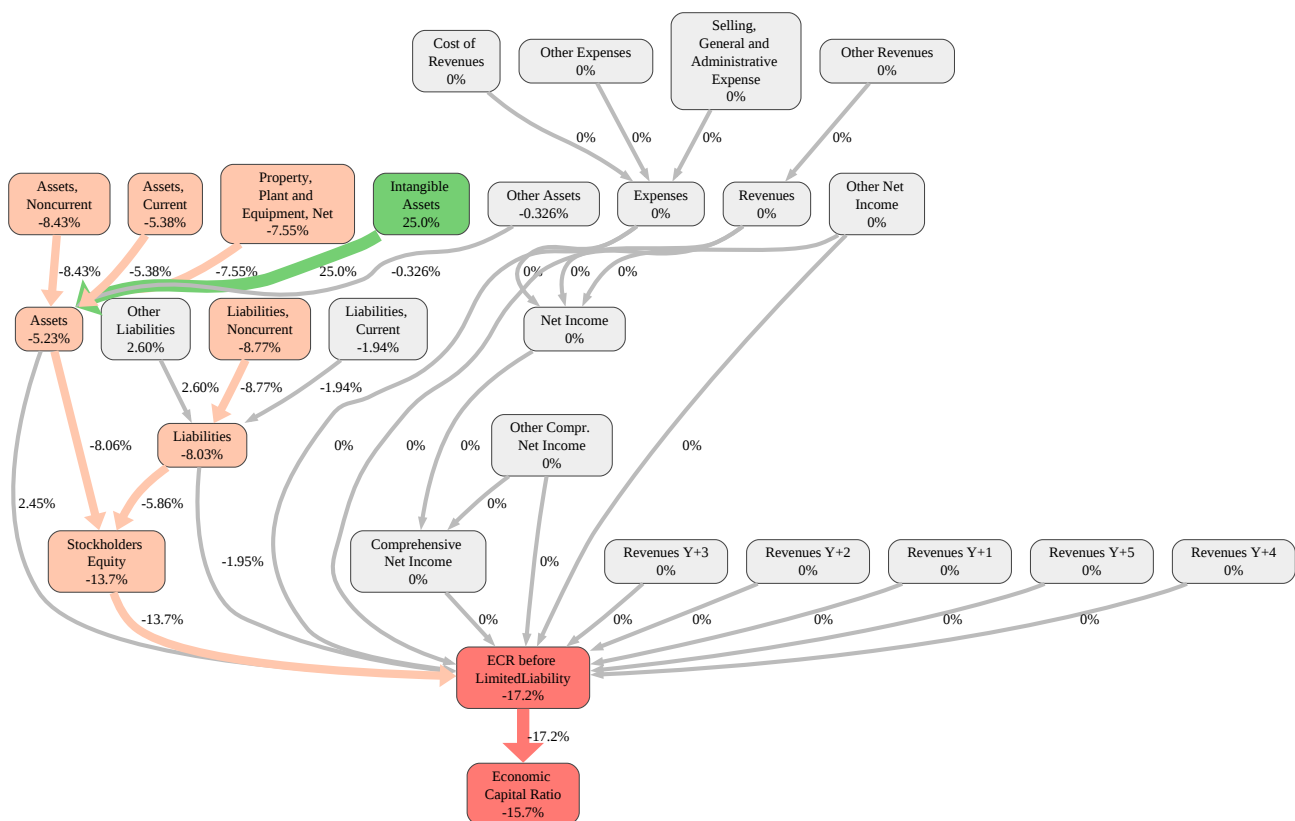




RealRate

PLASTIC & CHEMICALS 2012

Carlisle Companies INC
Rank 24 of 35



The relative strengths and weaknesses of Carlisle Companies INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

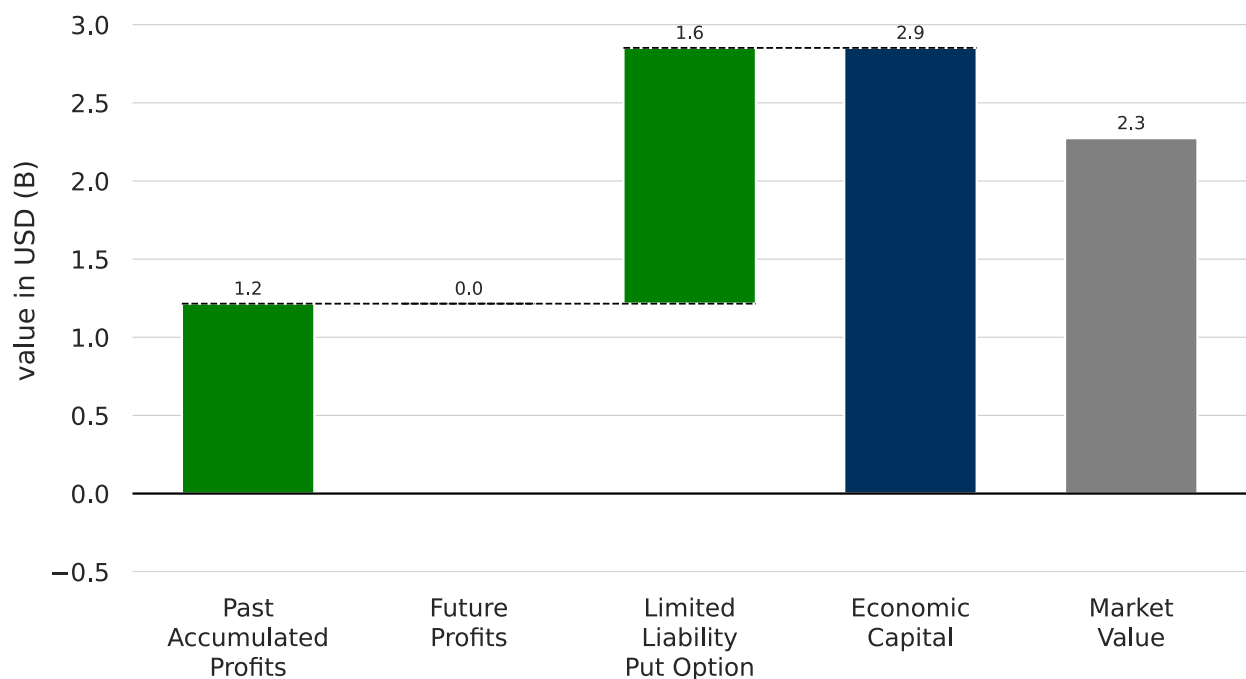
The greatest strength of Carlisle Companies INC compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 25% points. The greatest weakness of Carlisle Companies INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 14% points.

The company's Economic Capital Ratio, given in the ranking table, is 119%, being 16% points below the market average of 135%.

Input Variable	Value in 1000 USD
Assets, Current	1,214,100
Assets, Noncurrent	19,000
Cost of Revenues	2,547,400
Intangible Assets	1,324,400
Liabilities, Current	613,500
Liabilities, Noncurrent	1,024,300
Other Assets	20,100
Other Compr. Net Income	-6,900
Other Expenses	68,700
Other Liabilities	0
Other Net Income	-22,800
Other Revenues	3,224,500
Property, Plant and Equipment, Net	560,300
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	405,300

Output Variable	Value in 1000 USD
Liabilities	1,637,800
Assets	3,137,900
Expenses	3,021,400
Revenues	3,224,500
Stockholders Equity	1,500,100
Net Income	180,300
Comprehensive Net Income	173,400
BaseVar	160,862,597
ECR before Limited Liability	51%
Economic Capital Ratio	119%

Company Valuation: Carlisle Companies INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.