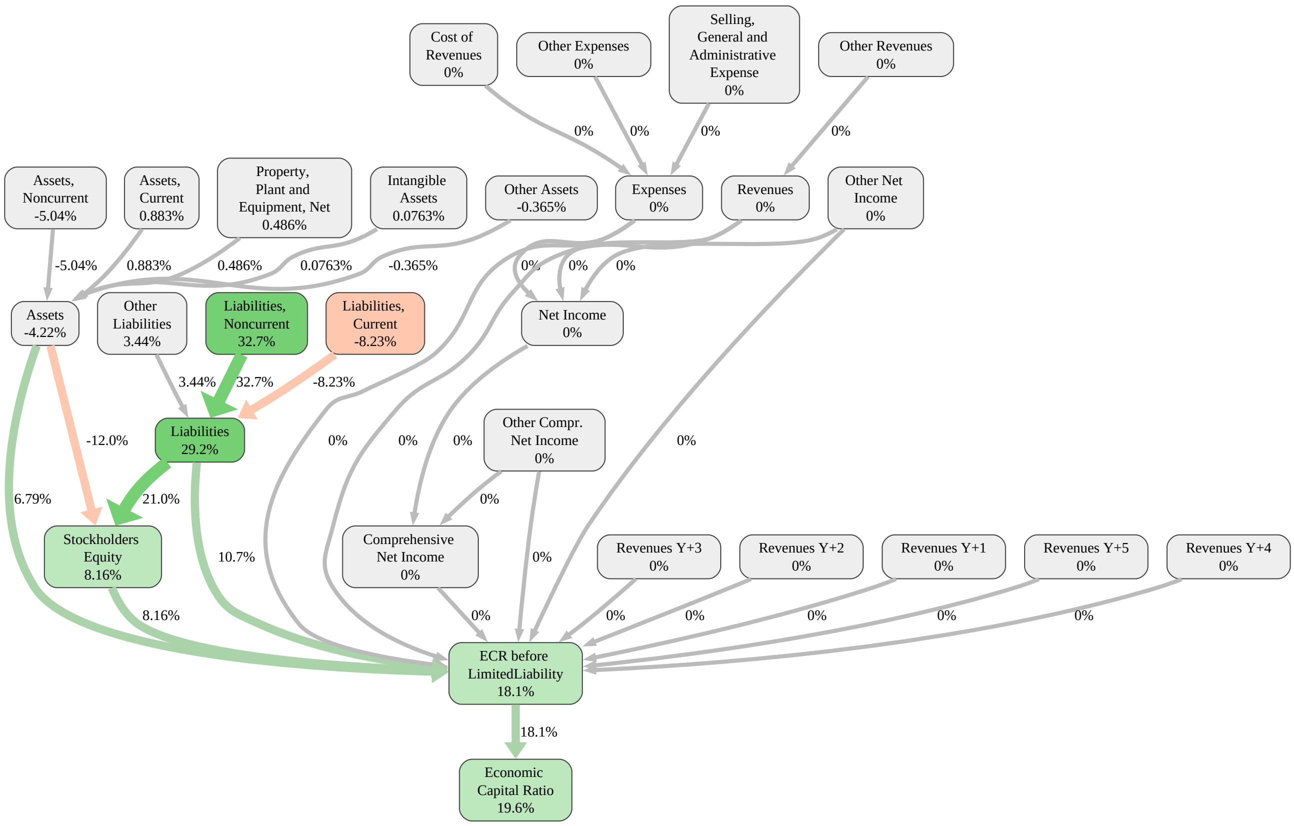
PLASTIC & CHEMICALS 2012

Aptargroup INC
Rank 11 of 35



RealRate

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Aptar

The relative strengths and weaknesses of Aptargroup INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Aptargroup INC compared to the market average is the variable Liabilities, Noncurrent, increasing the Economic Capital Ratio by 33% points.The greatest weakness of Aptargroup INC is the variable Liabilities, Current, reducing the Economic Capital Ratio by 8.2% points.

The company's Economic Capital Ratio, given in the ranking table, is 155%, being 20% points above the market average of 135%.

Input Variable	Value in 1000 USD
Assets, Current	1,143,950
Assets, Noncurrent	18,755
Cost of Revenues	1,568,286
Intangible Assets	238,063
Liabilities, Current	518,849
Liabilities, Noncurrent	0
Other Assets	3,812
Other Compr. Net Income	0
Other Expenses	225,484
Other Liabilities	0
Other Net Income	-12,154
Other Revenues	2,337,183
Property, Plant and Equipment, Net	754,715
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	347,629

Output Variable	Value in 1000 USD
Liabilities	518,849
Assets	2,159,295
Expenses	2,141,399
Revenues	2,337,183
Stockholders Equity	1,640,446
Net Income	183,630
Comprehensive Net Income	183,630
BaseVar	114,741,496
ECR before LimitedLiability	99%
Economic Capital Ratio	155%

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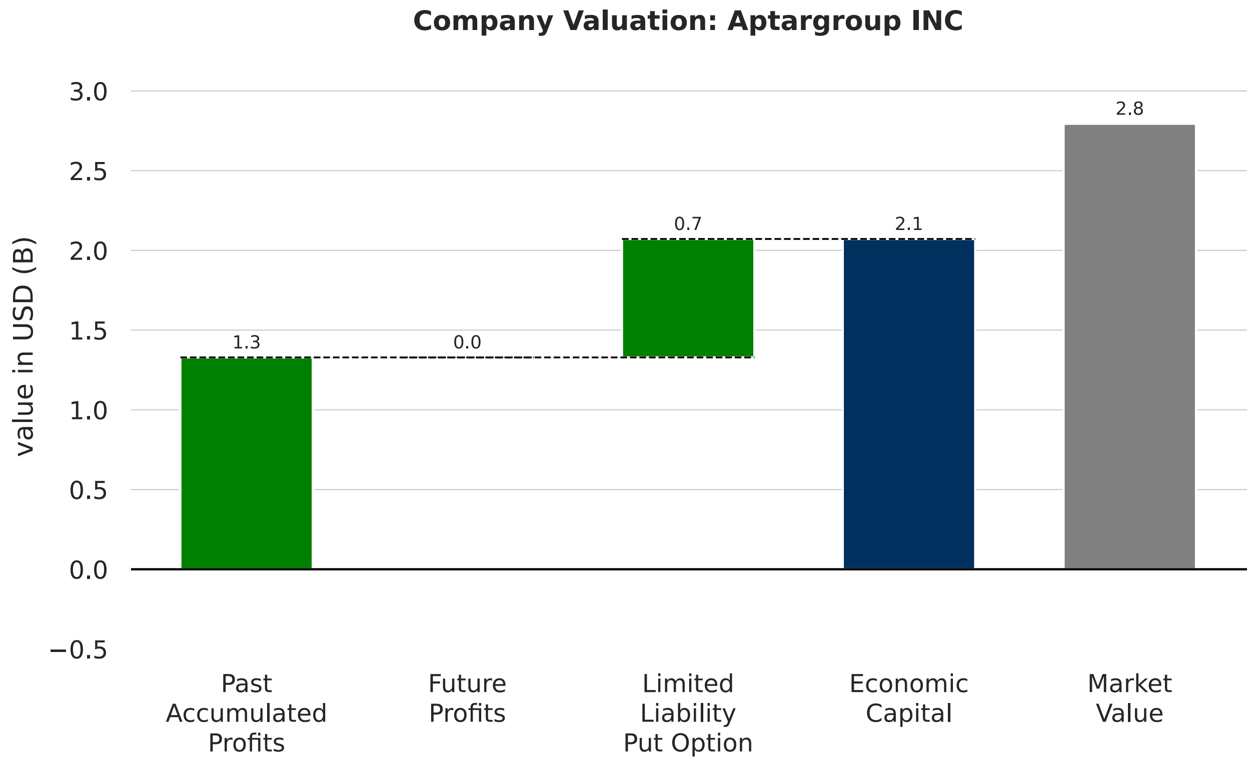

The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.