

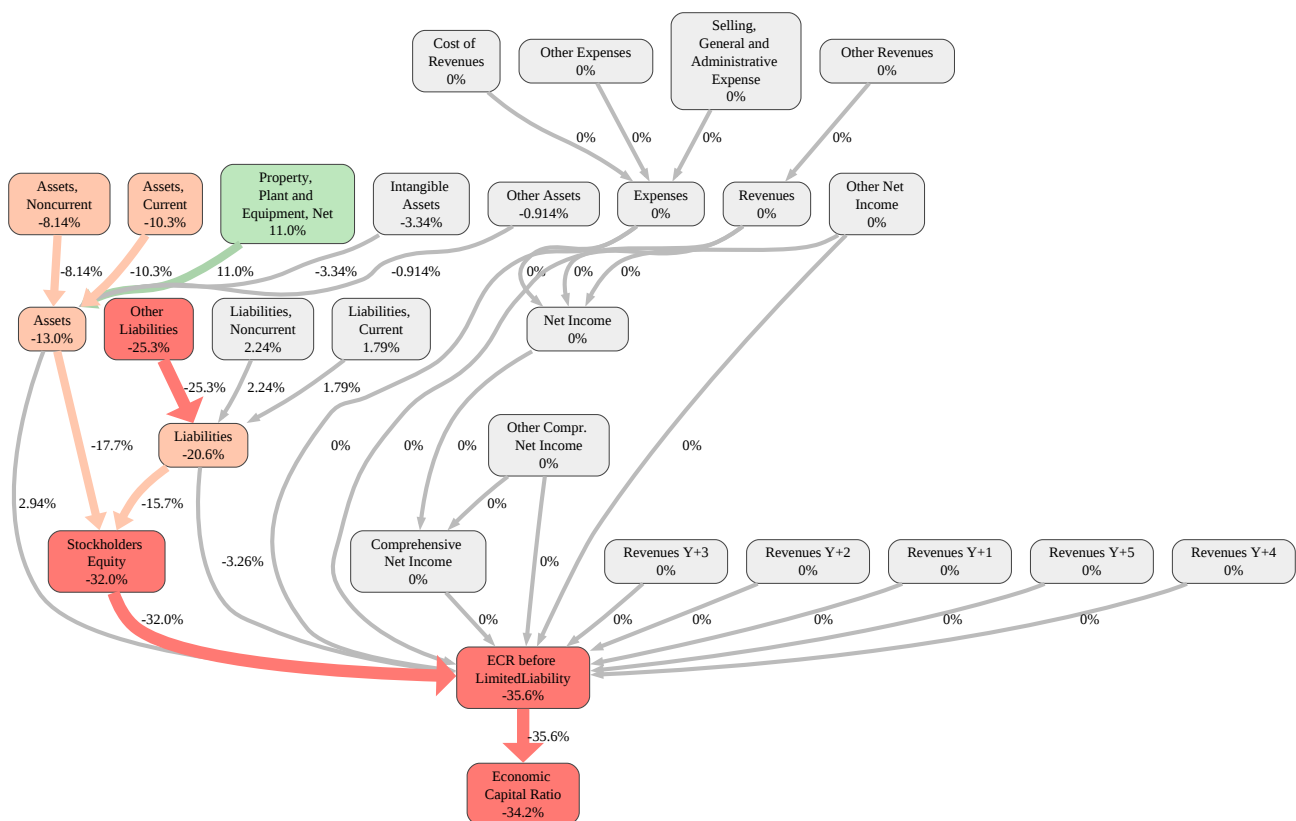


RealRate

PLASTIC & CHEMICALS 2012

Eastman Chemical CO
Rank 32 of 35

EASTMAN



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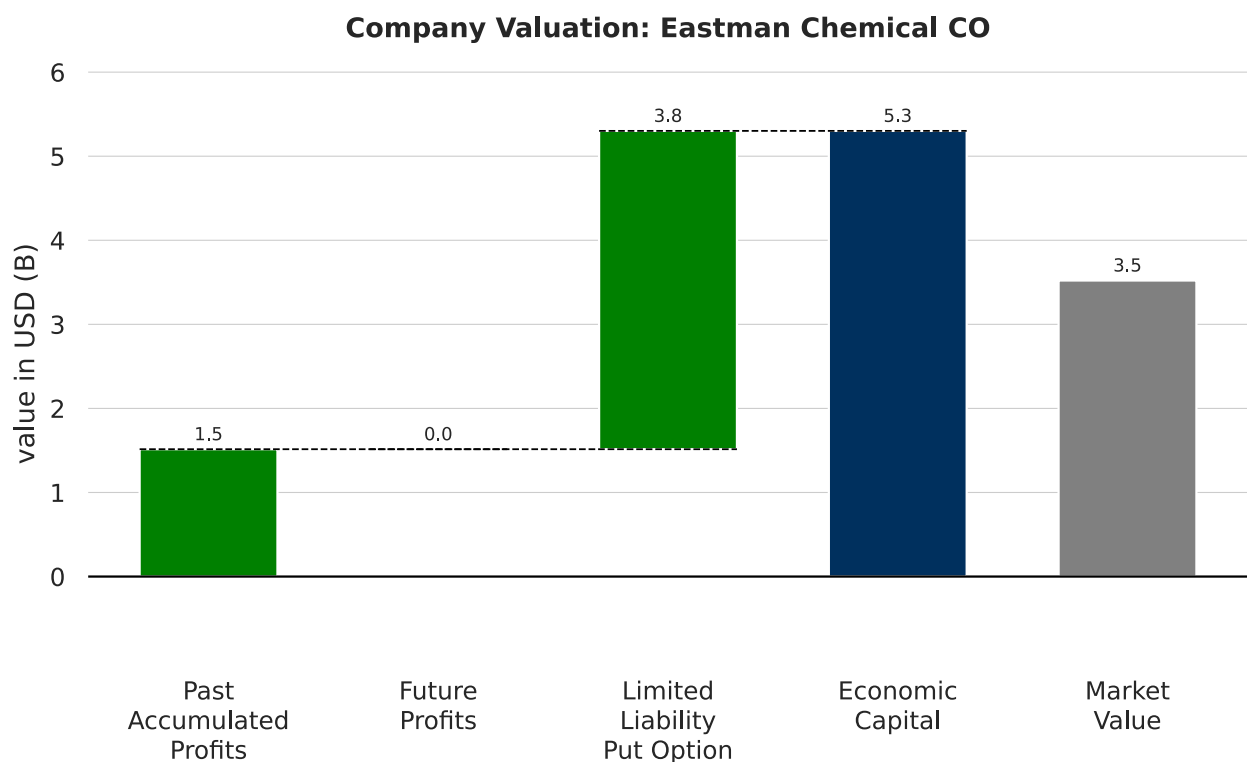
The relative strengths and weaknesses of Eastman Chemical CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Eastman Chemical CO compared to the market average is the variable Property, Plant and Equipment, Net, increasing the Economic Capital Ratio by 11% points. The greatest weakness of Eastman Chemical CO is the variable Stockholders Equity, reducing the Economic Capital Ratio by 32% points.

The company's Economic Capital Ratio, given in the ranking table, is 101%, being 34% points below the market average of 135%.

Input Variable	Value in 1000 USD
Assets, Current	2,302,000
Assets, Noncurrent	369,000
Cost of Revenues	0
Intangible Assets	406,000
Liabilities, Current	1,114,000
Liabilities, Noncurrent	1,579,000
Other Assets	0
Other Compr. Net Income	-106,000
Other Expenses	5,837,000
Other Liabilities	1,621,000
Other Net Income	-18,000
Other Revenues	7,178,000
Property, Plant and Equipment, Net	3,107,000
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	627,000

Output Variable	Value in 1000 USD
Liabilities	4,314,000
Assets	6,184,000
Expenses	6,464,000
Revenues	7,178,000
Stockholders Equity	1,870,000
Net Income	696,000
Comprehensive Net Income	590,000
BaseVar	352,875,263
ECR before LimitedLiability	29%
Economic Capital Ratio	101%



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.