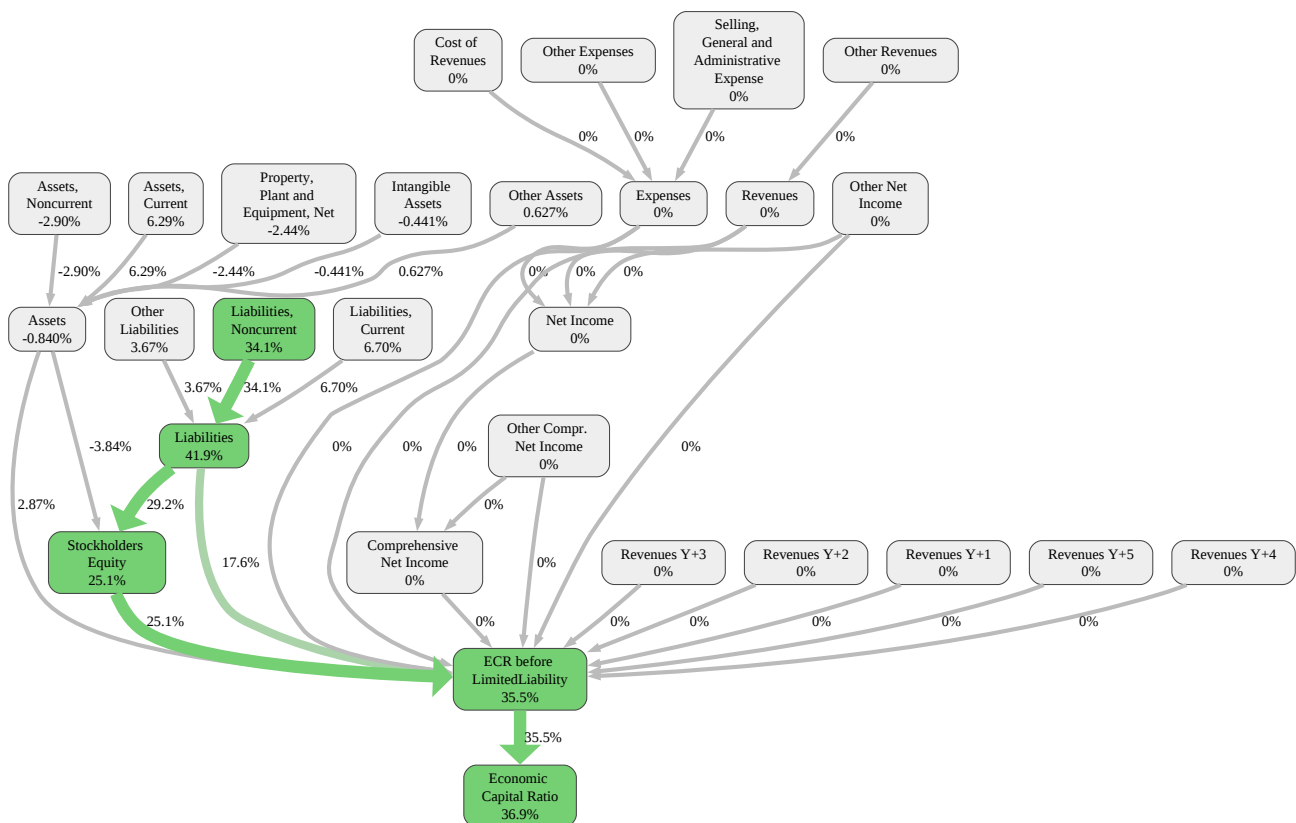




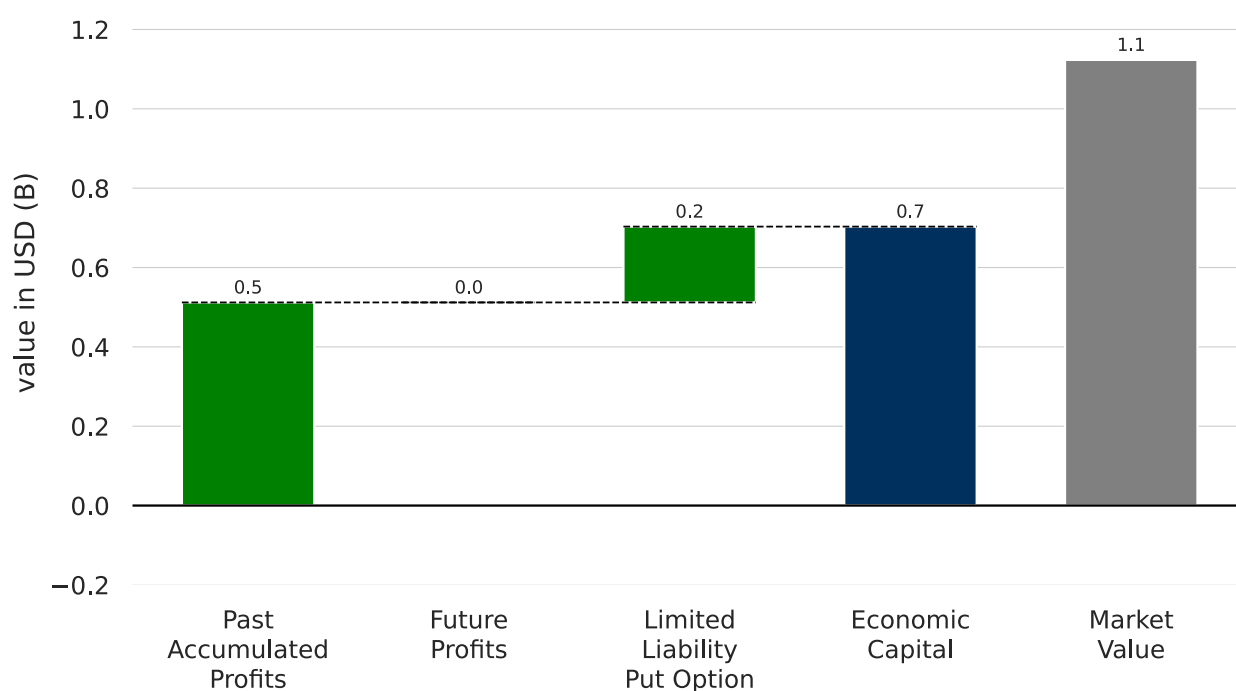
The relative strengths and weaknesses of Entegris INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Entegris INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 42% points. The greatest weakness of Entegris INC is the variable Assets, Noncurrent, reducing the Economic Capital Ratio by 2.9% points.

The company's Economic Capital Ratio, given in the ranking table, is 172%, being 37% points above the market average of 135%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	502,999	Liabilities	92,594
Assets, Noncurrent	5,707	Assets	724,663
Cost of Revenues	423,329	Expenses	627,484
Intangible Assets	56,453	Revenues	749,259
Liabilities, Current	92,594	Stockholders Equity	632,069
Liabilities, Noncurrent	0	Net Income	124,246
Other Assets	28,950	Comprehensive Net Income	124,246
Other Compr. Net Income	0	BaseVar	35,237,265
Other Expenses	15,328	ECR before LimitedLiability	125%
Other Liabilities	0	Economic Capital Ratio	172%
Other Net Income	2,471		
Other Revenues	749,259		
Property, Plant and Equipment, Net	130,554		
Revenues Y+1	0		
Revenues Y+2	0		
Revenues Y+3	0		
Revenues Y+4	0		
Revenues Y+5	0		
Selling, General and Administrative Expense	188,827		

Company Valuation: Entegris INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.