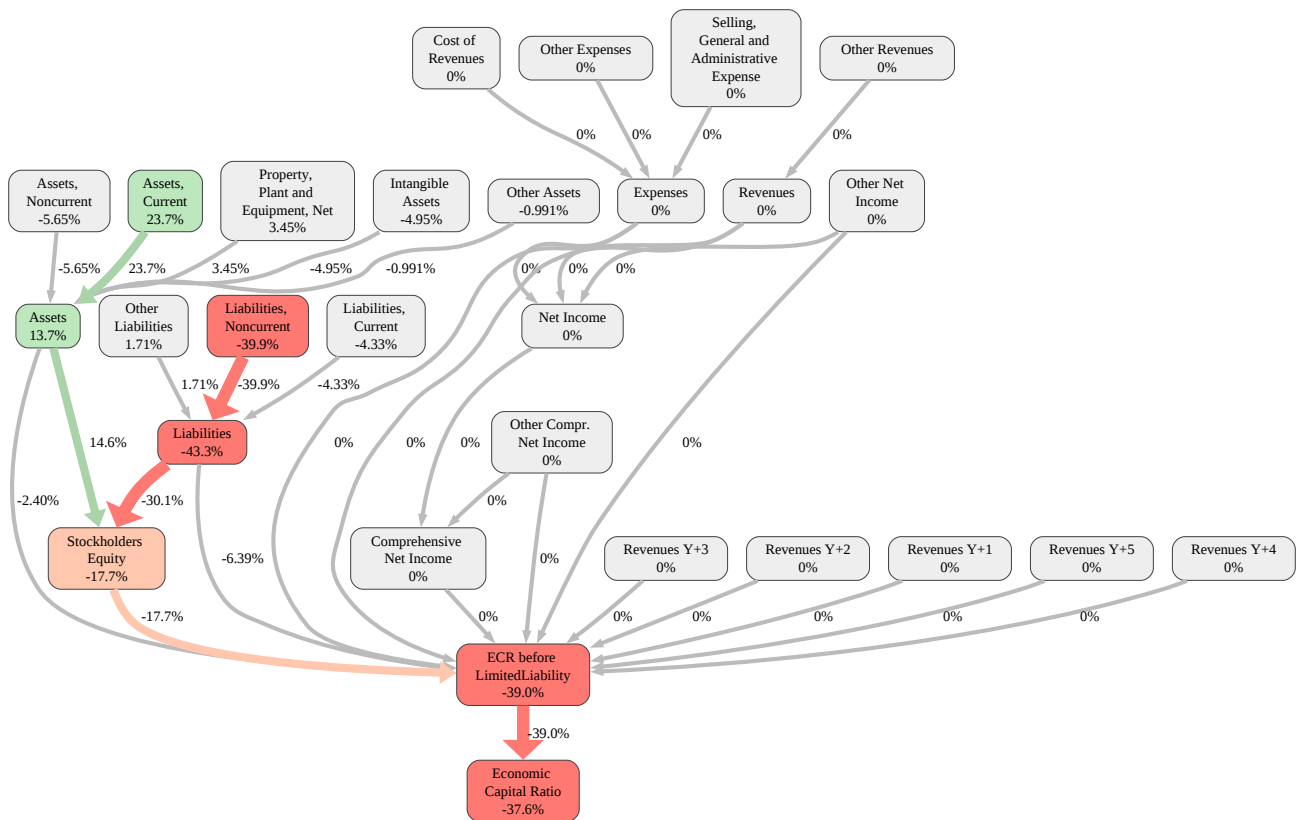




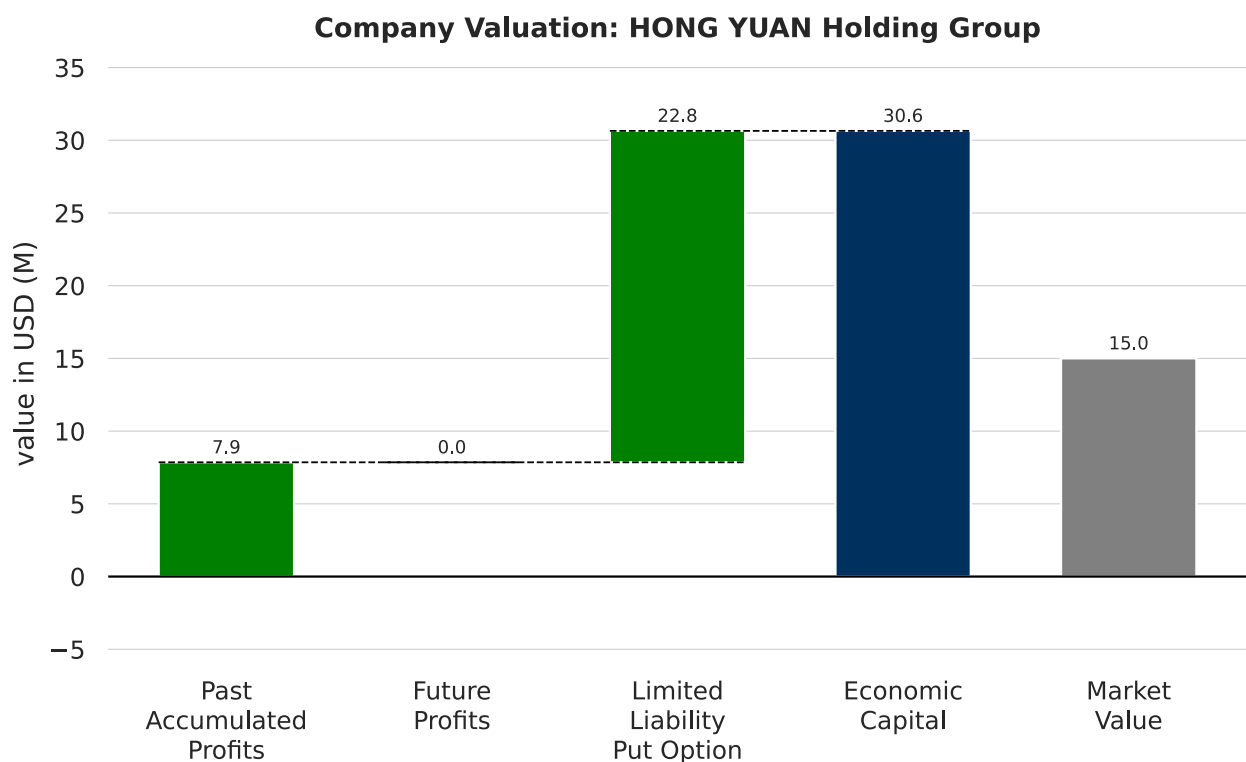
The relative strengths and weaknesses of HONG YUAN Holding Group are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of HONG YUAN Holding Group compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 24% points. The greatest weakness of HONG YUAN Holding Group is the variable Liabilities, reducing the Economic Capital Ratio by 43% points.

The company's Economic Capital Ratio, given in the ranking table, is 98%, being 38% points below the market average of 135%.

Input Variable	Value in 1000 USD
Assets, Current	24,056
Assets, Noncurrent	1,594
Cost of Revenues	0
Intangible Assets	183
Liabilities, Current	6,501
Liabilities, Noncurrent	20,052
Other Assets	-183
Other Compr. Net Income	14
Other Expenses	18,223
Other Liabilities	0
Other Net Income	-1,590
Other Revenues	20,256
Property, Plant and Equipment, Net	10,601
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	14,445

Output Variable	Value in 1000 USD
Liabilities	26,553
Assets	36,251
Expenses	32,668
Revenues	20,256
Stockholders Equity	9,698
Net Income	-14,002
Comprehensive Net Income	-13,988
BaseVar	1,408,372
ECR before Limited Liability	25%
Economic Capital Ratio	98%



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.